

**GREEN BANCORP, INC.**

	CPP Disbursement Date 11/20/2009	RSSD (Holding Company) 3474835	Number of Insured Depository Institutions 1
<b>Selected balance and off-balance sheet items</b>	<b>2009</b> \$ millions	<b>2010</b> \$ millions	%chg from prev
<b>Assets</b>	\$545	\$865	58.9%
Loans	\$374	\$557	49.1%
Construction & development	\$48	\$52	7.5%
Closed-end 1-4 family residential	\$56	\$55	-1.1%
Home equity	\$0	\$0	
Credit card	\$0	\$0	
Other consumer	\$3	\$3	10.5%
Commercial & Industrial	\$137	\$240	75.2%
Commercial real estate	\$112	\$171	53.4%
Unused commitments	\$91	\$163	78.7%
Securitization outstanding principal	\$0	\$0	
Mortgage-backed securities (GSE and private issue)	\$37	\$80	119.4%
Asset-backed securities	\$0	\$0	
Other securities	\$16	\$45	186.6%
Cash & balances due	\$95	\$153	60.9%
<b>Residential mortgage originations</b>			
Closed-end mortgage originated for sale (quarter)	\$0	\$0	
Open-end HELOC originated for sale (quarter)	\$0	\$0	
Closed-end mortgage originations sold (quarter)	\$0	\$0	
Open-end HELOC originations sold (quarter)	\$0	\$0	
<b>Liabilities</b>	\$492	\$732	48.7%
Deposits	\$467	\$711	52.2%
Total other borrowings	\$23	\$18	-20.5%
FHLB advances	\$17	\$16	-2.8%
<b>Equity</b>			
Equity capital at quarter end	\$52	\$133	153.9%
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$80	NA
<b>Performance Ratios</b>			
Tier 1 leverage ratio	8.0%	15.4%	--
Tier 1 risk based capital ratio	10.7%	19.7%	--
Total risk based capital ratio	11.9%	20.9%	--
Return on equity <sup>1</sup>	0.0%	0.7%	--
Return on assets <sup>1</sup>	0.0%	0.1%	--
Net interest margin <sup>1</sup>	3.2%	3.7%	--
Coverage ratio ((ALLL+Alloc transfer risk)/Noncurrent loans)	1956.7%	49.3%	--
Loss provision to net charge-offs (qtr)	88.0%	305.5%	--
Net charge-offs to average loans and leases <sup>1</sup>	0.5%	0.3%	--
<sup>1</sup> Quarterly, annualized.			
<b>Asset Quality (% of Total Loan Type)</b>	<b>Noncurrent Loans</b>	<b>Gross Charge-Offs</b>	
	<b>2009</b>	<b>2010</b>	<b>2009</b>
Construction & development	0.0%	4.3%	0.0%
Closed-end 1-4 family residential	0.0%	0.0%	0.8%
Home equity	0.0%	0.0%	0.0%
Credit card	0.0%	0.0%	0.0%
Other consumer	0.0%	0.0%	0.0%
Commercial & Industrial	0.2%	4.8%	0.4%
Commercial real estate	0.0%	0.4%	0.0%
Total loans	0.1%	2.6%	0.1%