

**GREEN BANKSHARES, INC.**

	CPP Disbursement Date 12/23/2008	RSSD (Holding Company) 1133277	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>				
	2008 \$ millions	2009 \$ millions	%chg from prev	
<b>Assets</b>	\$2,939	\$2,615	-11.0%	
Loans	\$2,224	\$2,045	-8.0%	
<i>Construction &amp; development</i>	\$826	\$655	-20.7%	
<i>Closed-end 1-4 family residential</i>	\$376	\$366	-2.5%	
<i>Home equity</i>	\$154	\$181	17.8%	
<i>Credit card</i>	\$0	\$0		
<i>Other consumer</i>	\$72	\$69	-5.3%	
<i>Commercial &amp; Industrial</i>	\$194	\$176	-9.1%	
<i>Commercial real estate</i>	\$504	\$510	1.2%	
Unused commitments	\$379	\$253	-33.3%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$70	\$62	-12.6%	
Asset-backed securities	\$0	\$0		
Other securities	\$134	\$87	-35.1%	
Cash & balances due	\$193	\$218	12.7%	
<b>Residential mortgage originations</b>				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$6	\$9	64.5%	
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$7	\$9	25.7%	
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$2,480	\$2,306	-7.0%	
Deposits	\$2,199	\$2,099	-4.5%	
Total other borrowings	\$265	\$196	-25.8%	
FHLB advances	\$229	\$172	-25.0%	
<b>Equity</b>				
Equity capital at quarter end	\$459	\$309	-32.7%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$77	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	11.0%	10.7%	--	
Tier 1 risk based capital ratio	13.3%	13.6%	--	
Total risk based capital ratio	14.6%	14.9%	--	
Return on equity <sup>1</sup>	-13.3%	2.0%	--	
Return on assets <sup>1</sup>	-1.9%	0.2%	--	
Net interest margin <sup>1</sup>	3.5%	3.5%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	155.3%	66.4%	--	
Loss provision to net charge-offs (qtr)	176.1%	99.5%	--	
Net charge-offs to average loans and leases <sup>1</sup>	3.2%	1.2%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>
<i>Construction &amp; development</i>	2.8%	7.4%	1.6%	0.3%
<i>Closed-end 1-4 family residential</i>	1.0%	2.5%	0.2%	0.3%
<i>Home equity</i>	0.6%	1.0%	0.5%	0.2%
<i>Credit card</i>	0.0%	0.0%	0.0%	0.0%
<i>Other consumer</i>	1.0%	0.9%	1.4%	1.7%
<i>Commercial &amp; Industrial</i>	0.7%	1.3%	0.8%	1.0%
<i>Commercial real estate</i>	0.1%	2.5%	0.1%	0.1%
<i>Total loans</i>	1.4%	3.7%	0.8%	0.4%