

**SUBURBAN ILLINOIS BANCORP, INC.**

	CPP Disbursement Date 06/19/2009	RSSD (Holding Company) 2327541	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2008</b> \$ millions	<b>2009</b> \$ millions	%chg from prev	
<b>Assets</b>	\$686	\$663	-3.4%	
Loans	\$516	\$481	-6.7%	
Construction & development	\$92	\$66	-28.3%	
Closed-end 1-4 family residential	\$28	\$28	0.0%	
Home equity	\$59	\$65	9.8%	
Credit card	\$0	\$0		
Other consumer	\$1	\$1	-2.0%	
Commercial & Industrial	\$29	\$26	-9.8%	
Commercial real estate	\$260	\$242	-6.8%	
Unused commitments	\$91	\$80	-12.1%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$49	\$62	26.3%	
Asset-backed securities	\$0	\$0		
Other securities	\$69	\$67	-3.4%	
Cash & balances due	\$10	\$30	201.1%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$612	\$606	-1.0%	
Deposits	\$536	\$556	3.8%	
Total other borrowings	\$73	\$48	-34.6%	
FHLB advances	\$28	\$28	0.0%	
<b>Equity</b>				
Equity capital at quarter end	\$74	\$57	-23.5%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$1	\$11	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	7.7%	8.2%	--	
Tier 1 risk based capital ratio	9.0%	10.9%	--	
Total risk based capital ratio	10.2%	12.2%	--	
Return on equity <sup>1</sup>	-7.7%	-162.2%	--	
Return on assets <sup>1</sup>	-0.8%	-17.3%	--	
Net interest margin <sup>1</sup>	3.4%	3.4%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	66.3%	26.3%	--	
Loss provision to net charge-offs (qtr)	80.5%	96.5%	--	
Net charge-offs to average loans and leases <sup>1</sup>	2.9%	5.6%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>
Construction & development	12.2%	36.8%	3.8%	5.9%
Closed-end 1-4 family residential	0.0%	4.3%	0.1%	0.0%
Home equity	0.0%	0.0%	0.0%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.0%	0.4%	0.0%	0.2%
Commercial & Industrial	2.6%	11.8%	0.1%	0.0%
Commercial real estate	0.2%	3.8%	0.0%	0.1%
Total loans	2.5%	7.9%	0.7%	1.4%