

MARSHALL & ILSLEY CORPORATION

	CPP Disbursement Date 11/14/2008	RSSD (Holding Company) 3594612	Number of Insured Depository Institutions 4	
Selected balance and off-balance sheet items				
	2008 \$ millions	2009 \$ millions	%chg from prev	
Assets	\$64,185	\$58,215	-9.3%	
Loans	\$49,990	\$44,244	-11.5%	
Construction & development	\$9,071	\$5,583	-38.5%	
Closed-end 1-4 family residential	\$9,204	\$7,929	-13.8%	
Home equity	\$2,701	\$2,733	1.2%	
Credit card	\$281	\$293	4.4%	
Other consumer	\$1,044	\$1,548	48.2%	
Commercial & Industrial	\$13,556	\$11,252	-17.0%	
Commercial real estate	\$8,340	\$9,257	11.0%	
Unused commitments	\$19,494	\$16,136	-17.2%	
Securitization outstanding principal	\$107	\$11	-89.5%	
Mortgage-backed securities (GSE and private issue)	\$5,812	\$5,501	-5.4%	
Asset-backed securities	\$109	\$58	-46.7%	
Other securities	\$1,335	\$1,057	-20.8%	
Cash & balances due	\$882	\$2,237	153.5%	
Residential mortgage originations				
Closed-end mortgage originated for sale (quarter)	\$203	\$371	83.1%	
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$186	\$359	93.3%	
Open-end HELOC originations sold (quarter)	\$0	\$0		
Liabilities	\$58,541	\$52,218	-10.8%	
Deposits	\$43,170	\$43,061	-0.3%	
Total other borrowings	\$12,214	\$6,645	-45.6%	
FHLB advances	\$3,462	\$3,087	-10.8%	
Equity				
Equity capital at quarter end	\$5,644	\$5,983	6.0%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$1,202	\$965	NA	
Performance Ratios				
Tier 1 leverage ratio	7.5%	7.9%	--	
Tier 1 risk based capital ratio	8.6%	9.5%	--	
Total risk based capital ratio	12.2%	12.8%	--	
Return on equity ¹	-119.0%	-16.7%	--	
Return on assets ¹	-11.4%	-1.6%	--	
Net interest margin ¹	3.2%	3.0%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	78.0%	72.1%	--	
Loss provision to net charge-offs (qtr)	125.2%	112.0%	--	
Net charge-offs to average loans and leases ¹	5.4%	5.1%	--	
¹ Quarterly, annualized.				
	Noncurrent Loans		Gross Charge-Offs	
Asset Quality (% of Total Loan Type)	2008	2009	2008	2009
Construction & development	9.5%	14.9%	4.9%	4.6%
Closed-end 1-4 family residential	3.5%	4.2%	0.5%	1.3%
Home equity	0.9%	1.0%	0.5%	0.7%
Credit card	1.7%	2.0%	1.4%	2.1%
Other consumer	0.3%	0.2%	0.4%	0.4%
Commercial & Industrial	1.3%	2.5%	0.5%	0.8%
Commercial real estate	1.1%	4.4%	0.6%	0.6%
Total loans	3.1%	4.6%	1.4%	1.3%