

**WAUKESHA BANKSHARES, INC.**

	CPP Disbursement Date 06/26/2009	RSSD (Holding Company) 2756776	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2008</b> \$ millions	<b>2009</b> \$ millions	%chg from prev	
<b>Assets</b>	\$144	\$143	-0.4%	
Loans	\$113	\$101	-10.1%	
<i>Construction &amp; development</i>	\$8	\$6	-28.6%	
<i>Closed-end 1-4 family residential</i>	\$42	\$45	6.3%	
<i>Home equity</i>	\$9	\$7	-15.2%	
<i>Credit card</i>	\$0	\$0		
<i>Other consumer</i>	\$1	\$0	-33.4%	
<i>Commercial &amp; Industrial</i>	\$27	\$19	-30.3%	
<i>Commercial real estate</i>	\$22	\$20	-8.8%	
Unused commitments	\$15	\$10	-29.2%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$8	\$3	-57.4%	
Asset-backed securities	\$0	\$0		
Other securities	\$6	\$13	98.5%	
Cash & balances due	\$5	\$11	121.5%	
<b>Residential mortgage originations</b>				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$0	\$11		
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$0	\$10		
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$133	\$130	-1.7%	
Deposits	\$120	\$129	7.0%	
Total other borrowings	\$9	\$0	-100.0%	
FHLB advances	\$9	\$0	-100.0%	
<b>Equity</b>				
Equity capital at quarter end	\$11	\$13	15.5%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$1	\$3	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	7.7%	8.0%	--	
Tier 1 risk based capital ratio	9.7%	11.4%	--	
Total risk based capital ratio	11.0%	12.7%	--	
Return on equity <sup>1</sup>	-33.5%	8.0%	--	
Return on assets <sup>1</sup>	-2.6%	0.7%	--	
Net interest margin <sup>1</sup>	3.6%	3.4%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	125.8%	68.9%	--	
Loss provision to net charge-offs (qtr)	5163.9%	-30.1%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.1%	-0.3%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>
<i>Construction &amp; development</i>	0.0%	0.0%	0.0%	0.2%
<i>Closed-end 1-4 family residential</i>	0.8%	2.4%	0.0%	0.0%
<i>Home equity</i>	0.0%	4.9%	0.0%	0.0%
<i>Credit card</i>	0.0%	0.0%	0.0%	0.0%
<i>Other consumer</i>	2.9%	0.0%	5.1%	0.2%
<i>Commercial &amp; Industrial</i>	6.3%	3.4%	0.0%	0.3%
<i>Commercial real estate</i>	1.2%	0.6%	0.0%	0.0%
<i>Total loans</i>	2.1%	2.2%	0.0%	0.1%