

# Monthly Report to Congress

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April 2015

May 11, 2015

Troubled Asset Relief Program  
U.S. Department of the Treasury



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<sup>1</sup> EESA (Emergency Economic Stabilization Act of 2008); Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

## Capital Purchase Program (CPP)

### CPP Snapshot

Total Institutions Funded		707	Total CPP Proceeds <sup>1</sup>		226.5
Full Repayments	257				
SBLF Repayments	137				
CDCI Conversions	28				
Sold Investments	34				
Auctioned Investments	185				
In Bankruptcy/Receivership	32				
Merged Institutions	4				
<b>Total Remaining Institutions</b>	<b>30</b>				
Partial Repayments	0				
Currently in Common <sup>2</sup>	2				

### April 2015 Activity

Institution	Date	Additional Information	Amount
<b>Repurchases &amp; Sales</b>			
Chambers Bancshares, Inc.	4/1/2015	Repurchased	\$19,817,000
<b>Warrant Repurchases</b>			
Chambers Bancshares, Inc.	4/1/2015	Repurchased	\$991,000
Citizens First Corporation	4/15/2015	Repurchased	\$1,705,803
<b>Monthly Dividends</b>			\$5,535,628

### Top 10 Remaining CPP Institutions

Institution	Location	Amount Outstanding (millions)
1 First BanCorp <sup>3</sup>	San Juan, PR	\$124.97
2 OneFinancial Corporation	Little Rock, AR	\$17.30
3 Liberty Shares, Inc.	Hinesville, GA	\$17.28
4 Broadway Financial Corporation <sup>4</sup>	Los Angeles, CA	\$15.00
5 Suburban Illinois Bancorp, Inc.	Elmhurst, IL	\$15.00
6 Tidelands Bancshares, Inc.	Mount Pleasant, SC	\$14.45
7 HCSB Financial Corporation	Loris, SC	\$12.90
8 OneUnited Bank	Boston, MA	\$12.06
9 Cecil Bancorp, Inc.	Elkton, MD	\$11.56
10 Allegiance Bancshares, Inc.	Houston, TX	\$11.00

<sup>1</sup> Repayments: Actual collections as of April 30, 2015, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of April 30, 2015. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

<sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First BanCorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option. On December 5, 2014, Treasury completed its first pre-defined written trading plan for the sale of 4,388,888 shares of common stock. On March 6, 2015, Treasury completed its second pre-defined written trading plan for the sale of 5,000,000 shares of common stock.

<sup>4</sup> On August 22, 2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing 50% of the liquidation preference of the preferred stock, plus 100% of previously accrued and unpaid dividends on the preferred stock. On December 5, 2013, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common stock.

## Community Development Capital Initiative (CDCI)

### CDCI Snapshot

<b>Total Institutions Funded</b>	<b>84</b>
Full Repayments	18
In Bankruptcy/Receivership	1
Merged Institutions	1
<b>Total Remaining Institutions</b>	<b>64</b>
Partial Repayments	4
Currently in Common	1

### March 2015 Activity

<i>Institution</i>	<i>Date</i>	<i>Additional Information</i>	<i>Amount</i>
<b>Repurchases</b>			
None			
<b>Monthly Dividends</b>			\$0

### Top 10 Remaining CDCI Institutions

	<i>Institution</i>	<i>Location</i>	<i>Amount Outstanding (millions)</i>
1	BancPlus Corporation	Ridgeland, MS	\$80.91
2	Community Bancshares of Mississippi, Inc.	Brandon, MS	\$54.60
3	Southern Bancorp, Inc.	Arkadelphia, AR	\$33.80
4	Security Federal Corporation	Aiken, SC	\$22.00
5	Carver Bancorp, Inc <sup>1</sup>	New York, NY	\$18.98
6	Security Capital Corporation	Batesville, MS	\$17.91
7	The First Bancshares, Inc.	Hattiesburg, MS	\$17.12
8	First American International Corp.	Brooklyn, NY	\$17.00
9	State Capital Corporation	Greenwood, MS	\$15.75
10	Guaranty Capital Corporation	Belzoni, MS	\$14.00

<sup>1</sup> On October 28, 2011, Treasury completed the exchange of all Carver Bancorp, Inc. (Carver) preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on June 29, 2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

## Making Home Affordable (MHA)

### Program Update<sup>1</sup>

In total<sup>2</sup>, more than 2.3 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans.

### HAMP Activity through March 2015

	All Trials Started	2,312,068
Trial Modifications	Tier 1	2,184,970
	Tier 2	127,098
	Trials Reported Since Last Report	12,735
	Active Trials	42,629
	All Permanent Modifications Started	1,477,557
Permanent Modifications	Tier 1	1,378,855
	Tier 2	98,702
	Permanent Modifications Reported Since Last Report	8,262
	Active Permanent Modifications	974,249
	Median Savings	\$ (485.38)

### Other MHA Program Activity through March 2015

	Program-to-Date	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	78,117	2,367
2MP Modifications Started	146,925	754
HAFA Transactions Completed	357,388	5,809
UP Forbearance Plans Started (through February 2015)	42,714	360

<sup>1</sup> For more information about Treasury's housing programs, please visit: <http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx>.

<sup>2</sup> Program Total Includes: Government Sponsored Enterprise (GSE) and Non-GSE HAMP permanent modifications; FHA- and RD-HAMP modification; and GSE Standard Modifications since October 2011 under the GSEs' Servicer Alignment Initiative as reported by the GSEs to Treasury. HAFA Transactions Completed in the 'Other MHA Programs' table includes both GSE and Non-GSE HAFA transactions completed, including those completed by the GSEs since the GSEs jointly streamlined their short sale and deed-in-lieu of foreclosure programs in November 2012. The GSE Standard HAFA program is closely aligned with Treasury's MHA HAFA program.

# Hardest Hit Fund (HHF)

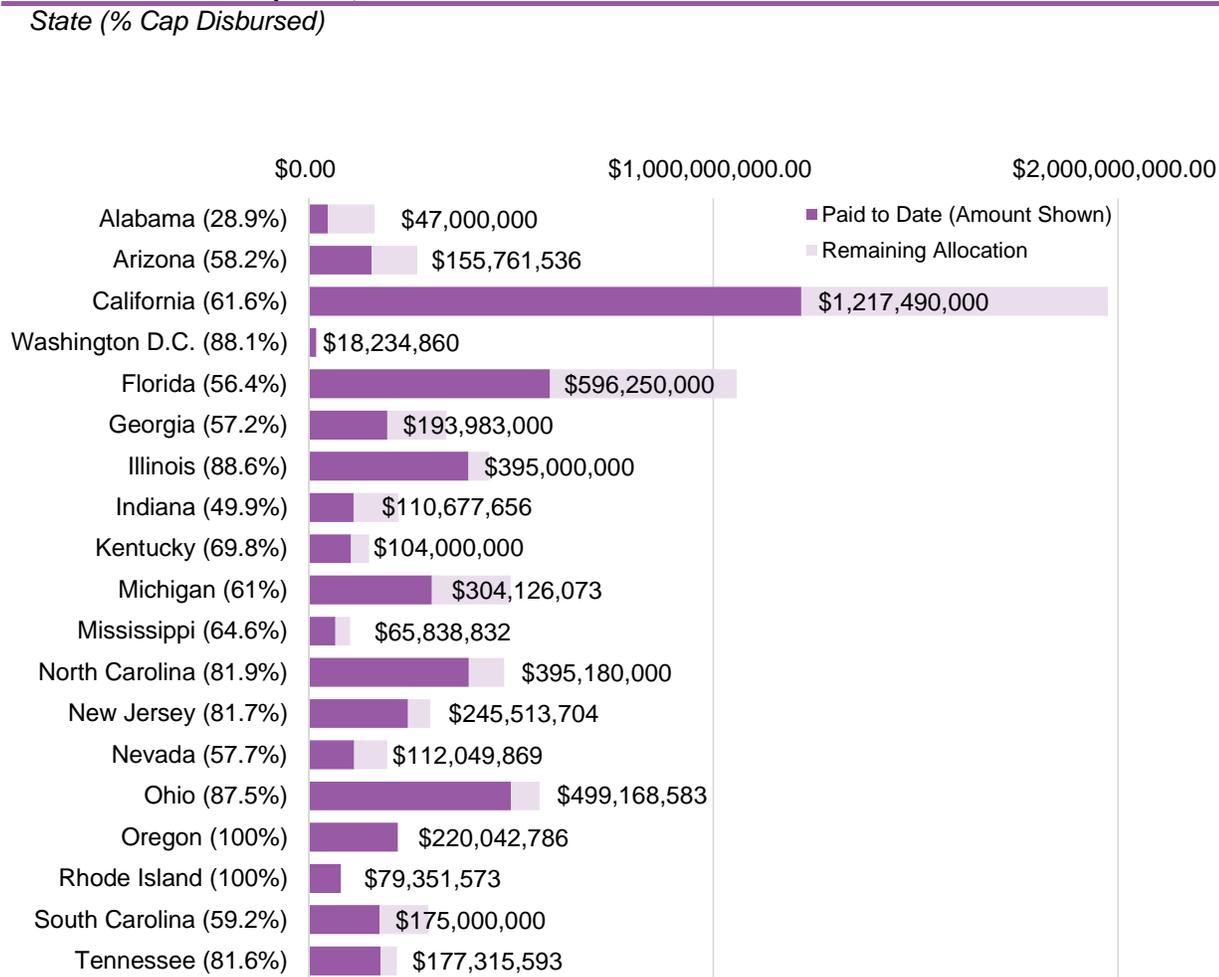
## Program Changes in April

FL Florida received approval for a new Down Payment Assistance program, which will provide \$15,000 in down payment and closing cost assistance to qualified borrowers purchasing homes in targeted areas that continue to demonstrate housing market distress. Florida has allocated \$50 million to this program.

## Funds Drawn Down in April

State	Amount (millions)
South Carolina	13
Alabama	7
<b>Total Drawn to Date</b>	<b>\$ 5,112</b>

## Funds Drawn as of April 30, 2015



## Lifetime Costs

### Program Update

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$427.1 billion has been disbursed under TARP. As of April 30, 2015, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>1</sup>, total \$441.8 billion, exceeding disbursements by \$14.1 billion<sup>2</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$37.4 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares. For a monthly snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Monthly TARP Update at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

### Programs as of April 30, 2015 (dollar amounts in billions)

	Obligation/ Commitment	Disbursed as of April 30	Outstanding Investment Balance as of April 30	Estimated Lifetime Cost as of February 28 <sup>3</sup>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 0.12	\$ (10.24)
Banks with assets less than \$10 billion <sup>4</sup>	\$ 14.57	\$ 14.57	\$ 0.20	\$ 0.89
Total	\$ 204.89	\$ 204.89	\$ 0.32	\$ (16.24)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) <sup>5</sup>	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.46	\$ 0.10
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 6.25	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	-	\$ 0.33
Total	\$ 18.63	\$ 18.63	\$ -	\$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.61)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	-	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ -	\$ 12.27
<b>Sub-total for Investment Programs</b>	<b>\$ 417.08</b>	<b>\$ 411.72</b>	<b>\$ 0.78</b>	<b>\$ (0.03)</b>
Making Home Affordable	\$ 29.78	\$ 10.79	n/a	\$ 29.78
Hardest Hit Fund	\$ 7.60	\$ 5.11	n/a	\$ 7.60
FHA-Refinance <sup>6</sup>	\$ 0.13	\$ 0.02	n/a	\$ 0.03
<b>Sub-total for Housing Programs</b>	<b>\$ 37.51</b>	<b>\$ 15.92</b>	<b>n/a</b>	<b>\$ 37.41</b>
<b>Total for TARP Programs</b>	<b>\$ 454.59</b>	<b>\$ 427.64</b>	<b>\$ 0.78</b>	<b>\$ 37.38</b>
Additional AIG Common Shares Held by Treasury <sup>7</sup>	n/a	n/a	n/a	\$ (17.55)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 454.59</b>	<b>\$ 427.64</b>	<b>\$ 0.78</b>	<b>\$ 19.83</b>

<sup>1</sup> For more information, see note 10 to the Monthly TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>

<sup>2</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments.

<sup>3</sup> Lifetime cost information are as of February 28, 2015. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. Figures include interest on reestimates. Costs for the Making Home Affordable program were updated in April to reflect some terminations.

<sup>4</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

<sup>5</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

<sup>6</sup> In March 2015, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which has been extended to December 2016, but reduced the amount from \$1 billion to \$100 million. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

<sup>7</sup> As discussed in note 10 to the Monthly TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

**Troubled Asset Relief Program**

**CPP & CDCI Institutions**

As of April 30, 2015

**A. Remaining CPP Portfolio Institutions**

**B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off**

**C. Remaining CDCI Portfolio Institutions**

<b>A. Remaining CPP Portfolio Institutions</b>			
<b>Institution Name</b>	<b>Location</b>	<b>Public/Private</b>	<b>Amount Outstanding</b>
First BanCorp*	San Juan, PR	Public	\$ 124,966,503.71
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc. (Allegiance Bancshares, Inc.)	Houston, TX	Private	\$ 11,000,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00

\*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

<b>B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Realized Loss/ Write-Off Amount</b>
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company*	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank*	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank*	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00

Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$	104,000,000.00
TCB Holding Company	12/13/2013	\$	11,730,000.00
Syringa Bancorp	1/31/2014	\$	8,000,000.00
Idaho Bancorp	4/24/2014	\$	6,900,000.00
Rising Sun Bancorp	10/17/2014	\$	5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	\$	7,290,000.00

\*Institution has exited the bankruptcy/receivership process

### C. Remaining CDCI Portfolio Institutions

Institution Name	Location		Amount Outstanding
BancPlus Corporation	Ridgeland, MS	\$	80,914,000.00
Community Bancshares of Mississippi, Inc.	Brandon, MS	\$	54,600,000.00
Southern Bancorp, Inc.	Arkadelphia, AR	\$	33,800,000.00
Security Federal Corporation	Aiken, SC	\$	22,000,000.00
Carver Bancorp, Inc*	New York, NY	\$	18,980,000.00
Security Capital Corporation	Batesville, MS	\$	17,910,000.00
The First Bancshares, Inc.	Hattiesburg, MS	\$	17,123,000.00
First American International Corp.	Brooklyn, NY	\$	17,000,000.00
State Capital Corporation	Greenwood, MS	\$	15,750,000.00
Guaranty Capital Corporation	Belzoni, MS	\$	14,000,000.00
Citizens Bancshares Corporation	Atlanta, GA	\$	11,841,000.00
M&F Bancorp, Inc.	Durham, NC	\$	11,735,000.00
Liberty Financial Services, Inc.	New Orleans, LA	\$	11,334,000.00
Mission Valley Bancorp	Sun Valley, CA	\$	10,336,000.00
United Bancorporation of Alabama, Inc.	Atmore, AL	\$	10,300,000.00
IBC Bancorp, Inc.	Chicago, IL	\$	8,086,000.00
Fairfax County Federal Credit Union	Fairfax, VA	\$	8,044,000.00
First Eagle Bancshares, Inc.	Hanover Park, IL	\$	7,875,000.00
First Vernon Bancshares, Inc.	Vernon, AL	\$	6,245,000.00
IBW Financial Corporation	Washington, DC	\$	6,000,000.00
CFBanc Corporation	Washington, DC	\$	5,781,000.00
American Bancorp of Illinois, Inc.	Oak Brook, IL	\$	5,457,000.00
Lafayette Bancorp, Inc.	Oxford, MS	\$	4,551,000.00
Hope Federal Credit Union	Jackson, MS	\$	4,520,000.00
The Magnolia State Corporation	Bay Springs, MS	\$	4,222,000.00
Community Bank of the Bay	Oakland, CA	\$	4,060,000.00
Carter Federal Credit Union	Springhill, LA	\$	3,800,000.00
Kilmichael Bancorp, Inc.	Kilmichael, MS	\$	3,154,000.00
PGB Holdings, Inc.	Chicago, IL	\$	3,000,000.00
Santa Cruz Community Credit Union	Santa Cruz, CA	\$	2,828,000.00
Cooperative Center Federal Credit Union	Berkeley, CA	\$	2,799,000.00
Tri-State Bank of Memphis	Memphis, TN	\$	2,795,000.00
Community First Guam Federal Credit Union	Hagatna, GU	\$	2,650,000.00
Shreveport Federal Credit Union	Shreveport, LA	\$	2,646,000.00
Pyramid Federal Credit Union	Tucson, AZ	\$	2,500,000.00
Alternatives Federal Credit Union	Ithaca, NY	\$	2,234,000.00
Virginia Community Capital, Inc.	Christiansburg, VA	\$	1,915,000.00
Southern Chautauqua Federal Credit Union	Lakewood, NY	\$	1,709,000.00
Tongass Federal Credit Union	Ketchikan, AK	\$	1,600,000.00
D.C. Federal Credit Union	Washington, DC	\$	1,522,000.00
Lower East Side People's Federal Credit Union	New York, NY	\$	1,193,000.00
Opportunities Credit Union	Burlington, VT	\$	1,091,000.00
Vigo County Federal Credit Union	Terre Haute, IN	\$	737,400.00
Independent Employers Group Federal Credit Union	Hilo, HI	\$	698,000.00
Bethex Federal Credit Union	Bronx, NY	\$	502,000.00
Community Plus Federal Credit Union	Rantoul, IL	\$	450,000.00
Tulane-Loyola Federal Credit Union	New Orleans, LA	\$	424,000.00
Northeast Community Federal Credit Union	San Francisco, CA	\$	350,000.00
North Side Community Federal Credit Union	Chicago, IL	\$	325,000.00
Genesee Co-op Federal Credit Union	Rochester, NY	\$	300,000.00
Brooklyn Cooperative Federal Credit Union	Brooklyn, NY	\$	300,000.00
Neighborhood Trust Federal Credit Union	New York, NY	\$	283,000.00
Prince Kuhio Federal Credit Union	Honolulu, HI	\$	273,000.00
Liberty County Teachers Federal Credit Union	Liberty, TX	\$	261,000.00
Phenix Pride Federal Credit Union	Phenix City, AL	\$	153,000.00
Buffalo Cooperative Federal Credit Union	Buffalo, NY	\$	145,000.00
Hill District Federal Credit Union	Pittsburgh, PA	\$	100,000.00
Episcopal Community Federal Credit Union	Los Angeles, CA	\$	100,000.00
Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia, WA	\$	75,000.00
Renaissance Community Development Credit Union	Somerset, NJ	\$	31,000.00
Faith Based Federal Credit Union	Oceanside, CA	\$	30,000.00
Fidelis Federal Credit Union	New York, NY	\$	14,000.00
Union Baptist Church Federal Credit Union	Fort Wayne, IN	\$	10,000.00
East End Baptist Tabernacle Federal Credit Union	Bridgeport, CT	\$	7,000.00

\*Original Investment has been converted into common stock in the institution. Amount shown is original investment amount.

United States Department of the Treasury  
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending April 30, 2015		For Period Ending May 31, 2015	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 141,564,981	\$ 141,564,981	\$ 142,532,000	\$ 142,532,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 141,564,981</b>	<b>\$ 141,564,981</b>	<b>\$ 142,532,000</b>	<b>\$ 142,532,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,626,575	\$ 2,609,185	\$ 2,644,000	\$ 2,624,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	721,325	721,325	723,000	723,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	303,166,635	253,786,068	306,700,000	255,745,000
	2600	SUPPLIES AND MATERIALS	2,130,696	2,126,511	2,135,000	2,131,000
	3100	EQUIPMENT	246,699	246,699	247,000	247,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	-	-
	4300	INTEREST & DIVIDENDS	640	640	640	640
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 308,904,990</b>	<b>\$ 259,502,847</b>	<b>\$ 312,462,150</b>	<b>\$ 261,483,150</b>
<b>GRAND TOTAL:</b>			<b>\$ 450,469,972</b>	<b>\$ 401,067,829</b>	<b>\$ 454,994,150</b>	<b>\$ 404,015,150</b>

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period April 2015**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>	<b>Socio-Economic Category</b>
10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business,Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor and Associates, Inc.	Administrative Support	Woman-Owned Small Business,Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	

02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
02/26/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corporation	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business

09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love and Long, LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business

08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business,Small Business
08/06/2010	Contract	Venable LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business

04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business,Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Wester	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business,HUBZone Small Business,Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business,HUBZone Small Business,Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business,HUBZone Small Business,Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business,Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offic	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office	Compliance	
01/05/2012	Interagency Agreement	Office of Personnel Management (OPM) - Wester	Administrative Support	
02/02/2012	Contract	Moody's Analytics, Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business,Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business,Service-Disabled Veteran-Owned Small Business,Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offic	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	

12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar, Inc.	Administrative	Small Disadvantaged Business,Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Office	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Office	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	
01/26/2015	Interagency Agreement	Department of the Interior	Administrative Support	
04/02/2015	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business,Small Disadvantaged Business

-Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.  
 -Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.  
 -Management Concepts contracts for various training are now being reported separately rather than combined single line item.  
 -Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending April 30, 2015**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Troubled Asset Relief Program

Transactions Report - Investment Programs  
For Period Ending May 6, 2015

CAPITAL PURCHASE PROGRAM

**Investment Status Definition Key**  
**Full investment outstanding** - Treasury's full investment is still outstanding  
**Redeemed** - institution has repaid Treasury's investment  
**Sold** - by auction, an offering, or through a restructuring  
**Exited bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** - all of Treasury's investment amount  
**In part** - part of the investment is no longer held by Treasury, but some remains  
**Warrants outstanding** - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants  
**Warrants not outstanding** - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock.

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding									
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00					
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												\$326,576.00	231,782	
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding									
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00				\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220	
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11														
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding									
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)				
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding									
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$11,000,000.00		111,000	\$1,000.00					
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11												\$3,750,000.00	837,847	
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	23-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding									
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500	
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding									
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)				
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14														
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14						\$150,621.38	(\$50,000.00)	536	\$281.00	(\$385,378.64)				
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	19-Mar-14							(\$1,506.21)							
44,8,14	ADBIANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding									
	ADBIANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636	
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding									
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)				
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)			\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13														
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding									
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13														
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$42,676.67)							
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1-Apr-14							(\$7,324.93)							
8,120	ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$3,888,214.07	Full investment outstanding; warrants outstanding									
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding									
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13												\$94,153.69	101	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13							(\$25,000.00)							
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding									
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00					
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												\$900,000.00	173,069	
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding									
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)							
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding									
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding									
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)				
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)				
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12							(\$570,003.00)							
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding									
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184	
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding									
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125	
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.13	Redeemed, in full; warrants not outstanding									
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00					
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09												\$340,000,000.00	24,264,129	
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding									
	AMERICAN PREMIER BANCORP	ARCADIA	CA	25-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90	
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding									
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300	
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding									
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		\$2,670,000.00	698,554	
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12														
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding									
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00					
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11												\$825,000.00	1,312,500	
15,14	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding									
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)				
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)				
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000	
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9-Apr-13							(\$48,000.00)							
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding									
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)				
11,90	ANNAPOLIS BANCORP, INC. / E.N.B. CORPORATION	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	</								





FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13							\$9,201,000.00		9,201	\$1,000.00		\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10							\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding		\$16,250,000.00		38,970	\$417.00	(\$2,720,000.00)		
11	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11													
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$129,874,444.96	Redeemed, in full; warrants not outstanding		\$129,000,000.00		129,000	\$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13							\$129,000,000.00		129,000	\$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13							\$129,000,000.00		129,000	\$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13												\$13,107,278.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09													
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11							\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11													
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11													
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09													
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12							\$1,268,835.60		1,260	\$932.05	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12							\$2,831,259.86		3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13													
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13													
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12							\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12							\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12												\$131,297.76	144
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12													
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12													
8	CECL BANCORP, INC.	ELTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding								
	CECL BANCORP, INC.	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding								
	CECL BANCORP, INC.	LEBANON	TN	20-Nov-13							\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11							\$10,000,000.00		10,000	\$1,000.00			
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11												\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding								
	CENTER FINANCIAL CORPORATION / BBN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12							\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTERBANK	MILFORD	OH	1-May-06	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12							\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK	MILFORD	OH	1-Nov-12							\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13													
	CENTERBANK	MILFORD	OH	26-Mar-13													
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09							\$27,875,000.00		27,875	\$1,000.00			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09												\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09							\$15,000,000.00		15,000	\$1,000.00			
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09												\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11							\$10,000,000.00		10,000	\$1,000.00			
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11												\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14							\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11							\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12							\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12							\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13													
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13													
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12							\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP	DAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	DAKHURST	NJ	24-Nov-10							\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	DAKHURST	NJ	1-Dec-10													
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11							\$36,337,500.00		2,850,000	\$12.75	(\$32,121,928.87)	\$319,658.99	268,621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12							\$36,427,038.55		2,770,117	\$13.15	(\$30,113,532.58)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13												\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11							\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11												\$185,016.80	79,067
93	CENTRAL VIRGINIA BANCSHARES, INC.	POWHTAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$13,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANCSHARES, INC.	POWHTAN	VA	1-Oct-13							\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11							\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11							\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRIX BANK & TRUST	BEDFORD	NH	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	9-Jan-09													
	CENTRIX BANK & TRUST	B															

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
8.55.87	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible								
8.14	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11													
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$19,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	500	
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750	
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							(\$128,073.75)						
11.9.36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$680,583.00	Full investment outstanding; warrants outstanding								
	CITIZENS COMMERCIAL BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding								
44.8.14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,374,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11											\$150,000.00	150	
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11						\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14						\$3,285,788.00		93	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Apr-15											\$1,705,802.78	254,218	
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding								
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						\$20,500,000.00		20,500	\$1,000.00				
8.9	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11											\$225,157.00	450,314	
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
8.14	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10											\$18,500,000.00	1,128,668	
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	28-Nov-12						\$95,825.50		1,095	\$87.90	(\$139,174.50)			
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,905	\$87.90	(\$242,125.50)	\$114,021.50	150	
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	11-Jan-13							(\$25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						\$3,792,645.00		3,950	\$955.10	(\$17,255.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,763,600.00		6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							(\$95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13											\$99,000.00	60,000	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13											\$225,647.45	145,579	
8.17	COASTSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)	\$380,857.05	450	
	COASTSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12,335,976.50		15,515	\$795.10	(\$1,179,023.50)	\$25,990.47	30	
	COASTSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13							(\$127,335.27)						
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11											\$143,677.00	895,968	
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11											\$526,604.00	263,859	
8.14	COLECAST BANCSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding								
	COLECAST BANCSHARES, INC.	LAMAR	CO	19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLECAST BANCSHARES, INC.	LAMAR	CO	22-Jul-13						\$9,990,505.00		9,948	\$903.80	(\$957,495.00)	\$494,381.25	50	
11.8.14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding								
	COLONY BANCORP, INC.	WEST CONSHOHOCKEN	PA	26-Oct-11						\$574,000.00		574	\$1,000.00		\$29,000.00	29	
	COLONY BANCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding								
	COLONY BANCORP, INC.	FITZGERALD	GA	7-Feb-13						\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANCORP, INC.	FITZGERALD	GA	8-Feb-13						\$285,135.29		339	\$782.10	(\$73,864.71)			
	COLONY BANCORP, INC.	FITZGERALD	GA	26-Mar-13							(\$218,990.80)						
	COLONY BANCORP, INC.	FITZGERALD	GA	12-Jun-13											\$810,000.00	500,000	
11.16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10						\$76,898,000.00		76,898	\$1,000.00				
44.8.14	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10											\$3,301,647.00	398,023	
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding								
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11						\$2,260,000.00		2,260	\$1,000.00		\$113,000.00	113	
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
	COMERICA INC.	DALLAS	TX	17-Mar-10						\$2,250,000,000.00		2,250,000	\$1,000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	12-May-10											\$181,102,043.40	11,479,592	
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						\$5,000,000.00		5,000	\$1,000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13											\$566,858.50	87,209	
15.14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$10,500,000.00		174,000	\$0.75	(\$41,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,440,250.00		1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12						\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00	900,000	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00		800,000	\$0.75	(\$200,000.00)	\$105,732.00	120,000	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12							(\$153,000.00)						
8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						\$7,323,651.00		7,701	\$951.00	(\$377,349.00)	\$362,427.91	385	
11.8.14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding								
76,8,14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	9-Jan-13						\$12,643,000.00		12,643	\$1,000.00				
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding			6,970	\$450.00	(\$3,833,500.00)	\$157,050.00		
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN	IL	21-Dec-12						\$3,136,500.00		6,970	\$450.00				
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding			3,750	\$988.00	(\$44,962.50)	\$85,157.88	86	
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7-Feb-14						\$3,705,037.50		3,750	\$988.00				
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	10-Feb-14						\$8,867,389.75		8,975	\$988.00	(\$107,610.25)	\$544,614.34	550	
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON	AR	19-Mar-14							(\$125,724.27)						
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11						\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000	
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST, INC.	COLUMBIA	TN	11-Apr-14						\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)	\$72,314.55	140	
	COMMUNITY FIRST, INC.	COLUMBIA	TN	14-Apr-14						\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)	\$387,399.37	750	
	COMMUNITY FIRST, INC.	COLUMBIA	TN	18-Jul-14						(\$53,507.03)							
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)	\$25,000.00	5	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-12						(\$10,027.50)							
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13						(\$14,972.50)							
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.26	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)	\$105,000.00	130	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13						(\$24,700.00)							
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13						(\$300.00)							
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11											\$460,000.00	311,972	
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13						(\$48,849.24)							
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00	1,200	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	18-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,200.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$5,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13						(\$112,944.00)							
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13											\$698,351.00	521,158	
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14						\$10,149,929.90		1,085,554	\$9.35	(\$41,850,070.10)			
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)	\$106,364.00	164	
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13						(\$25,000.00)							
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00	32	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						(\$5,486.80)							
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13						(\$19,513.20)							
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)	\$372,240.00	376	
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13						(\$69,071.98)							
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding								
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250	
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1,000,000.00		1,000	\$1,000.00				
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	19-Nov-14						\$2,100,000.00		2,100	\$1,000.00		\$155,000.00	155	
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding								
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banshares, Inc.	RALEIGH	NC	19-Feb-14						\$24,900,000.00		24,900	\$1,000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banshares, Inc.	RALEIGH	NC	11-Jun-14											\$1,681,000.00	833,705	
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00		10,300	\$982.30	(\$182,619.00)	\$531,210.67	533	
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						(\$104,611.76)							
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding								
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09											\$1,307,000.00	834,761	
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	995	
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,138.96	Redeemed, in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000	
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450	
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						(\$55,089.90)							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
12.44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11													
11.16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding						\$2,794,422.00	385,434	
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11												\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPANHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPANHANNOCK	VA	18-Oct-13						\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPANHANNOCK	VA	21-Oct-13						\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPANHANNOCK	VA	6-Jun-14							(\$264,986.40)						
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANKSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding								
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANKSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14						\$17,949,000.00		17,949	\$1,000.00				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANKSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	11-Jun-14											\$871,000.00	514,693	
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-09											\$51,113.00	50,111	
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11											\$637,071.00	364,026	
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13											\$1,006,100.00	324,074	
8.44.14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200	
8.44.72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	438	
8.14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	2,000	
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	126	
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	24	
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							(\$176,357.50)						
8.14.18	F & M BANCSHARES, INC.	TREZEVAULT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	7-Feb-13						\$2,734,193.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50	230	
	F & M BANCSHARES, INC.	TREZEVAULT	TN	9-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	26-Mar-13							(\$76,757.21)						
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12											\$136,813.05	150	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90	700	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12							(\$161,500.00)						
15.14	F&C BANCORP, INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,000	
8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12											\$96,465.60	112	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750	
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11											\$690,100.00	651,042	
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	22	
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13													
11.8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00		\$438,000.00	438	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00		30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992	
15.14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12											\$37,387.14	38,000	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000	
45.8.14	FARMERS STATE BANKSHARES, INC.	HOLTEN	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANKSHARES, INC.	HOLTEN	KS	21-Jul-11						\$700,000.00		700	\$1,000.00		\$40,000.00	4	
15.17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8.14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052	
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13							(\$188,746.74)						
45.8.14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00		\$465,000.00	465	
8.14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,28											

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12						(\$123,366.95)							
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding								
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12						\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,802.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00		1,363,320	\$25,000.00			\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11													
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$690,733.49		769	\$898.20	(\$78,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							(\$10,571.93)						
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							(\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,093,674.75	Sold, in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	29-Dec-12						\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13							(\$23,957.42)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15,000,000.00		15,000,000	\$1.00			\$2,500,000.00	2,500,000
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00				
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (INC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (INC)	TROY	NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00				
	FIRST BANCORP (INC)	TROY	NC	23-Nov-11												\$924,462.00	616,308
34,118,121	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
	FIRST BANCORP (PR)	SAN JUAN	PR	5-Dec-14						\$22,063,492.11	(\$74,611.09)	4,388,888	\$5.03	(\$31,229,144.01)			
	FIRST BANCORP (PR)	SAN JUAN	PR	6-Mar-15						\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94	(\$31,004,790.15)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00		300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							(\$993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21		5,819	\$551.60	(\$3,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13							(\$64,365.04)						
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						\$100,000,000.00		100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09		\$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)			
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08							(\$33,333.33)						
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00		25,000	\$1,000.00			\$599,042.00	599,042
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding								
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		\$266,091.78	417,648
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13													
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	12-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding								
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						\$21,004,704.00	(\$15,070.56)	23,184	\$906.00	(\$2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12												\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding								
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09						\$41,500,000.00		41,500	\$1,000.00				
	FIRST COMMUNITY																



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	FIRST UNITED CORPORATION	OAKLAND	MO	9-Jan-15													
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Dec-09		\$11,881,000.00						7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						\$6,138,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00							
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Sep-12						(\$62,000.00)							
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13						\$10,994,240.00		12,440	\$874.81	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13													
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13						(\$109,942.41)							
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding								
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						\$31,053,330.00		33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12													
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding								
	FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09						\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,260
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09													
	FLAGSTAR BANCORP, INC.	TROY	MI	20-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding								
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,281,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13													
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13													
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							\$12,905.00	645,138
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding								
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	14-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FS	FORT LEE	NJ	22-May-06	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership								
	FORT LEE FEDERAL SAVINGS BANK, FS	FORT LEE	NJ	20-Apr-12													
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11													
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						\$594,550.00		840	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13													
15	FREERPORT BANCSHARES, INC.	FREERPORT	IL	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding								
	FREERPORT BANCSHARES, INC.	FREERPORT	IL	11-Apr-14						\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$84,514.33	100,000
	FREERPORT BANCSHARES, INC.	FREERPORT	IL	14-Apr-14						\$200,000.00		200,000	\$1.01		\$1,802.00	\$42,257.17	50,000
	FREERPORT BANCSHARES, INC.	FREERPORT	IL	18-Jul-14													
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Nov-09						\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						\$376,500,000.00		376,500	\$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10													
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding							\$10,800,000.00	5,509,756
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14						\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14													
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13													
	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13													
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09													
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ														



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
9.15.36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00				
12.16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09												\$1,200,000.00	138,490
8.14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding			2,295	\$1,000.00			\$115,000.00	115
11.8.10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10						\$6,000,000.00		6,000	\$1,000.00				
44.8.14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding								
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8.108	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible								
	IDAHO BANCORP	BOISE	ID	24-Apr-14													
9.14.18.44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09		\$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding			1,065	\$1,000.00			\$53,000.00	53
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13													
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78,158,000.00		78,158	\$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09												\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						\$72,000,000.00		72,000	\$1,000.00			\$2,426,000.00	
8.22.92.97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible								
	INDIANA BANK CORP.	DANA	IN	9-Apr-13													
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
22.52.97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11													
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00		27,000	\$1,000.00				
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	31-Oct-14												\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$246,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13												\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding								
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00		25,000	\$970.00				
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	28-Jul-13													
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	3-Sep-14													
15.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible								
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12													
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jan-09						\$25,000,000,000.00		2,500,000	\$10,000.00				
44.8.14	KATAHDIN BANCSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding							\$936,063,469.11	88,401,697
	KATAHDIN BANCSHARES CORP.	HOULTON	ME	18-Aug-11						\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding								
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14						\$470,000.00		470	\$1,000.00			\$24,000.00	24
8.14	KS BANCORP, INC.	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC.	SMITHFIELD	NC	30-Nov-12						\$3,308,000.00		4,000	\$827.00			\$140,400.00	200
8.11.14.18.36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00											
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10						\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC.	DAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding								
	LAKELAND BANCORP, INC.	DAK RIDGE	NJ	4-Aug-09						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	DAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	DAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		19,000	\$1,000.00				
	LAKELAND BANCORP, INC.	DAK RIDGE	NJ	29-Feb-12												\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding								
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10						\$56,044,000.00		56,044	\$1,000.00				
8.14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						\$2,370,930.00		3,000	\$790.30			\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13													
11	LCNB CORP.	MILWAUKEE	WI	26-Mar-13	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	9-Jan-09													
	LCNB CORP.	LEBANON	OH	21-Oct-09						\$13,400,000.00		13,400	\$1,000.00				
	LCNB CORP.	LEBANON	OH	22-Nov-11												\$602,557.00	217,063
11.8.14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9.48.97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	12-Mar-11													
45.8.14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
45.8.14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8.17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00</										

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09												\$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12												\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12												\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14							(\$25,000.00)						
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	24-Nov-09						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00		6,885	\$1,000.00		\$690,000.00	690	
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00	571,906
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13													
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						\$1,700,000.00		1,700	\$1,000.00			\$63,363.90	29,480
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09													
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12							(\$25,000.00)						
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding								
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	1-Jul-14						\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14						\$483,740.00		722	\$670.00	(\$238,260.00)		\$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-14						\$21,440.00		32	\$670.00	(\$10,560.00)		\$503.33	1
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	26-Sep-14							(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding								
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14						\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	26-Sep-14							(\$25,000.00)						
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12						\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12							(\$182,517.30)						
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,698.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,294
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12							(\$255,688.75)						
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789	
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding								
	MARYLAND FINANCIAL BANK	TOWSON	MD	2-Jul-14						\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD	26-Sep-14							(\$25,000.00)						
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,024
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12													
8,45,14	MCLFOO BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCLFOO BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						\$6,000,000.00		600	\$10,000.00		\$300,000.00	30	
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09						\$9,698,000.00							
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	645	
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
44,8,14	MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS	MI	3-Jul-12												\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	175	
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94	
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176	
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09						\$6,315,000.00							
	MERIDIAN BANK	DEVON	PA	17-Mar-14						\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14							(\$103,281.52)						
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-0													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10													
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)			
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00			\$1,000,000.00	198,675
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11													
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding								
8	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding								
11,9,36	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00		5,116	\$1,000.00				
	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
88	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10												\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	11-Aug-11						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$950,000,000.00	65,245,759
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09													
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12						\$1,100,000.00		1,100	\$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13													
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						\$32,382,000.00		32,382	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11												\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	13-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	27-Jan-12						\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12													
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,956.94		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13										(\$185,031.79)			
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11												\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jan-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8,119	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding								
	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14						\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12												\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-12						\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding								
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13												\$7,778,782.65	2,567,255
44,8,14	NICOLET BANCSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANCSHARES, INC.	GREEN BAY	WI	1-Sep-11						\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA														

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount	
45	QAK VALLEY BANCORP	QAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	50.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding									
	QAK VALLEY BANCORP	QAKDALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00					
	QAK VALLEY BANCORP	QAKDALE	CA	28-Sep-11												\$560,000.00	350,346	
12,16	OCEANFIRST FINANCIAL CORP.	TOMBS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	50.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding									
	OCEANFIRST FINANCIAL CORP.	TOMBS RIVER	NJ	26-Dec-09						\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	190,427	
	OCEANFIRST FINANCIAL CORP.	TOMBS RIVER	NJ	3-Feb-10														
8	QJAI COMMUNITY BANK	QJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	50.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding									
	QJAI COMMUNITY BANK	QJAI	CA	25-Sep-13						\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104	
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	50.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding									
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892	
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09														
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	50.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding									
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00		100,000	\$1,000.00					
	OLD NATIONAL BANCORP, INC.	EVANSVILLE	IN	8-May-09												\$1,200,000.00	813,008	
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	50.00	\$31,423,238.49	Sold, in full; warrants not outstanding									
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)				
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)				
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)				
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13							(\$258,053.73)							
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13												\$106,891.00	815,339	
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13														
	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	50.00	\$3,403,603.15	Sold, in full; warrants not outstanding								
OMEGA CAPITAL CORP.		LAKEWOOD	CO	19-Jul-13						\$1,239,000.00		1,239	\$1,142.90			\$177,053.10		
OMEGA CAPITAL CORP.		LAKEWOOD	CO	22-Jul-13						\$1,577,000.00		1,577	\$1,142.90			\$159,886.25	141	
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	50.00	\$0.00	Exited bankruptcy/receivership									
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11														
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$03,823.33	Full investment outstanding; warrants not outstanding									
	ONE FINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jan-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding									
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	50.00	\$4,116,801.92	Sold, in full; warrants not outstanding									
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13						\$100,000.00		100	\$1,000.00			\$9,459.13	11	
15,11,14	OSB FINANCIAL SERVICES, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00		3,116	\$1,000.00			\$128,988.07	150	
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	4-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	50.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding				(\$25,000.00)					
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11														
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	50.00	\$168,483,804.20	Sold, in full; warrants not outstanding									
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000	
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$14.75		1	\$28.50			(\$10.28)		
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	50.00	\$21,003,597.96	Sold, in full; warrants not outstanding									
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120	
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14						\$16,200,000.00		16,200	\$1,215.20			\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	50.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding									
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580	
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	50.00	\$48,087.94	Exited bankruptcy/receivership									
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10														
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	50.00	\$2,991,670.80	Sold, in full; warrants not outstanding									
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14						\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203	
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14							(\$25,000.00)							
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	50.00	\$7,937,744.97	Redeemed, in full; warrants outstanding									
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	15-Feb-13						\$6,500,000.00		6,500	\$1,000.00					
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	50.00	\$22,020,064.10	Sold, in full; warrants not outstanding									
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114	
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625	
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421	
	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	50.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding									
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12						\$100,000,000.00		100,000	\$1,000.00					
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12												\$2,842,400.00	227,376	
8	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	50.00	\$16,365,554.76	Sold, in full; warrants not outstanding									
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$394,072.28		548	\$719.10	(\$151,927.71)				
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)				
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							(\$117,128.64)							
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13												\$1,650,288.00	438,906	
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13														
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	50.00	\$36,570,413.89	Redeemed, in full; warrants outstanding									
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00		31,762	\$1,000.00					
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	50.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding									
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Dec-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188	
8	PATASCO BANCORP, INC.	BUNDLES	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding									
	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	50.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding									
8,14	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						\$6,771,000.00		6,771	\$1,000.00					
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12												\$537,633.00	154,354	
	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	50.00	\$4,628,862.77	Sold, in full; warrants not outstanding									
8	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00		3,727	\$1,167.00			\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25,000.00)							
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	50.00	\$33,824,567.35	Sold, in full; warrants not outstanding									
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14						\$12,000,000.00		12,000	\$1,142.00			\$1,035,834.25	802	
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00		14,038	\$1,142.00			\$645,781.95	500	
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14							(\$297,361.77)							
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	50.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding									
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						\$250,000.00		250						

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
8.14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding								
8.14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8.14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							(\$25,000.00)						
	PEOPLES SOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding								
	PEOPLES SOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8.17.45	PFBS BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding								
	PFBS BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11.9.36	PGI HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,237,916.67	Redeemed, in full; warrants not outstanding								
	PGI HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8.46.97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible								
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10										(\$6,800,000.00)			
8.69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding								
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00		71,250	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12											\$755,000.00		267,455
44.8.14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15.17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							(\$25,000.00)						
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding								
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13												\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)						
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding								
	POPULAR, INC.	SAN JUAN	PR	2-Jul-14						\$935,000,000.00		935,000	\$1,000.00			\$3,000,000.00	2,093,284
	POPULAR, INC.	SAN JUAN	PR	23-Jul-14													
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding								
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	3-Dec-14						\$2,693,800.00		26,938	\$100.00	(\$24,244,200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14						\$866,200.00		8,662	\$100.00	(\$27,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	9-Jan-15							(\$50,000.00)						
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
9.15.36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00		6,784,000	\$1.00				
8.22.97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership								
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12										(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12						\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12							(\$200,497.20)						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	6-May-15												\$5,675,000.00	636,378
15.14	PREMIER FINANCIAL CORP.	DURBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DURBUQUE	IA	22-Jul-13						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DURBUQUE	IA	12-Sep-13							(\$78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
8.17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10		310	\$847.20	(\$47,364.90)	\$83,086.32	97	
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)	\$195,295.20	228	
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)						
75.97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										(\$25,083,000.00)			
8.18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09						\$3,262,000.00							
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	25-Jun-14						\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00		243,815	\$1,000.00			\$1,225,000.00	645,013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13													
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$71.62		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						\$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14						\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
11.8.14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44.8.14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11													



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12													
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							\$1,100,000.00	389,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243	
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							\$250,000.00	250
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00		5,000	\$1,000.00				
44	SOUTHERN MISSOURI BANCORP, INC.	POPPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPPLAR BLUFF	MO	21-Jul-11						\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHWEST BANCSHARES, INC.	PLYMOUTH	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding								
	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00				
44,8,14	SOVEREIGN BANCSHARES, INC.	STILLWATER	OK	29-May-13												\$2,287,197.00	703,753
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911	
8	SPIRIT BANCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	21-Oct-13						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500	
	SPIRIT BANCORP, INC.	BRISTOW	OK	6-Jan-14							(\$90,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,058,283.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding								
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11						\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000	
8,11	STATE BANCSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding								
	STATE BANCSHARES, INC.	FARGO	ND	12-Aug-09						\$12,500,000.00		12,500	\$1,000.00				
	STATE BANCSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250	
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding								
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750	
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding								
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09											\$60,000,000.00	2,788,104	
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding								
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12						\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000	
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding								
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11						\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000	
11	STELLARONE CORPORATION	CHARLOTTEVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding								
	STELLARONE CORPORATION	CHARLOTTEVILLE	VA	13-Apr-11						\$7,500,000.00		7,500	\$1,000.00				
	STELLARONE CORPORATION	CHARLOTTEVILLE	VA	28-Dec-11						\$22,500,000.00		22,500	\$1,000.00				
	STELLARONE CORPORATION	CHARLOTTEVILLE	VA	18-Dec-13											\$2,920,000.00	302,623	
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding								
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						\$42,000,000.00		42,000	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY	18-May-11											\$945,775.00	516,817	
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding								
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						\$125,198,000.00		125,198	\$1,000.00				
31	STERLING FINANCIAL CORPORATION	HOUSTON	TX	15-Jun-10	Preferred Stock w/ Warrants	\$803,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	22-Aug-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12											\$825,000.00	97,541	
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding								
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10,000,000.00		10,000	\$1,000.00				
11,8,14	STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09						\$4,000,000.00		4,000	\$1,000.00				
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$11,568,000.00		11,568	\$1,000.00		\$778,000.00	778	
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)	\$130,704.17	516	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66		622	\$173.50	(\$514,064.34)	\$8,358.99	33	
15	STURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)						
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						\$8,500,000.00		8,500	\$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11											\$315,000.00	289,212	
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding								
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00		89,310	\$1,000.00				
11	SUN BANCORP, INC.	VINELAND	NJ	27-May-09											\$2,100,000.00	1,620,545	
	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08						\$1,350,000,000.00							
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11						\$4,850,000,000.00		48,500	\$100,000.00		\$30,066,661.40	17,900,182	
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11											(\$69,000,000.00)		
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding								
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100	
11	SUSQUEHANNA BANCSHARES, INC.	JTITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding								
	SUSQUEHANNA BANCSHARES, INC.	JTITZ	PA	21-Apr-10						\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	JTITZ	PA	22-Dec-10						\$100,000,000.00							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09							\$361,172,000.00		361,172	\$1,000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09												\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding								
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11													
63,97	TENNESSEE COMMERCE BANCORP, INC	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible		\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC	FRANKLIN	TN	27-Jan-12													
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC	OAK RIDGE	TN	26-Apr-13							\$298,000.00		298	\$1,022.10	\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC	OAK RIDGE	TN	29-Apr-13							\$2,702,000.00		2,702	\$1,022.10	\$59,741.22	\$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC	OAK RIDGE	TN	31-May-13													
11	TEXAS CAPITAL BANCSHARES, INC	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding			(\$25,000.00)					
	TEXAS CAPITAL BANCSHARES, INC	DALLAS	TX	13-May-09							\$75,000,000.00		75,000	\$1,000.00			
	TEXAS CAPITAL BANCSHARES, INC	DALLAS	TX	17-Mar-10												\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC	JACKSONVILLE	TX	19-May-10							\$3,981,000.00		3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11							\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding								
	THE BANCORP, INC	WILMINGTON	DE	10-Mar-10							\$45,220,000.00		45,220	\$1,000.00			
	THE BANCORP, INC	WILMINGTON	DE	8-Sep-10												\$4,753,984.55	980,203
8	THE BANK OF CURTITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURTITUCK	MOYOCK	NC	3-Dec-10							\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10							\$17,000,000.00		17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11							\$17,000,000.00		17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13												\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC	BARABOO	WI	19-Dec-12							\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC	BARABOO	WI	11-Dec-12							\$11,577,672.70		17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC	BARABOO	WI	11-Jan-13								(\$135,345.73)					
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12							\$5,448,000.00		5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,080,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11							\$9,080,000.00		9,080	\$1,000.00			
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	6-May-15												\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding								
	THE FIRST BANCORP, INC	DAMARISCOTTA	ME	24-Aug-11							\$12,500,000.00		12,500	\$1,000.00			
	THE FIRST BANCORP, INC	DAMARISCOTTA	ME	27-Mar-13							\$2,500,000.00		2,500	\$1,000.00			
	THE FIRST BANCORP, INC	DAMARISCOTTA	ME	8-May-13							\$10,000,000.00		10,000	\$1,000.00			
11,36	THE FIRST BANCSHARES, INC	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding								
	THE FIRST BANCSHARES, INC	HATTIESBURG	MS	29-Sep-10							\$5,000,000.00		5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding								
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10							\$731,000.00		731	\$1,000.00		\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12							\$301,000.00		301	\$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
	THE HARTFORD FINANCIAL SERVICES GROUP, INC	HARTFORD	CT	31-Mar-10							\$3,400,000,000.00		3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC	HARTFORD	CT	27-Sep-10												\$706,264,559.89	52,093,973
8,44,14	THE LANDRIUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
	THE LANDRIUM COMPANY	COLUMBIA	MO	18-Aug-11							\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding								
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12							\$7,359,000.00		7,500	\$981.20	(\$141,000.00)		375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13								(\$73,590.00)					
11	THE PNC FINANCIAL SERVICES GROUP, INC	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC	PITTSBURGH	PA	10-Feb-10							\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11							\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13							\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13							\$11,478,575.00		11,750	\$976.90	(\$71,425.00)	\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13								(\$117,238.00)					
8,18,21,44	THE VICTORY BANCORP, INC	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC	LIMERICK	PA	11-Dec-09													
	THE VICTORY BANCORP, INC	LIMERICK	PA	22-Sep-11							\$2,046,000.00		2,046	\$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding								
	THREE SHORES BANCORPORATION, INC	ORLANDO	FL	8-Nov-12							\$1,165,538.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC	ORLANDO	FL	9-Nov-12							\$3,877,691.40		4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	THREE SHORES BANCORPORATION, INC	ORLANDO	FL	11-Jan-13								(\$50,432.20)					
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10							\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97	TIDELANDS BANCSHARES, INC	MT PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding								
	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/ receivership								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10												(\$1,800,000.00)	
	TIMBERLAND BANCORP, INC	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding								
	TIMBERLAND BANCORP, INC	HOQUIAM	WA	8-Nov-12							\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		</

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Amount
11.8.9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	50.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00		2,795	\$1,000.00				
11.8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	50.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
8.14.18	TRISUMMIT BANK	KINGSFORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	50.00	\$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSFORT	TN	22-Dec-09		\$4,237,000.00											
	TRISUMMIT BANK	KINGSFORT	TN	29-Nov-12						\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSFORT	TN	11-Jan-13						(\$52,515.00)							
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	50.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00		215,000	\$1,000.00			\$10,000,000.00	1,647,931
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09													
44.8.14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	50.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	50.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6,599,000,000.00		6,599,000	\$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												\$139,000,000.00	32,679,102
8.122	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	50.00	\$13,070,409.40	Sold, in full; warrants not outstanding								
	U.S. CENTURY BANK	MIAMI	FL	17-Mar-15						\$11,738,143.76		50,236	\$233.70	(\$38,497,856.24)		\$586,953.92	2,512
44.8.14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	50.00	\$10,634,911.76	Redeemed, in full; warrants not outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
22.97	UCBN HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	50.00	\$7,509,920.07	Currently not collectible								
	UCBN HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
12.16	UMPOQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	50.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPOQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00		214,181	\$1,000.00				
	UMPOQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10												\$4,500,000.00	1,110,898
8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	50.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
8.17.11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	50.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.00		600	\$1,000.00				
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00		1,579	\$1,000.00			\$65,000.00	65
12.16.25	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	50.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding								
	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00	211,318
	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09													
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	50.00	\$3,432,657.85	Sold, in full; warrants not outstanding								
	UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-14						\$3,319,050.00		8,700	\$381.50	(\$5,380,950.00)		\$138,607.85	435
	UNITED AMERICAN BANK	SAN MATEO	CA	26-Sep-14						(\$25,000.00)							
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	50.00	\$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12						\$17,005,300.00		20,600	\$825.50	(\$3,594,700.00)		\$38,000.00	311,492
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12						(\$255,079.50)							
11.36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	50.00	\$11,172,638.89	Redeemed, in full; warrants outstanding								
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10						\$10,300,000.00		10,300	\$1,000.00				
15.11.14	UNITED BANK CORPORATION	BAINSVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	50.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding								
	UNITED BANK CORPORATION	BAINSVILLE	GA	3-Jul-12						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	50.00	\$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	26-Mar-13						\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13						(\$1,732,500.00)							
44.11.8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	50.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00		3,000	\$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	50.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00		10,325	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13												\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	50.00	\$12,066,668.65	Sold, in full; warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
11.9.15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	50.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00		11,926,000	\$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding								
	US METRO BANK	GARDEN GROVE	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	50.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding								
11.8.14	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						\$7,742,000.00		7,742	\$1,000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
11.8.14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	50.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding								
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	50.00	\$2,947,090.75	Sold, in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14						(\$25,000.00)							
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	50.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		9,619					

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>			(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares			Avg. Price	Amount
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00		788	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00		713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding							
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						\$25,000,000.00		25,000	\$1,000.00			
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding			110,000	\$1,000.00		\$1,189,813.00	367,984
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding						\$5,500,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00		3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14						\$5,000,000.00		5,000	\$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding							
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09												
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09						\$22,000,000.00		22,000	\$1,000.00		\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							
	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	12-Jan-11						\$26,380,000.00		26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	2-Mar-11											\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding							
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09						\$200,000,000.00		200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10											\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding							
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		\$6,842,000.00										
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
8,17	WALUKESHA BANKSHARES, INC.	WALUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							
	WALUKESHA BANKSHARES, INC.	WALUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,644.66	19
	WALUKESHA BANKSHARES, INC.	WALUKESHA	WI	7-Feb-13						\$92,690.00		100	\$926.90	(\$7,310.00)	\$147,194.69	150
	WALUKESHA BANKSHARES, INC.	WALUKESHA	WI	8-Feb-13						\$290,119.70	(\$52,138.13)	313	\$926.90	(\$22,880.30)		
11	WALUKESHA BANKSHARES, INC.	WALUKESHA	WI	26-Mar-13												
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding							
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11											\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-08						\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10											\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,050,697.67	Redeemed, in full; warrants not outstanding							
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV	23-Dec-09											\$950,000.00	439,282
	WESBANCO, INC.	WHEELING	WV	6-May-15											\$2,246,531.00	101,321
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11												
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11											\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding							
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11											\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11											\$415,000.00	787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$54,083.00	Currently not collectible							
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14												
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding							
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09												
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)	\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13												
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding							
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding							
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20	\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20	\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14												
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding							
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding							
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding							
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58		62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12											\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11											\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)	\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13												
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding							
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75		52,625	\$915.10	(\$4,467,336.25)		
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12											\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00										
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18												

**Footnote****Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

**Footnote****Footnote Description**

- <sup>23</sup> On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- <sup>29</sup> On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- <sup>30</sup> Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

**Footnote****Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

**Footnote****Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

**Footnote****Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

**Footnote****Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

**Footnote****Footnote Description**

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

**Footnote****Footnote Description**

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090
<b>Total Proceeds:</b>			<b><u><u>\$31,852,354,471</u></u></b>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>7</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 <sup>7</sup>	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 <sup>6</sup>	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par	1/7/2015 <sup>8</sup>	\$1,000,000	\$0
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>8</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 <sup>8</sup>	\$87,000	\$348,000
	9/24/2010									12/31/2014 <sup>6</sup>	\$87,000	\$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 <sup>6</sup>	\$743,000	\$0
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 <sup>6</sup>	\$1,000,000	\$0
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>8</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1, 7	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	\$0

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par	12/17/2014 <sup>6</sup>	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par	2/25/2015 <sup>6</sup>	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerseset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000      Total Capital Repayment Amount \$107,900,500

**TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400**

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition <sup>1</sup>					
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%	
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%	
															5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%	
															9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%	
															10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%	
															12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%	
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0			
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0	
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%	
															11/26/2010	Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%	
															12/21/2012	Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%	
															4/11/2013	Partial Disposition <sup>34</sup>	\$ 1,637,839,844	Common Stock	17.69%	
															6/12/2013	Partial Disposition <sup>35</sup>	\$ 1,031,700,000	Common Stock	13.80%	
															9/13/2013	Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%	
															11/20/2013	Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%	
		12/9/2013	Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%														
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
															1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
						7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A			
													4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A			
													5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A			
													12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A			
													12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A			
													1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A			
													10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A			
													5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A			

															9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A								
															12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A								
															1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A								
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945								
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823								
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739								
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029								
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0								
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-								
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment <sup>20</sup>	\$ 1,900,000,000	N/A	-					
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15												7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0			
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A					
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17												9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A			
																					12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A		
																					4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A		
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0					
																		5/24/2011	Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000							
																		5/24/2011	Repayment* - Additional Note	\$ 288,000,000							
																			5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000						
																			Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

**Total Initial Investment Amount \$ 81,344,932,551**

**Total Payments \$ 63,927,535,398**

**Additional Proceeds \* \$ 403,000,000**

**Total Treasury Investment Amount \$ 11,863,703,573**

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 28, 170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale occurred on November 20, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. / On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>					
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	<sup>3</sup> \$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
												2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
												3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
									<sup>6</sup>		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup> \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
												4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054		
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>		<b>\$ 413,076,735</b>		<b>Total Repayments</b>			<b>\$ 413,076,735</b>		<b>Total Proceeds from Additional Notes</b>		<b>\$ 101,074,947</b>	

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3 \$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4 \$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5 \$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6 \$38.8228	31,122,206	\$ 1,208,249,982
<b>Total Proceeds:</b>			<b><u><u>\$9,232,256,614</u></u></b>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds: \$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>AMOUNT</b>		<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>			
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$ 0</b>										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details					Payment or Disposition								
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
<b>TOTAL</b>							<b>\$ 0</b>											<b>Total Proceeds</b>	<b>\$ 3,207,197,045</b>	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
<b>Final Disposition</b>													
<b>TOTAL</b>							<b>\$ 69,835,000,000</b>		<b>Date</b>	<b>Investment</b>	<b>Transaction Type</b>	<b>Proceeds</b>	
									3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10	
									3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50	
<b>Total Warrant Proceeds \$ 25,156,690.60</b>													

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.  
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.  
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Note	Date	Recapitalization			Treasury Holdings Post-Recapitalization		Final Disposition				Remaining Recap Investment Amount, Shares, or Equity %			
		Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism				
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	<sup>10</sup>		
							Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192
			3/8/2011	Payment	\$ 5,511,067,614	Par								
			3/15/2011	Payment	\$ 55,833,333	Par								
			8/17/2011	Payment	\$ 97,008,351	Par								
			8/18/2011	Payment	\$ 2,153,520,000	Par								
			9/2/2011	Payment	\$ 55,885,302	Par								
			11/1/2011	Payment	\$ 971,506,765	Par								
			3/8/2012	Payment	\$ 5,576,121,382	Par								
			3/15/2012	Payment	\$ 1,521,632,096	Par								
			3/22/2012	Payment	\$ 1,493,250,339	Par								
			2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0	8						
			3/8/2011	Payment	\$ 1,383,888,037	Par								
3/15/2012	Payment	\$ 44,941,843	Par											
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	7	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962	<sup>9</sup>	
														77%
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410	<sup>11</sup>	
														70%
								5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	<sup>12</sup>	
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	7	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821	<sup>12</sup>	
														61%
								8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395	<sup>13</sup>	
														55%
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231	<sup>13</sup>	
														53%
9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078	<sup>14</sup>									
						22%								
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156	<sup>14</sup>									
						16%								
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	<sup>15</sup>									
						0%								

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	<sup>2</sup> \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	\$ 262,036
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										
<b>Total Investment Amount</b>											<b>\$ 100,000,000</b>	<b>Total Repayment Amount <sup>5</sup></b>		<b>\$ 771,143,209</b>

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details <sup>1</sup>					Settlement Details					Final Disposition				
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>2</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/11/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	10/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

**Total Purchase Face Amount** \$ 332,596,893

**Total Senior Security Proceeds** \$ 183,555

**Disposition Proceeds** \$ 334,924,711

**TOTAL INVESTMENT AMOUNT** \$ 368,145,452

**TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup>** \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at [www.FinancialStability.gov](http://www.FinancialStability.gov).

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.



Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds					
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds					
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds					
																	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460		
																	8/9/2012	Distribution <sup>5</sup>	\$ 40,556		
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469		
																	6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735		
																	7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611		
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest <sup>10</sup>			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest <sup>10</sup>			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest <sup>10</sup>	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest <sup>10</sup>			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest <sup>10</sup>			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest <sup>10</sup>			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 68,749,658	\$ 653,702,674	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest <sup>10</sup>			
																			8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			9/12/2012	Distribution <sup>5, 11</sup>	\$ 79,071,633
																			9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357
																			10/1/2012	Distribution <sup>5, 11</sup>	\$ 25,909,972
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds		
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds					
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957		
																	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967		
																		8/13/2013	Distribution Refund	\$ (460)	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest <sup>10</sup>			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest <sup>10</sup>	11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 57,378,964
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 1,433,088
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest <sup>10</sup>			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 24,588,928	\$ 332,661,491	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest <sup>10</sup>			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest <sup>10</sup>			
																			2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																			2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
																			3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest <sup>10</sup>	4/19/2013	Distribution <sup>5, 11</sup>	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																			5/29/2013	Distribution <sup>5, 11</sup>	\$ 49,225,244
																			9/30/2014	Final Distribution <sup>5, 11</sup>	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition							
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds					
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds								
														12/14/2012	\$ 147,534,298	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds								
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds								
																		4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005					
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/25/2013	Distribution <sup>5, 11</sup>	\$ 1,052,497					
																		5/29/2013	Distribution <sup>5, 11</sup>	\$ 1,230,643					
																		9/30/2014	Final Distribution <sup>5, 11</sup>	\$ 41,556					
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258				3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest <sup>10</sup>				
																			4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest <sup>10</sup>			
																			8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest <sup>10</sup>			
																			9/17/2012	\$ 72,640,248	\$ 438,253,970	Membership Interest <sup>10</sup>			
																			9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest <sup>10</sup>			
																			10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest <sup>10</sup>			
																						10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888	
																			10/19/2012	\$ 122,255,550	\$ -	Membership Interest <sup>10</sup>	11/2/2012	Distribution <sup>5, 11</sup>	\$ 148,749,256
																			12/21/2012			Distribution <sup>5, 11</sup>	\$ 549,997		
																			12/11/2013			Final Distribution <sup>5, 11</sup>	\$ 75,372		
																			1/28/2015			Distribution <sup>5, 15</sup>	\$ 61,767		
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000					5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
																			7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
																			8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
																			8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
																			8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
																			8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
																			9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																							10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
																			9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
																			12/21/2012			Distribution <sup>5, 11</sup>	\$ 13,750		
																			12/11/2013			Final Distribution <sup>5, 11</sup>	\$ 1,884		
																			1/28/2015			Distribution <sup>5, 15</sup>	\$ 1,544		
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000					9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest <sup>10</sup>			
																			11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest <sup>10</sup>			
																			12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest <sup>10</sup>			
																			1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest <sup>10</sup>			
																			1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest <sup>10</sup>			
																			2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest <sup>10</sup>			
																							3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																			3/25/2013	\$ 30,369,198	\$ -	Membership Interest <sup>10</sup>	4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104
																			5/16/2013			Distribution <sup>5, 11</sup>	\$ 38,536,072		
																			7/11/2013			Distribution <sup>5, 11</sup>	\$ 29,999,850		
																			9/5/2013			Distribution <sup>5, 11</sup>	\$ 3,999,980		
																			12/27/2013			Distribution <sup>5, 11</sup>	\$ 5,707,723		
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000					9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
																			11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																		4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340
																		5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004
																		9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest <sup>10</sup>			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest <sup>10</sup>			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest <sup>10</sup>			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest <sup>10</sup>			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest <sup>10</sup>			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>			
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725
																		6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 40,974,795
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds					
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds					
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds					
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds					
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds					
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds					
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds					
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds					
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393		
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289		
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007		
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004		
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751		
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 1,024,380		
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475		
							<b>INITIAL COMMITMENT AMOUNT</b>	<b>\$ 30,000,000,000</b>			<b>FINAL COMMITMENT AMOUNT</b>	<b>\$ 21,856,403,574</b>					<b>TOTAL DISTRIBUTIONS <sup>5</sup></b>	<b>\$ 2,645,169,622</b>				
													<b>TOTAL CAPITAL REPAYMENT AMOUNT</b>		<b>\$ 18,625,147,938</b>							

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$336 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 09/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 05/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Housing Programs

For Period Ending 4/28/2015  
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer
									06/16/2014	\$ 190,000	\$ 10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	\$ (3,148)	\$ 10,526,735	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (6,175)	\$ 10,520,560	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 50,000	\$ 10,570,560	Transfer of cap due to servicing transfer
									09/16/2014	\$ 130,000	\$ 10,700,560	Transfer of cap due to servicing transfer
									09/29/2014	\$ (2,146)	\$ 10,698,414	Updated due to quarterly assessment and reallocation
									11/14/2014	\$ 50,000	\$ 10,748,414	Transfer of cap due to servicing transfer
									12/29/2014	\$ 3,463,801	\$ 14,212,215	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 40,000	\$ 14,252,215	Transfer of cap due to servicing transfer
									03/26/2015	\$ 81,081	\$ 14,333,296	Updated due to quarterly assessment and reallocation
04/16/2015	\$ 50,000	\$ 14,383,296	Transfer of cap due to servicing transfer									
04/28/2015	\$ (66,521)	\$ 14,316,775	Updated due to quarterly assessment and reallocation									
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)		Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
08/14/2014	Ally Bank	Midvale	UT	Purchase	Financial Instrument for Home Loan Modifications	- N/A		3	08/14/2014	\$ 7,600,000	\$ 7,600,000	Transfer of cap due to servicing transfer
									09/29/2014	\$ (1,152)	\$ 7,598,848	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ 1,832,887	\$ 9,431,735	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 70,000	\$ 9,501,735	Transfer of cap due to servicing transfer
									02/13/2015	\$ 110,000	\$ 9,611,735	Transfer of cap due to servicing transfer
									03/26/2015	\$ (3,238)	\$ 9,608,497	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (34,544)	\$ 9,573,953	Updated due to quarterly assessment and reallocation
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
07/16/2014	Ameriana Bank	New Castle	IN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/16/2014	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$ 70,000	\$ 1,660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer

									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation	
									01/25/2012	\$	(870,319)		-	Termination of SPA	
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	45,056	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										02/02/2011	\$	(145,056)		-	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$		100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$		10,000	N/A	05/26/2010	\$	30,000	\$	40,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	250,111	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	59,889	\$	350,000	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	349,998	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(5)	\$	349,993	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	349,992	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(3)	\$	349,989	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(1)	\$	349,988	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(759)	\$	349,229	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(27)	\$	349,202	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(315)	\$	348,887	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(625)	\$	348,262	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(207)	\$	348,055	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(3,496)	\$	344,559	Updated due to quarterly assessment and reallocation
										03/16/2015	\$	(210,000)	\$	134,559	Transfer of cap due to servicing transfer
										03/26/2015	\$	(2,703)	\$	131,856	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(10,654)	\$	121,202	Updated due to quarterly assessment and reallocation
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	798,000,000		N/A	06/17/2009	\$	(338,450,000)	\$	459,550,000	Updated portfolio data from servicer
										09/30/2009	\$	(11,860,000)	\$	447,690,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	21,330,000	\$	469,020,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	9,150,000	\$	478,170,000	Updated portfolio data from servicer
										07/14/2010	\$	(76,870,000)	\$	401,300,000	Updated portfolio data from servicer
										09/01/2010	\$	400,000	\$	401,700,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(8,454,269)	\$	393,245,731	Updated portfolio data from servicer
										01/06/2011	\$	(342)	\$	393,245,389	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(374)	\$	393,245,015	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	18,000,000	\$	411,245,015	Transfer of cap due to servicing transfer
										06/29/2011	\$	(3,273)	\$	411,241,742	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(200,000)	\$	411,041,742	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	411,141,742	Transfer of cap due to servicing transfer
										04/16/2012	\$	(500,000)	\$	410,641,742	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,768)	\$	410,639,974	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(90,000)	\$	410,549,974	Transfer of cap due to servicing transfer
										08/16/2012	\$	(134,230,000)	\$	276,319,974	Transfer of cap due to servicing transfer
										08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer
										09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer
										06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer
										06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation
									11	07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA
03/03/2010	Axiom Bank (Urban Trust Bank)	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$		1,060,000	N/A	07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
										09/24/2010	\$	(5,500,000)		-	Termination of SPA
										12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
										12/29/2014	\$	2,719	\$	42,719	Updated due to quarterly assessment and reallocation
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$		1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(36)	\$	2,465,902	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation

									12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation		
									03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation		
									06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation		
									09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer		
									09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation		
									12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation		
									01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer		
									03/26/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation		
									04/16/2014	\$	10,000	\$	2,972,907	Transfer of cap due to servicing transfer		
									05/15/2014	\$	20,000	\$	2,992,907	Transfer of cap due to servicing transfer		
									06/26/2014	\$	(5,322)	\$	2,987,585	Updated due to quarterly assessment and reallocation		
									07/29/2014	\$	(10,629)	\$	2,976,956	Updated due to quarterly assessment and reallocation		
									09/29/2014	\$	(3,515)	\$	2,973,441	Updated due to quarterly assessment and reallocation		
									12/29/2014	\$	(354,804)	\$	2,618,637	Updated due to quarterly assessment and reallocation		
									03/26/2015	\$	(134,454)	\$	2,484,183	Updated due to quarterly assessment and reallocation		
									04/28/2015	\$	(530,072)	\$	1,954,111	Updated due to quarterly assessment and reallocation		
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			-	N/A	3	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000		N/A		06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
											09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/additional program initial cap
											12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/additional program initial cap
											01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/additional program initial cap
											03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
											07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer
											09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer/additional program initial cap
											09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
											01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
											03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
											06/29/2011	\$	(23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
											08/16/2011	\$	(300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
											10/14/2011	\$	(120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
											11/16/2011	\$	(900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
											05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
											06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
										7	08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
										7	10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000		N/A		06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
											09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer/additional program initial cap
											12/30/2009	\$	2,290,780,000	\$	6,756,200,000	Updated portfolio data from servicer/additional program initial cap
											01/26/2010	\$	450,100,000	\$	7,206,300,000	Updated portfolio data from servicer/additional program initial cap
											03/26/2010	\$	905,010,000	\$	8,111,310,000	Updated portfolio data from servicer
											04/19/2010	\$	10,280,000	\$	8,121,590,000	Transfer of cap due to servicing transfer
											06/16/2010	\$	286,510,000	\$	8,408,100,000	Transfer of cap due to servicing transfer
											07/14/2010	\$	(1,787,300,000)	\$	6,620,800,000	Updated portfolio data from servicer
											09/30/2010	\$	105,500,000	\$	6,726,300,000	Updated portfolio data from servicer/additional program initial cap
											09/30/2010	\$	(614,527,362)	\$	6,111,772,638	Updated portfolio data from servicer
											12/15/2010	\$	236,000,000	\$	6,347,772,638	Transfer of cap due to servicing transfer
											01/06/2011	\$	(8,012)	\$	6,347,764,626	Updated due to quarterly assessment and reallocation
											02/16/2011	\$	1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
											03/16/2011	\$	100,000	\$	6,349,664,626	Transfer of cap due to servicing transfer
											03/30/2011	\$	(9,190)	\$	6,349,655,436	Updated due to quarterly assessment and reallocation
											04/13/2011	\$	200,000	\$	6,349,855,436	Transfer of cap due to servicing transfer
											05/13/2011	\$	300,000	\$	6,350,155,436	Transfer of cap due to servicing transfer
											06/16/2011	\$	(1,000,000)	\$	6,349,155,436	Transfer of cap due to servicing transfer
											06/29/2011	\$	(82,347)	\$	6,349,073,089	Updated due to quarterly assessment and reallocation
											07/14/2011	\$	(200,000)	\$	6,348,873,089	Transfer of cap due to servicing transfer
											08/16/2011	\$	(3,400,000)	\$	6,345,473,089	Transfer of cap due to servicing transfer
											09/15/2011	\$	(1,400,000)	\$	6,344,073,089	Transfer of cap due to servicing transfer
											10/14/2011	\$	120,600,000	\$	6,464,673,089	Transfer of cap due to servicing transfer
											10/19/2011	\$	317,956,289	\$	6,782,629,378	Transfer of cap due to merger/acquisition
											11/16/2011	\$	800,000	\$	6,783,429,378	Transfer of cap due to servicing transfer
											12/15/2011	\$	(17,600,000)	\$	6,765,829,378	Transfer of cap due to servicing transfer
											02/16/2012	\$	(2,100,000)	\$	6,763,729,378	Transfer of cap due to servicing transfer
											03/15/2012	\$	(23,900,000)	\$	6,739,829,378	Transfer of cap due to servicing transfer
											04/16/2012	\$	(63,800,000)	\$	6,676,029,378	Transfer of cap due to servicing transfer
											05/16/2012	\$	20,000	\$	6,676,049,378	Transfer of cap due to servicing transfer
											06/14/2012	\$	(8,860,000)	\$	6,667,189,378	Transfer of cap due to servicing transfer
											06/28/2012	\$	(58,550)	\$	6,667,130,828	Updated due to quarterly assessment and reallocation
											07/16/2012	\$	(6,840,000)	\$	6,660,290,828	Transfer of cap due to servicing transfer
											08/10/2012	\$	1,401,716,594	\$	8,062,007,423	Transfer of cap due to merger/acquisition
											08/16/2012	\$	(4,780,000)	\$	8,057,227,423	Transfer of cap due to servicing transfer

									09/27/2012	\$	(205,946)	\$	8,057,021,476	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	(153,220,000)	\$	7,903,801,476	Transfer of cap due to servicing transfer	
									11/15/2012	\$	(27,300,000)	\$	7,876,501,476	Transfer of cap due to servicing transfer	
									12/14/2012	\$	(50,350,000)	\$	7,826,151,476	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(33,515)	\$	7,826,117,961	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	(27,000,000)	\$	7,799,117,961	Transfer of cap due to servicing transfer	
									02/14/2013	\$	(41,830,000)	\$	7,757,287,961	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(5,900,000)	\$	7,751,387,961	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(122,604)	\$	7,751,265,357	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(1,410,000)	\$	7,749,855,357	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(940,000)	\$	7,748,915,357	Transfer of cap due to servicing transfer	
									06/14/2013	\$	(16,950,000)	\$	7,731,965,357	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(45,103)	\$	7,731,920,254	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(25,580,000)	\$	7,706,340,254	Transfer of cap due to servicing transfer	
									08/15/2013	\$	(6,730,000)	\$	7,699,610,254	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(290,640,000)	\$	7,408,970,254	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(15,411)	\$	7,408,954,843	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	(79,200,000)	\$	7,329,754,843	Transfer of cap due to servicing transfer	
									10/16/2013	\$	260,902	\$	7,330,015,745	Transfer of cap due to merger/acquisition	
									11/14/2013	\$	(14,600,000)	\$	7,315,415,745	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(23,220,000)	\$	7,292,195,745	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(25,226,860)	\$	7,266,968,885	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(27,070,000)	\$	7,239,898,885	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(110,110,000)	\$	7,129,788,885	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(27,640,000)	\$	7,102,148,885	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(868,425)	\$	7,101,280,460	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	(17,710,000)	\$	7,083,570,460	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(30,040,000)	\$	7,053,530,460	Transfer of cap due to servicing transfer	
									06/16/2014	\$	(9,660,000)	\$	7,043,870,460	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(10,084,970)	\$	7,033,785,490	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	(6,180,000)	\$	7,027,605,490	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(19,885,198)	\$	7,007,720,292	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	(11,870,000)	\$	6,995,850,292	Transfer of cap due to servicing transfer	
									09/16/2014	\$	(21,390,000)	\$	6,974,460,292	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(6,533,419)	\$	6,967,926,873	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	(18,450,000)	\$	6,949,476,873	Transfer of cap due to servicing transfer	
									11/14/2014	\$	(20,390,000)	\$	6,929,086,873	Transfer of cap due to servicing transfer	
									12/16/2014	\$	(9,530,000)	\$	6,919,556,873	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(719,816,794)	\$	6,199,740,079	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	(1,240,000)	\$	6,198,500,079	Transfer of cap due to servicing transfer	
									02/13/2015	\$	(35,010,000)	\$	6,163,490,079	Transfer of cap due to servicing transfer	
									03/16/2015	\$	(4,990,000)	\$	6,158,500,079	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(265,121,573)	\$	5,893,378,506	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	1,180,000	\$	5,894,558,506	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(990,712,937)	\$	4,903,845,569	Updated due to quarterly assessment and reallocation	
04/16/2015	Bank of Camden	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	04/16/2015	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	93,660,000	N/A		01/22/2010	\$	4,370,000	\$	98,030,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	23,880,000	\$	121,910,000	Updated portfolio data from servicer
										07/14/2010	\$	(16,610,000)	\$	105,300,000	Updated portfolio data from servicer
										09/30/2010	\$	1,751,033	\$	107,051,033	Updated portfolio data from servicer
										01/06/2011	\$	(77)	\$	107,050,956	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(9,900,000)	\$	97,150,956	Transfer of cap due to servicing transfer
										03/30/2011	\$	(88)	\$	97,150,868	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(773)	\$	97,150,095	Updated due to quarterly assessment and reallocation
										03/15/2012	\$	(1,400,000)	\$	95,750,095	Transfer of cap due to servicing transfer
										06/28/2012	\$	(277)	\$	95,749,818	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(549)	\$	95,749,269	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(65)	\$	95,749,204	Updated due to quarterly assessment and reallocation
										02/14/2013	\$	(2,670,000)	\$	93,079,204	Transfer of cap due to servicing transfer
										03/25/2013	\$	(142)	\$	93,079,062	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(610,000)	\$	92,469,062	Transfer of cap due to servicing transfer
										06/27/2013	\$	(48)	\$	92,469,014	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	(40,000)	\$	92,429,014	Transfer of cap due to servicing transfer
										09/27/2013	\$	(14)	\$	92,429,000	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	(30,000)	\$	92,399,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	(1,190,000)	\$	91,209,000	Transfer of cap due to servicing transfer
										12/23/2013	\$	(14,953)	\$	91,194,047	Updated due to quarterly assessment and reallocation
										02/13/2014	\$	(170,000)	\$	91,024,047	Transfer of cap due to servicing transfer
										03/26/2014	\$	(721)	\$	91,023,326	Updated due to quarterly assessment and reallocation
										06/16/2014	\$	(660,000)	\$	90,363,326	Transfer of cap due to servicing transfer
										06/26/2014	\$	(6,982)	\$	90,356,344	Updated due to quarterly assessment and reallocation

								07/29/2014	\$	(13,755)	\$	90,342,589	Updated due to quarterly assessment and reallocation
								09/16/2014	\$	(440,000)	\$	89,902,589	Transfer of cap due to servicing transfer
								09/29/2014	\$	(3,805)	\$	89,898,784	Updated due to quarterly assessment and reallocation
								12/16/2014	\$	(250,000)	\$	89,648,784	Transfer of cap due to servicing transfer
								12/29/2014	\$	11,779,329	\$	101,428,113	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	(100,000)	\$	101,328,113	Transfer of cap due to servicing transfer
								03/16/2015	\$	(600,000)	\$	100,728,113	Transfer of cap due to servicing transfer
								03/26/2015	\$	(7,703)	\$	100,720,410	Updated due to quarterly assessment and reallocation
								04/16/2015	\$	(330,000)	\$	100,390,410	Transfer of cap due to servicing transfer
								04/28/2015	\$	189,139	\$	100,579,549	Updated due to quarterly assessment and reallocation
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A					
								10/02/2009	\$	90,000	\$	500,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	1,460,000	\$	1,960,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	160,000	\$	2,120,000	Updated portfolio data from servicer
								07/14/2010	\$	(120,000)	\$	2,000,000	Updated portfolio data from servicer
								09/30/2010	\$	(1,419,778)	\$	580,222	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(580,212)		-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A					
								01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer
								07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer
								09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
								10/15/2010	\$	(580,222)		-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A					
								09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer
								05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer
								09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer
								01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer
								06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation
								09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer
								10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer
								01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer
								02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer
								03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer
								04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer
								05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer
								06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer
								06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer
								09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer
								11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer
								12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer
								12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer
								02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer
								03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer
								03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer
								05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer
								06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer
								06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer
								09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer
								09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer
								11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer
								12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer
								12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer
								02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer
								03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer
								03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	5,270,000	\$	193,010,690	Transfer of cap due to servicing transfer

									05/15/2014	\$	500,000	\$	193,510,690	Transfer of cap due to servicing transfer
									06/16/2014	\$	2,600,000	\$	196,110,690	Transfer of cap due to servicing transfer
									06/26/2014	\$	18,557,651	\$	214,668,341	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	10,000	\$	214,678,341	Transfer of cap due to servicing transfer
									07/29/2014	\$	13,360,843	\$	228,039,184	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,260,000	\$	232,299,184	Transfer of cap due to servicing transfer
									09/16/2014	\$	260,000	\$	232,559,184	Transfer of cap due to servicing transfer
									09/29/2014	\$	13,718,841	\$	246,278,025	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(680,000)	\$	245,598,025	Transfer of cap due to servicing transfer
									11/14/2014	\$	6,070,000	\$	251,668,025	Transfer of cap due to servicing transfer
									12/16/2014	\$	10,000	\$	251,678,025	Transfer of cap due to servicing transfer
									12/29/2014	\$	81,111,129	\$	332,789,154	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	330,000	\$	333,119,154	Transfer of cap due to servicing transfer
									02/13/2015	\$	120,000	\$	333,239,154	Transfer of cap due to servicing transfer
									03/16/2015	\$	39,430,000	\$	372,669,154	Transfer of cap due to servicing transfer
									03/26/2015	\$	36,955,812	\$	409,624,966	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	6,870,000	\$	416,494,966	Transfer of cap due to servicing transfer
									04/28/2015	\$	(752,669)	\$	415,742,297	Updated due to quarterly assessment and reallocation
05/15/2014	BMO Harris Bank, NA	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	05/15/2014	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
									11/14/2014	\$	40,000	\$	70,000	Transfer of cap due to servicing transfer
									04/16/2015	\$	20,000	\$	90,000	Transfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	1,040,667	\$	1,740,667	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation
									08/10/2011	\$	(1,740,634)			Termination of SPA
07/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
									04/16/2014	\$	30,000	\$	70,000	Transfer of cap due to servicing transfer
									06/16/2014	\$	40,000	\$	110,000	Transfer of cap due to servicing transfer
									06/26/2014	\$	(21)	\$	109,979	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(43)	\$	109,936	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(14)	\$	109,922	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	40,000	\$	149,922	Transfer of cap due to servicing transfer
									12/16/2014	\$	(30,000)	\$	119,922	Transfer of cap due to servicing transfer
									12/29/2014	\$	(3,430)	\$	116,492	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(1,290)	\$	115,202	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(5,084)	\$	110,118	Updated due to quarterly assessment and reallocation
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2010	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	3,000,000	\$	4,450,554	Transfer of cap due to servicing transfer
									03/16/2011	\$	10,200,000	\$	14,650,554	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	14,650,530	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(227)	\$	14,650,303	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	12,000,000	\$	26,650,303	Transfer of cap due to servicing transfer
									12/15/2011	\$	4,100,000	\$	30,750,303	Transfer of cap due to servicing transfer
									01/13/2012	\$	900,000	\$	31,650,303	Transfer of cap due to servicing transfer
									04/16/2012	\$	300,000	\$	31,950,303	Transfer of cap due to servicing transfer
									06/28/2012	\$	(266)	\$	31,950,037	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(689)	\$	31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	720,000	\$	32,669,348	Transfer of cap due to servicing transfer
									12/27/2012	\$	(114)	\$	32,669,234	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	8,020,000	\$	40,689,234	Transfer of cap due to servicing transfer
									03/25/2013	\$	(591)	\$	40,688,643	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(40,000)	\$	40,648,643	Transfer of cap due to servicing transfer
									06/27/2013	\$	(223)	\$	40,648,420	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(80)	\$	40,648,340	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(135,776)	\$	40,512,564	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(1,130,000)	\$	39,382,564	Transfer of cap due to servicing transfer
									02/13/2014	\$	(2,500,000)	\$	36,882,564	Transfer of cap due to servicing transfer
									03/14/2014	\$	90,000	\$	36,972,564	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,697)	\$	36,967,867	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(55,442)	\$	36,912,425	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	2,590,000	\$	39,502,425	Transfer of cap due to servicing transfer
									07/29/2014	\$	(120,725)	\$	39,381,700	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(40,882)	\$	39,340,818	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	7,680,000	\$	47,020,818	Transfer of cap due to servicing transfer
									11/14/2014	\$	7,720,000	\$	54,740,818	Transfer of cap due to servicing transfer
									12/16/2014	\$	4,210,000	\$	58,950,818	Transfer of cap due to servicing transfer

									12/29/2014	\$ (8,067,210)	\$ 50,883,608	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 2,100,000	\$ 52,983,608	Transfer of cap due to servicing transfer
									02/13/2015	\$ 80,000	\$ 53,063,608	Transfer of cap due to servicing transfer
									03/16/2015	\$ 8,990,000	\$ 62,053,608	Transfer of cap due to servicing transfer
									03/26/2015	\$ (3,781,724)	\$ 58,271,884	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (20,000)	\$ 58,251,884	Transfer of cap due to servicing transfer
									04/28/2015	\$ (14,815,120)	\$ 43,436,764	Updated due to quarterly assessment and reallocation
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	03/14/2014	\$ 210,000	\$ 210,000	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 209,980	Updated due to quarterly assessment and reallocation
									06/16/2014	\$ 10,000	\$ 219,980	Transfer of cap due to servicing transfer
									06/26/2014	\$ (258)	\$ 219,722	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (512)	\$ 219,210	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (169)	\$ 219,041	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (20,494)	\$ 198,547	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 110,000	\$ 308,547	Transfer of cap due to servicing transfer
									03/26/2015	\$ (16,311)	\$ 292,236	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (64,289)	\$ 227,947	Updated due to quarterly assessment and reallocation
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		06/17/2009	\$ (63,980,000)	\$ 131,020,000	Updated portfolio data from servicer
									09/30/2009	\$ 90,990,000	\$ 222,010,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 57,980,000	\$ 279,990,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 74,520,000	\$ 354,510,000	Updated portfolio data from servicer
									07/14/2010	\$ (75,610,000)	\$ 278,900,000	Updated portfolio data from servicer
									08/13/2010	\$ 1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 3,763,685	\$ 283,763,685	Updated portfolio data from servicer
									12/15/2010	\$ 300,000	\$ 284,063,685	Transfer of cap due to servicing transfer
									01/06/2011	\$ (325)	\$ 284,063,360	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ 2,400,000	\$ 286,463,360	Transfer of cap due to servicing transfer
									03/30/2011	\$ (384)	\$ 286,462,976	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (3,592)	\$ 286,459,384	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ 1,800,000	\$ 288,259,384	Transfer of cap due to servicing transfer
									09/15/2011	\$ 100,000	\$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,000,000	\$ 289,359,384	Transfer of cap due to servicing transfer
									02/16/2012	\$ 1,100,000	\$ 290,459,384	Transfer of cap due to servicing transfer
									04/16/2012	\$ 100,000	\$ 290,559,384	Transfer of cap due to servicing transfer
									05/16/2012	\$ 850,000	\$ 291,409,384	Transfer of cap due to servicing transfer
									06/14/2012	\$ 2,240,000	\$ 293,649,384	Transfer of cap due to servicing transfer
									06/28/2012	\$ (2,520)	\$ 293,646,864	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ 1,690,000	\$ 295,336,864	Transfer of cap due to servicing transfer
									08/16/2012	\$ (30,000)	\$ 295,306,864	Transfer of cap due to servicing transfer
									09/27/2012	\$ (6,632)	\$ 295,300,232	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,880,000	\$ 298,180,232	Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,500,000	\$ 299,680,232	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,040,000	\$ 301,720,232	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,103)	\$ 301,719,129	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ (10,000)	\$ 301,709,129	Transfer of cap due to servicing transfer
									02/14/2013	\$ 4,960,000	\$ 306,669,129	Transfer of cap due to servicing transfer
									03/14/2013	\$ (30,000)	\$ 306,639,129	Transfer of cap due to servicing transfer
									03/25/2013	\$ (4,179)	\$ 306,634,950	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (70,000)	\$ 306,564,950	Transfer of cap due to servicing transfer
									05/16/2013	\$ 1,570,000	\$ 308,134,950	Transfer of cap due to servicing transfer
									06/14/2013	\$ (1,880,000)	\$ 306,254,950	Transfer of cap due to servicing transfer
									06/27/2013	\$ (1,522)	\$ 306,253,428	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ 270,000	\$ 306,523,428	Transfer of cap due to servicing transfer
									09/16/2013	\$ 5,370,000	\$ 311,893,428	Transfer of cap due to servicing transfer
									09/27/2013	\$ (525)	\$ 311,892,903	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (240,000)	\$ 311,652,903	Transfer of cap due to servicing transfer
									11/14/2013	\$ 2,000,000	\$ 313,652,903	Transfer of cap due to servicing transfer
									12/16/2013	\$ 1,370,000	\$ 315,022,903	Transfer of cap due to servicing transfer

									12/23/2013	\$ (873,891)	\$ 314,149,012	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 120,000	\$ 314,269,012	Transfer of cap due to servicing transfer
									02/13/2014	\$ 280,000	\$ 314,549,012	Transfer of cap due to servicing transfer
									03/14/2014	\$ 50,000	\$ 314,599,012	Transfer of cap due to servicing transfer
									03/26/2014	\$ (30,084)	\$ 314,568,928	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 2,660,000	\$ 317,228,928	Transfer of cap due to servicing transfer
									05/15/2014	\$ (430,000)	\$ 316,798,928	Transfer of cap due to servicing transfer
									06/16/2014	\$ (130,000)	\$ 316,668,928	Transfer of cap due to servicing transfer
									06/26/2014	\$ (351,513)	\$ 316,317,415	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ (23,460,000)	\$ 292,857,415	Transfer of cap due to servicing transfer
									07/29/2014	\$ (621,598)	\$ 292,235,817	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (560,000)	\$ 291,675,817	Transfer of cap due to servicing transfer
									09/16/2014	\$ 8,810,000	\$ 300,485,817	Transfer of cap due to servicing transfer
									09/29/2014	\$ (205,371)	\$ 300,280,446	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ (19,600,000)	\$ 280,680,446	Transfer of cap due to servicing transfer
									11/14/2014	\$ 10,000	\$ 280,690,446	Transfer of cap due to servicing transfer
									12/16/2014	\$ 50,000	\$ 280,740,446	Transfer of cap due to servicing transfer
									12/29/2014	\$ (14,927,467)	\$ 265,812,979	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 32,230,000	\$ 298,042,979	Transfer of cap due to servicing transfer
									03/16/2015	\$ (20,000)	\$ 298,022,979	Transfer of cap due to servicing transfer
									03/26/2015	\$ (8,127,120)	\$ 289,895,859	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 40,000	\$ 289,935,859	Transfer of cap due to servicing transfer
									04/28/2015	\$ (31,805,366)	\$ 258,130,493	Updated due to quarterly assessment and reallocation
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	16,520,000	N/A	09/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
									07/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
									01/06/2011	\$ (46)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (309)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (807)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (131)	\$ 42,644,546	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (475)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (62)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (97,446)	\$ 42,546,388	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (3,201)	\$ 42,543,187	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (35,874)	\$ 42,507,313	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (69,315)	\$ 42,437,998	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (21,381)	\$ 42,416,617	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (960,875)	\$ 41,455,742	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (307,107)	\$ 41,148,635	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ 3,297,369	\$ 44,446,004	Updated due to quarterly assessment and reallocation
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,250,000	N/A	10/02/2009	\$ 280,000	\$ 1,530,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
									07/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
									09/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (5)	\$ 870,327	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ 21,717	\$ 892,044	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ 190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ 35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ 59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ 35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ 26,926	\$ 1,239,915	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ 87,045	\$ 1,326,960	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ 31,204	\$ 1,358,164	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ 68,259	\$ 1,426,423	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (2)	\$ 1,426,421	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (21)	\$ 1,426,400	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ 441,316	\$ 1,867,716	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (540)	\$ 1,867,176	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ 33,587	\$ 1,900,763	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	10/02/2009	\$ 10,000	\$ 40,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer

									07/14/2010	\$	(70,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									10/29/2010	\$	(145,056)		-	Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000	N/A	09/30/2010	\$	856,056	\$	2,756,056	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,756,052	Updated due to quarterly assessment and reallocation
									03/09/2011	\$	(2,756,052)		-	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000	N/A	07/31/2009	\$	(3,552,000,000)		-	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	06/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									06/27/2013	\$	1,344	\$	11,344	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	6,250	\$	17,594	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	2,071,000,000	N/A	06/12/2009	\$	(991,580,000)	\$	1,079,420,000	Updated portfolio data from servicer
									09/30/2009	\$	1,010,180,000	\$	2,089,600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(105,410,000)	\$	1,984,190,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(199,300,000)	\$	1,784,890,000	Updated portfolio data from servicer/additional program initial cap
									04/19/2010	\$	(230,000)	\$	1,784,660,000	Transfer of cap due to servicing transfer
									05/14/2010	\$	(3,000,000)	\$	1,781,660,000	Transfer of cap due to servicing transfer
									06/16/2010	\$	(12,280,000)	\$	1,769,380,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(757,680,000)	\$	1,011,700,000	Updated portfolio data from servicer
									07/16/2010	\$	(7,110,000)	\$	1,004,590,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	(6,300,000)	\$	998,290,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(8,300,000)	\$	989,990,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	32,400,000	\$	1,022,390,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	101,287,484	\$	1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$	(1,400,000)	\$	1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$	(3,200,000)	\$	1,119,077,484	Transfer of cap due to servicing transfer
									01/06/2011	\$	(981)	\$	1,119,076,503	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(10,500,000)	\$	1,108,576,503	Transfer of cap due to servicing transfer
									02/16/2011	\$	(4,600,000)	\$	1,103,976,503	Transfer of cap due to servicing transfer
									03/16/2011	\$	(30,500,000)	\$	1,073,476,503	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,031)	\$	1,073,475,472	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	100,000	\$	1,073,575,472	Transfer of cap due to servicing transfer
									05/13/2011	\$	(7,200,000)	\$	1,066,375,472	Transfer of cap due to servicing transfer
									06/16/2011	\$	(400,000)	\$	1,065,975,472	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9,131)	\$	1,065,966,341	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(14,500,000)	\$	1,051,466,341	Transfer of cap due to servicing transfer
									08/16/2011	\$	(1,600,000)	\$	1,049,866,341	Transfer of cap due to servicing transfer
									09/15/2011	\$	700,000	\$	1,050,566,341	Transfer of cap due to servicing transfer
									10/14/2011	\$	15,200,000	\$	1,065,766,341	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,900,000)	\$	1,062,866,341	Transfer of cap due to servicing transfer
									12/15/2011	\$	(5,000,000)	\$	1,057,866,341	Transfer of cap due to servicing transfer
									01/13/2012	\$	(900,000)	\$	1,056,966,341	Transfer of cap due to servicing transfer
									02/16/2012	\$	(1,100,000)	\$	1,055,866,341	Transfer of cap due to servicing transfer
									03/15/2012	\$	(1,700,000)	\$	1,054,166,341	Transfer of cap due to servicing transfer
									04/16/2012	\$	(600,000)	\$	1,053,566,341	Transfer of cap due to servicing transfer
									05/16/2012	\$	(340,000)	\$	1,053,226,341	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,880,000)	\$	1,050,346,341	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,498)	\$	1,050,340,843	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(298,960,000)	\$	751,380,843	Transfer of cap due to servicing transfer
									07/27/2012	\$	263,550,000	\$	1,014,930,843	Transfer of cap due to servicing transfer
									08/16/2012	\$	30,000	\$	1,014,960,843	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,722)	\$	1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(4,020,000)	\$	1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	\$	(1,460,000)	\$	1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	\$	(6,000,000)	\$	1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,916)	\$	1,003,466,205	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(8,450,000)	\$	995,016,205	Transfer of cap due to servicing transfer
									03/14/2013	\$	(1,890,000)	\$	993,126,205	Transfer of cap due to servicing transfer
									03/25/2013	\$	(6,606)	\$	993,119,599	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(3,490,000)	\$	989,629,599	Transfer of cap due to servicing transfer
									06/14/2013	\$	(3,630,000)	\$	985,999,599	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,161)	\$	985,997,438	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(26,880,000)	\$	959,117,438	Transfer of cap due to servicing transfer
									09/16/2013	\$	(12,160,000)	\$	946,957,438	Transfer of cap due to servicing transfer
									09/27/2013	\$	(610)	\$	946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(38,950,000)	\$	908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	\$	(8,600,000)	\$	899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	\$	(769,699)	\$	898,637,129	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(5,360,000)	\$	893,277,129	Transfer of cap due to servicing transfer
									02/13/2014	\$	(7,680,000)	\$	885,597,129	Transfer of cap due to servicing transfer
									03/14/2014	\$	(2,950,000)	\$	882,647,129	Transfer of cap due to servicing transfer
									03/26/2014	\$	(21,827)	\$	882,625,302	Updated due to quarterly assessment and reallocation

									04/16/2014	\$ (60,000)	\$ 882,565,302	Transfer of cap due to servicing transfer
									05/15/2014	\$ (30,000)	\$ 882,535,302	Transfer of cap due to servicing transfer
									06/16/2014	\$ (330,000)	\$ 882,205,302	Transfer of cap due to servicing transfer
									06/26/2014	\$ (195,762)	\$ 882,009,540	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ (430,000)	\$ 881,579,540	Transfer of cap due to servicing transfer
									07/29/2014	\$ (377,564)	\$ 881,201,976	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (1,080,000)	\$ 880,121,976	Transfer of cap due to servicing transfer
									09/29/2014	\$ (92,495)	\$ 880,029,481	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ (1,510,000)	\$ 878,519,481	Transfer of cap due to servicing transfer
									11/14/2014	\$ 30,000	\$ 878,549,481	Transfer of cap due to servicing transfer
									12/16/2014	\$ (2,910,000)	\$ 875,639,481	Transfer of cap due to servicing transfer
									12/29/2014	\$ 94,089,225	\$ 969,728,706	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (34,650,000)	\$ 935,078,706	Transfer of cap due to servicing transfer
									02/13/2015	\$ (2,440,000)	\$ 932,638,706	Transfer of cap due to servicing transfer
									03/16/2015	\$ (19,110,000)	\$ 913,528,706	Transfer of cap due to servicing transfer
									03/26/2015	\$ 76,351,360	\$ 989,880,066	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (6,750,000)	\$ 983,130,066	Transfer of cap due to servicing transfer
									04/28/2015	\$ 57,599,924	\$ 1,040,729,990	Updated due to quarterly assessment and reallocation
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		09/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
									03/23/2011	\$ (1,160,443)		Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		01/22/2010	\$ 30,000	\$ 650,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (580,000)	\$ 70,000	Updated portfolio data from servicer
									07/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer
									09/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,595,610	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (3)	\$ 1,595,607	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (24)	\$ 1,595,583	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (16)	\$ 1,595,567	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (45)	\$ 1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 1,595,514	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (30)	\$ 1,595,484	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (11)	\$ 1,595,473	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (4)	\$ 1,595,469	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (6,733)	\$ 1,588,736	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (237)	\$ 1,588,499	Updated due to quarterly assessment and reallocation
									05/15/2014	\$ (90,000)	\$ 1,498,499	Transfer of cap due to servicing transfer
									06/26/2014	\$ (2,840)	\$ 1,495,659	Updated due to quarterly assessment and reallocation
								6	07/01/2014	\$ (1,353,853)	\$ 141,806	Termination of SPA
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		09/30/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 590,000	\$ 610,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (580,000)	\$ 30,000	Updated portfolio data from servicer
									07/14/2010	\$ 70,000	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/17/2011	\$ (145,056)		Termination of SPA
09/02/2009	ClearSpring Loan Services, Inc. (Vantium Capital, Inc. d/b/a Acqura Loan Plano Services)		TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	4	10/02/2009	\$ 1,310,000	\$ 7,310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (3,390,000)	\$ 3,920,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 410,000	\$ 4,330,000	Updated portfolio data from servicer
									07/14/2010	\$ (730,000)	\$ 3,600,000	Updated portfolio data from servicer
									09/15/2010	\$ 4,700,000	\$ 8,300,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 117,764	\$ 8,417,764	Updated portfolio data from servicer
									11/16/2010	\$ 800,000	\$ 9,217,764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 2,700,000	\$ 11,917,764	Transfer of cap due to servicing transfer
									01/06/2011	\$ (17)	\$ 11,917,747	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ 700,000	\$ 12,617,747	Transfer of cap due to servicing transfer
									02/16/2011	\$ 1,800,000	\$ 14,417,747	Transfer of cap due to servicing transfer
									03/30/2011	\$ (19)	\$ 14,417,728	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 300,000	\$ 14,717,728	Transfer of cap due to servicing transfer
									06/29/2011	\$ (189)	\$ 14,717,539	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ 300,000	\$ 15,017,539	Transfer of cap due to servicing transfer
									09/15/2011	\$ 100,000	\$ 15,117,539	Transfer of cap due to servicing transfer
									10/14/2011	\$ 100,000	\$ 15,217,539	Transfer of cap due to servicing transfer
									06/28/2012	\$ (147)	\$ 15,217,392	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (10,000)	\$ 15,207,392	Transfer of cap due to servicing transfer
									09/27/2012	\$ (413)	\$ 15,206,979	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (40,000)	\$ 15,166,979	Transfer of cap due to servicing transfer
									12/27/2012	\$ (71)	\$ 15,166,908	Updated due to quarterly assessment and reallocation
									02/14/2013	\$ (770,000)	\$ 14,396,908	Transfer of cap due to servicing transfer
									03/14/2013	\$ (20,000)	\$ 14,376,908	Transfer of cap due to servicing transfer

									03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer	
									05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer	
									06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation	
									12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	80,000	\$	13,447,263	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(230,000)	\$	13,217,263	Transfer of cap due to servicing transfer	
									06/16/2014	\$	100,000	\$	13,317,263	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(23,438)	\$	13,293,825	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	1,210,000	\$	14,503,825	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(51,728)	\$	14,452,097	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(17,168)	\$	14,434,929	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	500,000	\$	14,934,929	Transfer of cap due to servicing transfer	
									11/14/2014	\$	(10,000)	\$	14,924,929	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(2,097,962)	\$	12,826,967	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(789,030)	\$	12,037,937	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(3,110,011)	\$	8,927,926	Updated due to quarterly assessment and reallocation	
03/16/2015	Colorado Federal Savings Bank	Greenwood Villages	CO	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	03/16/2015	\$	70,000	\$	70,000	Transfer of cap due to servicing transfer
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	05/15/2014	\$	160,000	\$	160,000	Transfer of cap due to servicing transfer
										06/26/2014	\$	(72)	\$	159,928	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(143)	\$	159,785	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(47)	\$	159,738	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	35,609	\$	195,347	Updated due to quarterly assessment and reallocation
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A		01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
										07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										08/26/2014	\$	(144,524)		-	Termination of SPA
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A		09/30/2010	\$	901,112	\$	2,901,112	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,901,108	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(5)	\$	2,901,103	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(48)	\$	2,901,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(36)	\$	2,901,019	Updated due to quarterly assessment and reallocation
										09/14/2012	\$	(2,888,387)	\$	12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
09/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,350,000	N/A		10/02/2009	\$	950,000	\$	5,300,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	5,700,000	\$	11,000,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	740,000	\$	11,740,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,440,000)	\$	10,300,000	Updated portfolio data from servicer
										09/30/2010	\$	(6,673,610)	\$	3,626,390	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,626,385	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,626,379	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(52)	\$	3,626,327	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(38)	\$	3,626,289	Updated due to quarterly assessment and reallocation

									09/27/2012	\$	(107)	\$	3,626,182	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(18)	\$	3,626,164	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(69)	\$	3,626,095	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(26)	\$	3,626,069	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(9)	\$	3,626,060	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(15,739)	\$	3,610,321	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(554)	\$	3,609,767	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(6,538)	\$	3,603,229	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(12,989)	\$	3,590,240	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(4,292)	\$	3,585,948	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(498,170)	\$	3,087,778	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(183,056)	\$	2,904,722	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(704,893)	\$	2,199,829	Updated due to quarterly assessment and reallocation	
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/16/2013	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	10,000	\$	40,000	Transfer of cap due to servicing transfer
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	3,050,000	N/A		03/26/2010	\$	12,190,000	\$	15,240,000	Updated portfolio data from servicer
										05/14/2010	\$	(15,240,000)		-	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		01/22/2010	\$	10,000	\$	80,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	10,000	\$	90,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(145)	\$	144,908	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(5)	\$	144,903	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(59)	\$	144,844	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(117)	\$	144,727	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(39)	\$	144,688	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(377)	\$	144,311	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(142)	\$	144,169	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	73,328	\$	217,497	Updated due to quarterly assessment and reallocation
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	60,000	N/A		03/26/2010	\$	90,000	\$	150,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)		-	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000	N/A		09/30/2009	\$	(10,000)	\$	707,370,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	502,430,000	\$	1,209,800,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(134,560,000)	\$	1,075,240,000	Updated portfolio data from servicer/additional program initial cap
										07/14/2010	\$	(392,140,000)	\$	683,100,000	Updated portfolio data from servicer
										07/16/2010	\$	(630,000)	\$	682,470,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	13,100,000	\$	695,570,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(8,006,457)	\$	687,563,543	Updated portfolio data from servicer
										10/15/2010	\$	(100,000)	\$	687,463,543	Transfer of cap due to servicing transfer
										12/15/2010	\$	(4,400,000)	\$	683,063,543	Transfer of cap due to servicing transfer
										01/06/2011	\$	(802)	\$	683,062,741	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(900,000)	\$	682,162,741	Transfer of cap due to servicing transfer
										03/16/2011	\$	(4,000,000)	\$	678,162,741	Transfer of cap due to servicing transfer
										03/30/2011	\$	(925)	\$	678,161,816	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(122,900,000)	\$	555,261,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(8,728)	\$	555,253,088	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(600,000)	\$	554,653,088	Transfer of cap due to servicing transfer
										10/19/2011	\$	(519,211,309)	\$	35,441,779	Termination of SPA
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	07/16/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	30,000	\$	90,000	Transfer of cap due to servicing transfer
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		09/30/2009	\$	(90,000)	\$	80,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	50,000	\$	130,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	100,000	\$	230,000	Updated portfolio data from servicer
										07/14/2010	\$	(130,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)		-	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A		09/30/2010	\$	5,168,169	\$	8,268,169	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,268,157	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer
										06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer
										10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer
										11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer
										12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer

								05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
								06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
								06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
								08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
								09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
								12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
								02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
								03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
								03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
								05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
								06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer
								06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer
								08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer
								09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer
								09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
								11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
								12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
								12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
								02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
								03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
								03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer
								05/15/2014	\$	640,000	\$	53,768,764	Transfer of cap due to servicing transfer
								06/16/2014	\$	15,780,000	\$	69,548,764	Transfer of cap due to servicing transfer
								06/26/2014	\$	(69,560)	\$	69,479,204	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	(290,000)	\$	69,189,204	Transfer of cap due to servicing transfer
								07/29/2014	\$	(138,184)	\$	69,051,020	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	990,000	\$	70,041,020	Transfer of cap due to servicing transfer
								09/16/2014	\$	2,890,000	\$	72,931,020	Transfer of cap due to servicing transfer
								09/29/2014	\$	(38,150)	\$	72,892,870	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(1,830,000)	\$	71,062,870	Transfer of cap due to servicing transfer
								11/14/2014	\$	5,980,000	\$	77,042,870	Transfer of cap due to servicing transfer
								12/16/2014	\$	(5,930,000)	\$	71,112,870	Transfer of cap due to servicing transfer
								12/29/2014	\$	(328,884)	\$	70,783,986	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	80,000	\$	70,863,986	Transfer of cap due to servicing transfer
								02/13/2015	\$	1,530,000	\$	72,393,986	Transfer of cap due to servicing transfer
								03/16/2015	\$	(770,000)	\$	71,623,986	Transfer of cap due to servicing transfer
								03/26/2015	\$	1,070,605	\$	72,694,591	Updated due to quarterly assessment and reallocation
								04/16/2015	\$	630,000	\$	73,324,591	Transfer of cap due to servicing transfer
								04/28/2015	\$	(118,190)	\$	73,206,401	Updated due to quarterly assessment and reallocation
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
								06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
								09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
								11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
								05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
								06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
								06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
								08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
								09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
								11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
								12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
								12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
								02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
								03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
								03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
								05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
								06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
								06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation

									07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer	
									11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer	
									03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	120,000	\$	7,774,433	Transfer of cap due to servicing transfer	
									05/15/2014	\$	40,000	\$	7,814,433	Transfer of cap due to servicing transfer	
									06/16/2014	\$	110,000	\$	7,924,433	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(15,838)	\$	7,908,595	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	440,000	\$	8,348,595	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(33,291)	\$	8,315,304	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	1,110,000	\$	9,425,304	Transfer of cap due to servicing transfer	
									09/16/2014	\$	40,000	\$	9,465,304	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(12,454)	\$	9,452,850	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	20,000	\$	9,472,850	Transfer of cap due to servicing transfer	
									11/14/2014	\$	20,000	\$	9,492,850	Transfer of cap due to servicing transfer	
									12/16/2014	\$	190,000	\$	9,682,850	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(1,564,671)	\$	8,118,179	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	10,000	\$	8,128,179	Transfer of cap due to servicing transfer	
									02/13/2015	\$	10,000	\$	8,138,179	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(593,009)	\$	7,545,170	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(2,341,121)	\$	5,204,049	Updated due to quarterly assessment and reallocation	
12/09/2009	Fidelity Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A	01/22/2010	\$	140,000	\$	3,080,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,944)	\$	1,008,464	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(3,862)	\$	1,004,602	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,276)	\$	1,003,326	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(130,634)	\$	872,692	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(49,137)	\$	823,555	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(187,406)	\$	636,149	Updated due to quarterly assessment and reallocation	
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A	09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(35)	\$	8,122,553	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	1,722	\$	8,124,275	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	33,199	\$	8,157,474	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	2,304,333	\$	10,461,807	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	4,415	\$	10,466,222	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	495,986	\$	10,962,208	Updated due to quarterly assessment and reallocation	
05/15/2014	First Citizens Bank & Trust Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	05/15/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation

									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	12/30/2009	\$	2,020,000	\$	2,790,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer
									05/26/2010	\$	(14,160,000)		-	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A	01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/additional program initial cap
									04/21/2010	\$	(3,620,000)		-	Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A	09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer
									01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(23,972)	\$	11,229,340	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(47,613)	\$	11,181,727	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(15,728)	\$	11,165,999	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,905,128)	\$	9,260,871	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(716,488)	\$	8,544,383	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(2,824,053)	\$	5,720,330	Updated due to quarterly assessment and reallocation
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A	01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer
									07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer
									06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation
									07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA
06/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	06/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A	03/26/2010	\$	150,000	\$	290,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									01/26/2011	\$	(290,111)		-	Termination of SPA
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(580,221)		-	Termination of SPA
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation

									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(2,267)	\$	1,152,408	Updated due to quarterly assessment and reallocation
									07/01/2014	\$	(1,152,408)			Termination of SPA
								3	04/16/2015	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	02/13/2014	\$	150,000	\$	150,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2)	\$	149,998	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	169,998	Transfer of cap due to servicing transfer
									06/26/2014	\$	(37)	\$	169,961	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(73)	\$	169,888	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(25)	\$	169,863	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	27,160	\$	197,023	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(16)	\$	197,007	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(64)	\$	196,943	Updated due to quarterly assessment and reallocation
09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A	10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,390,000)	\$	6,600,000	Updated portfolio data from servicer
									09/30/2010	\$	2,973,670	\$	9,573,670	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	9,573,667	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,800,000)	\$	7,773,667	Transfer of cap due to servicing transfer
									03/30/2011	\$	(6)	\$	7,773,661	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(61)	\$	7,773,600	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(100,000)	\$	7,673,600	Transfer of cap due to servicing transfer
									06/28/2012	\$	(58)	\$	7,673,542	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(164)	\$	7,673,378	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(29)	\$	7,673,349	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(110)	\$	7,673,239	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(42)	\$	7,673,197	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(15)	\$	7,673,182	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(25,724)	\$	7,647,458	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	40,000	\$	7,687,458	Transfer of cap due to servicing transfer
									03/26/2014	\$	(913)	\$	7,686,545	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(10,778)	\$	7,675,767	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(21,410)	\$	7,654,357	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(7,073)	\$	7,647,284	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(757,196)	\$	6,890,088	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(284,769)	\$	6,605,319	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(10,000)	\$	6,595,319	Transfer of cap due to servicing transfer
									04/28/2015	\$	(1,122,099)	\$	5,473,220	Updated due to quarterly assessment and reallocation
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(83)	\$	2,465,784	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,770	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(53)	\$	2,465,717	Updated due to quarterly assessment and reallocation
									06/14/2013	\$	(10,000)	\$	2,455,717	Transfer of cap due to servicing transfer
									06/27/2013	\$	(20)	\$	2,455,697	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	2,455,690	Updated due to quarterly assessment and reallocation
								6	10/24/2013	\$	(2,446,075)	\$	9,615	Termination of SPA
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000	N/A	03/26/2010	\$	480,000	\$	740,000	Updated portfolio data from servicer
									07/14/2010	\$	(140,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
								6	07/06/2012	\$	(555,252)	\$	24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation

									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									03/23/2011	\$	(145,056)		-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(10,000)	\$	280,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	130,000	\$	410,000	Updated portfolio data from servicer
									07/14/2010	\$	(110,000)	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation
								6	11/03/2014	\$	(275,124)	\$	12,474	Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000	N/A	01/22/2010	\$	20,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,250,000	\$	1,640,000	Updated portfolio data from servicer
									05/26/2010	\$	(1,640,000)		-	Termination of SPA
04/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	633,000,000	N/A	06/12/2009	\$	384,650,000	\$	1,017,650,000	Updated portfolio data from servicer
									09/30/2009	\$	2,537,240,000	\$	3,554,890,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(1,679,520,000)	\$	1,875,370,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	190,180,000	\$	2,065,550,000	Updated portfolio data from servicer
									05/14/2010	\$	1,880,000	\$	2,067,430,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(881,530,000)	\$	1,185,900,000	Updated portfolio data from servicer
									08/13/2010	\$	(3,700,000)	\$	1,182,200,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	119,200,000	\$	1,301,400,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	216,998,139	\$	1,518,398,139	Updated portfolio data from servicer
									12/15/2010	\$	(500,000)	\$	1,517,898,139	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,734)	\$	1,517,896,405	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(100,000)	\$	1,517,796,405	Transfer of cap due to servicing transfer
									03/30/2011	\$	(2,024)	\$	1,517,794,381	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(800,000)	\$	1,516,994,381	Transfer of cap due to servicing transfer
									05/13/2011	\$	(17,900,000)	\$	1,499,094,381	Transfer of cap due to servicing transfer
									06/29/2011	\$	(18,457)	\$	1,499,075,924	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	1,498,875,924	Transfer of cap due to servicing transfer
									08/16/2011	\$	3,400,000	\$	1,502,275,924	Transfer of cap due to servicing transfer
									09/15/2011	\$	200,000	\$	1,502,475,924	Transfer of cap due to servicing transfer
									10/14/2011	\$	(800,000)	\$	1,501,675,924	Transfer of cap due to servicing transfer
									11/16/2011	\$	(200,000)	\$	1,501,475,924	Transfer of cap due to servicing transfer
									12/15/2011	\$	2,600,000	\$	1,504,075,924	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,600,000)	\$	1,502,475,924	Transfer of cap due to servicing transfer
									03/15/2012	\$	(400,000)	\$	1,502,075,924	Transfer of cap due to servicing transfer
									04/16/2012	\$	(100,000)	\$	1,501,975,924	Transfer of cap due to servicing transfer
									05/16/2012	\$	(800,000)	\$	1,501,175,924	Transfer of cap due to servicing transfer
									06/14/2012	\$	(990,000)	\$	1,500,185,924	Transfer of cap due to servicing transfer
									06/28/2012	\$	(12,463)	\$	1,500,173,461	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	10,000	\$	1,500,183,461	Transfer of cap due to servicing transfer
									09/27/2012	\$	(33,210)	\$	1,500,150,251	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(1,200,000)	\$	1,498,950,251	Transfer of cap due to servicing transfer
									12/14/2012	\$	40,000	\$	1,498,990,251	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5,432)	\$	1,498,984,819	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	60,000	\$	1,499,044,819	Transfer of cap due to servicing transfer
									02/14/2013	\$	(30,000)	\$	1,499,014,819	Transfer of cap due to servicing transfer
									03/14/2013	\$	(80,000)	\$	1,498,934,819	Transfer of cap due to servicing transfer
									03/25/2013	\$	(19,838)	\$	1,498,914,981	Updated due to quarterly assessment and reallocation
									06/14/2013	\$	30,000	\$	1,498,944,981	Transfer of cap due to servicing transfer
									06/27/2013	\$	(7,105)	\$	1,498,937,876	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	(66,500,000)	\$	1,432,437,876	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2,430)	\$	1,432,435,446	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(197,220,000)	\$	1,235,215,446	Transfer of cap due to servicing transfer
									11/14/2013	\$	(30,000)	\$	1,235,185,446	Transfer of cap due to servicing transfer
									12/16/2013	\$	(2,230,000)	\$	1,232,955,446	Transfer of cap due to servicing transfer

									12/23/2013	\$ (3,902,818)	\$ 1,229,052,628	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (9,350,000)	\$ 1,219,702,628	Transfer of cap due to servicing transfer
									02/13/2014	\$ (36,560,000)	\$ 1,183,142,628	Transfer of cap due to servicing transfer
									03/14/2014	\$ (17,170,000)	\$ 1,165,972,628	Transfer of cap due to servicing transfer
									03/26/2014	\$ (136,207)	\$ 1,165,836,421	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (20,570,000)	\$ 1,145,266,421	Transfer of cap due to servicing transfer
									05/15/2014	\$ (260,000)	\$ 1,145,006,421	Transfer of cap due to servicing transfer
									06/16/2014	\$ (400,000)	\$ 1,144,606,421	Transfer of cap due to servicing transfer
									06/26/2014	\$ (1,585,532)	\$ 1,143,020,889	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ (70,000)	\$ 1,142,950,889	Transfer of cap due to servicing transfer
									07/29/2014	\$ (3,099,444)	\$ 1,139,851,445	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (7,900,000)	\$ 1,131,951,445	Transfer of cap due to servicing transfer
									09/16/2014	\$ (2,480,000)	\$ 1,129,471,445	Transfer of cap due to servicing transfer
									09/29/2014	\$ (1,022,008)	\$ 1,128,449,437	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ (240,000)	\$ 1,128,209,437	Transfer of cap due to servicing transfer
									11/14/2014	\$ (260,000)	\$ 1,127,949,437	Transfer of cap due to servicing transfer
									12/16/2014	\$ (1,200,000)	\$ 1,126,749,437	Transfer of cap due to servicing transfer
									12/29/2014	\$ (120,415,077)	\$ 1,006,334,360	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (90,000)	\$ 1,006,244,360	Transfer of cap due to servicing transfer
									02/13/2015	\$ (32,040,000)	\$ 974,204,360	Transfer of cap due to servicing transfer
									03/26/2015	\$ (45,741,813)	\$ 928,462,547	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 80,000	\$ 928,542,547	Transfer of cap due to servicing transfer
									04/28/2015	\$ (180,258,444)	\$ 748,284,103	Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A	01/22/2010	\$ 10,000	\$ 180,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer
									07/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer
									09/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
									02/17/2011	\$ (290,111)	-	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000	N/A	01/22/2010	\$ 20,000	\$ 360,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (320,000)	\$ 40,000	Updated portfolio data from servicer
									07/14/2010	\$ 760,000	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (725,265)	-	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	12/30/2009	\$ 1,030,000	\$ 1,600,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (880,000)	\$ 720,000	Updated portfolio data from servicer
									07/14/2010	\$ (320,000)	\$ 400,000	Updated portfolio data from servicer
									09/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (11)	\$ 580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)	\$ 580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2,438)	\$ 577,732	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (86)	\$ 577,646	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (925)	\$ 576,721	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (1,789)	\$ 574,932	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (607)	\$ 574,325	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (64,898)	\$ 509,427	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (25,379)	\$ 484,048	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (85,402)	\$ 398,646	Updated due to quarterly assessment and reallocation
01/13/2010	Greater Nevada LLC dba Greater Nevada Mortgage	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	03/26/2010	\$ 8,680,000	\$ 9,450,000	Updated portfolio data from servicer
									07/14/2010	\$ (8,750,000)	\$ 700,000	Updated portfolio data from servicer
									09/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (8)	\$ 870,324	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (4)	\$ 870,320	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (10)	\$ 870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	\$ 870,308	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (7)	\$ 870,301	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (2)	\$ 870,299	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)	\$ 870,298	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (1,504)	\$ 868,794	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (43)	\$ 868,751	Updated due to quarterly assessment and reallocation

									06/26/2014	\$	(491)	\$	868,260	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(975)	\$	867,285	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(322)	\$	866,963	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(10,113)	\$	856,850	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(1,772)	\$	855,078	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	497,659	\$	1,352,737	Updated due to quarterly assessment and reallocation
04/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	156,000,000	N/A	06/17/2009	\$	(64,990,000)	\$	91,010,000	Updated portfolio data from servicer
									09/30/2009	\$	130,780,000	\$	221,790,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(116,750,000)	\$	105,040,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	13,080,000	\$	118,120,000	Updated portfolio data from servicer
									07/14/2010	\$	(24,220,000)	\$	93,900,000	Updated portfolio data from servicer
									07/16/2010	\$	210,000	\$	94,110,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	2,200,000	\$	96,310,000	Transfer of cap due to servicing transfer
									09/10/2010	\$	34,600,000	\$	130,910,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	5,600,000	\$	136,510,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	10,185,090	\$	146,695,090	Updated portfolio data from servicer
									10/15/2010	\$	400,000	\$	147,095,090	Transfer of cap due to servicing transfer
									01/06/2011	\$	(213)	\$	147,094,877	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(250)	\$	147,094,627	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	1,200,000	\$	148,294,627	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	148,394,627	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,302)	\$	148,392,325	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	1,900,000	\$	150,292,325	Transfer of cap due to servicing transfer
									09/15/2011	\$	200,000	\$	150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$	400,000	\$	151,092,325	Transfer of cap due to servicing transfer
									02/16/2012	\$	900,000	\$	151,992,325	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	152,092,325	Transfer of cap due to servicing transfer
									05/16/2012	\$	3,260,000	\$	155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	\$	920,000	\$	156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,622)	\$	156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	110,000	\$	156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	\$	5,120,000	\$	161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	\$	(4,509)	\$	161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	8,810,000	\$	170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$	2,910,000	\$	173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$	(802)	\$	173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	10,210,000	\$	183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	\$	(3,023)	\$	183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	140,000	\$	183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,077)	\$	183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	7,210,000	\$	190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	\$	6,730,000	\$	197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	\$	(388)	\$	197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	3,610,000	\$	201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$	(320,000)	\$	200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	\$	21,280,000	\$	222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$	(710,351)	\$	221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,700,000	\$	223,060,553	Transfer of cap due to servicing transfer
									03/26/2014	\$	(22,400)	\$	223,038,153	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	2,280,000	\$	225,318,153	Transfer of cap due to servicing transfer
									05/15/2014	\$	12,810,000	\$	238,128,153	Transfer of cap due to servicing transfer
									06/16/2014	\$	(2,000,000)	\$	236,128,153	Transfer of cap due to servicing transfer
									06/26/2014	\$	(262,535)	\$	235,865,618	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	130,000	\$	235,995,618	Transfer of cap due to servicing transfer
									07/29/2014	\$	(499,786)	\$	235,495,832	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	(1,940,000)	\$	233,555,832	Transfer of cap due to servicing transfer
									09/16/2014	\$	380,000	\$	233,935,832	Transfer of cap due to servicing transfer
									09/29/2014	\$	(150,666)	\$	233,785,166	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(1,120,000)	\$	232,665,166	Transfer of cap due to servicing transfer
									11/14/2014	\$	760,000	\$	233,425,166	Transfer of cap due to servicing transfer
									12/16/2014	\$	5,910,000	\$	239,335,166	Transfer of cap due to servicing transfer
									12/29/2014	\$	(10,171,749)	\$	229,163,417	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	(770,000)	\$	228,393,417	Transfer of cap due to servicing transfer
									02/13/2015	\$	6,000,000	\$	234,393,417	Transfer of cap due to servicing transfer
									03/16/2015	\$	(1,400,000)	\$	232,993,417	Transfer of cap due to servicing transfer
									03/26/2015	\$	(2,999,340)	\$	229,994,077	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(1,440,000)	\$	228,554,077	Transfer of cap due to servicing transfer
									04/28/2015	\$	406,883,574	\$	635,437,651	Updated due to quarterly assessment and reallocation
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications			- N/A	07/14/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$	1,100,000	Transfer of cap due to servicing transfer

									01/13/2012	\$	100,000	\$	1,200,000	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(9)	\$	1,199,991	Updated due to quarterly assessment and reallocation	
									08/16/2012	\$	20,000	\$	1,219,991	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(26)	\$	1,219,965	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	50,000	\$	1,269,965	Transfer of cap due to servicing transfer	
									12/14/2012	\$	10,000	\$	1,279,965	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(5)	\$	1,279,960	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	130,000	\$	1,409,960	Transfer of cap due to servicing transfer	
									02/14/2013	\$	120,000	\$	1,529,960	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(20)	\$	1,529,940	Updated due to quarterly assessment and reallocation	
									05/16/2013	\$	80,000	\$	1,609,940	Transfer of cap due to servicing transfer	
									06/14/2013	\$	420,000	\$	2,029,940	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(10)	\$	2,029,930	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(4)	\$	2,029,926	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$	120,000	\$	2,149,926	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(7,685)	\$	2,142,241	Updated due to quarterly assessment and reallocation	
									03/14/2014	\$	10,000	\$	2,152,241	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(274)	\$	2,151,967	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	240,000	\$	2,391,967	Transfer of cap due to servicing transfer	
									06/16/2014	\$	30,000	\$	2,421,967	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(3,396)	\$	2,418,571	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(6,541)	\$	2,412,030	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	90,000	\$	2,502,030	Transfer of cap due to servicing transfer	
									09/16/2014	\$	30,000	\$	2,532,030	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(2,150)	\$	2,529,880	Updated due to quarterly assessment and reallocation	
									11/14/2014	\$	100,000	\$	2,629,880	Transfer of cap due to servicing transfer	
									12/16/2014	\$	260,000	\$	2,889,880	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(122,632)	\$	2,767,248	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	60,000	\$	2,827,248	Transfer of cap due to servicing transfer	
									03/16/2015	\$	690,000	\$	3,517,248	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(37,405)	\$	3,479,843	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(144,484)	\$	3,335,359	Updated due to quarterly assessment and reallocation	
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation	
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,070,000	N/A	04/21/2010	\$	(1,070,000)			- Termination of SPA	
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000	N/A	01/22/2010	\$	30,000	\$	660,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	800,000	\$	1,460,000	Updated portfolio data from servicer	
									07/14/2010	\$	(360,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(2,267)	\$	1,152,408	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(4,502)	\$	1,147,906	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,487)	\$	1,146,419	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(180,152)	\$	966,267	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(67,752)	\$	898,515	Updated due to quarterly assessment and reallocation	
									04/02/2015	\$	(898,515)			- Termination of SPA	
05/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	05/15/2014	\$	90,000	\$	90,000	Transfer of cap due to servicing transfer
										06/26/2014	\$	20,556	\$	110,556	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(1)	\$	110,555	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	80,001	\$	190,556	Updated due to quarterly assessment and reallocation

									03/26/2015	\$	(24)	\$	190,532	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(131)	\$	190,401	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A						
									01/22/2010	\$	80,000	\$	1,750,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	330,000	\$	2,080,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,080,000)	\$	1,000,000	Updated portfolio data from servicer
									09/30/2010	\$	160,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,442	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(16)	\$	1,160,426	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(12)	\$	1,160,414	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(33)	\$	1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(21)	\$	1,160,354	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(8)	\$	1,160,346	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,343	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,797)	\$	1,155,546	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(169)	\$	1,155,377	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,996)	\$	1,153,381	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(3,965)	\$	1,149,416	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(1,311)	\$	1,148,105	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(144,011)	\$	1,004,094	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(55,020)	\$	949,074	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(152,138)	\$	796,936	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	04/21/2010	\$	(230,000)			Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000	N/A	06/12/2009	\$	128,300,000	\$	447,300,000	Updated portfolio data from servicer
									09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer
									07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer
									09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer
									12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer
									01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer
									03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer
									03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation
									10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,088)	\$	626,185	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,161)	\$	624,024	Updated due to quarterly assessment and reallocation
									09/16/2014	\$	(290,000)	\$	334,024	Transfer of cap due to servicing transfer
									09/29/2014	\$	(332)	\$	333,692	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(40,233)	\$	293,459	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(15,131)	\$	278,328	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(59,638)	\$	218,690	Updated due to quarterly assessment and reallocation
08/05/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation

									03/25/2013	\$ (8,137)	\$ 371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (3,071)	\$ 371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1,101)	\$ 371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (10,000)	\$ 371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,858,220)	\$ 369,169,319	Updated due to quarterly assessment and reallocation
								13	02/27/2014	\$ (360,860,500)	\$ 8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		01/22/2010	\$ 20,000	\$ 330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 820,000	\$ 1,150,000	Updated portfolio data from servicer
									07/14/2010	\$ (350,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (10)	\$ 870,309	Updated due to quarterly assessment and reallocation
								6	07/06/2012	\$ (856,986)	\$ 13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A		09/30/2009	\$ (53,670,000)	\$ 1,218,820,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 250,450,000	\$ 1,469,270,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
									07/14/2010	\$ (289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
									09/30/2010	\$ 1,690,508	\$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$ 300,000	\$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,000)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	\$ (1,173)	\$ 1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ (500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	\$ (1,400)	\$ 1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 3,100,000	\$ 1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	\$ (12,883)	\$ 1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	\$ (1,000,000)	\$ 1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$ (100,000)	\$ 1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$ (1,100,000)	\$ 1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	\$ (10,000)	\$ 1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	\$ (8,378)	\$ 1,306,356,674	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (470,000)	\$ 1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	\$ (80,000)	\$ 1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	\$ (22,494)	\$ 1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (260,000)	\$ 1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)	\$ 1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$ (50,000)	\$ 1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	\$ (3,676)	\$ 1,305,440,504	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ (80,000)	\$ 1,305,360,504	Transfer of cap due to servicing transfer
									02/14/2013	\$ 20,000	\$ 1,305,380,504	Transfer of cap due to servicing transfer
									03/14/2013	\$ (84,160,000)	\$ 1,221,220,504	Transfer of cap due to servicing transfer
									03/25/2013	\$ (12,821)	\$ 1,221,207,683	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (621,110,000)	\$ 600,097,683	Transfer of cap due to servicing transfer
									05/16/2013	\$ (19,120,000)	\$ 580,977,683	Transfer of cap due to servicing transfer
									06/27/2013	\$ (1,947)	\$ 580,975,736	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (14,870,000)	\$ 566,105,736	Transfer of cap due to servicing transfer
									09/27/2013	\$ (655)	\$ 566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 20,000	\$ 566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,110,189)	\$ 565,014,892	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (39,031)	\$ 564,975,861	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (10,000)	\$ 564,965,861	Transfer of cap due to servicing transfer
								14	05/28/2014	\$ (284,475,088)	\$ 280,490,773	Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/02/2009	\$ 130,000	\$ 690,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 1,040,000	\$ 1,730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (1,680,000)	\$ 50,000	Updated portfolio data from servicer
									05/12/2010	\$ 1,260,000	\$ 1,310,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,110,000)	\$ 200,000	Updated portfolio data from servicer
									09/30/2010	\$ 100,000	\$ 300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
									06/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (7)	\$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (4)	\$ 290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (2)	\$ 290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)	\$ 290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (979)	\$ 289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (34)	\$ 289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (406)	\$ 288,672	Updated due to quarterly assessment and reallocation

									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(32,297)	\$	255,301	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(12,146)	\$	243,155	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(47,875)	\$	195,280	Updated due to quarterly assessment and reallocation
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	30,000	\$	730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,740,000	\$	2,470,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,870,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/21/2012	\$	(1,450,512)		-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A	01/22/2010	\$	200,000	\$	4,430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,470,000)	\$	2,960,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,560,000)	\$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
									01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
								6	06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A	09/30/2009	\$	(10,000)	\$	860,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,000	\$	1,110,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(10,000)	\$	1,100,000	Updated portfolio data from servicer
									07/14/2010	\$	(400,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	870,311	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$	(821,722)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(760,000)	\$	40,000	Updated portfolio data from servicer
									05/12/2010	\$	2,630,000	\$	2,670,000	Updated portfolio data from servicer
									07/14/2010	\$	(770,000)	\$	1,900,000	Updated portfolio data from servicer
									09/30/2010	\$	565,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)	\$	2,465,868	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(80)	\$	2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,774	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(52)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(19)	\$	2,465,703	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	2,465,696	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,837)	\$	2,448,891	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(9,607)	\$	2,439,284	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(3,173)	\$	2,436,111	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(374,717)	\$	2,061,394	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(140,949)	\$	1,920,445	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(534,653)	\$	1,385,792	Updated due to quarterly assessment and reallocation
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A	01/22/2010	\$	440,000	\$	9,870,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
									05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
									07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(314)	\$	289,008	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(626)	\$	288,382	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(226)	\$	288,156	Updated due to quarterly assessment and reallocation

									12/29/2014	\$	(18,852)	\$	269,304	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(7,136)	\$	262,168	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	259,548	\$	521,716	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A	03/26/2010	\$	(730,000)	\$	230,000	Updated portfolio data from servicer
									07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer
									11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(7)	\$	535,158	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	535,134	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(10)	\$	535,124	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	535,120	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	535,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,242)	\$	532,877	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(79)	\$	532,798	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(930)	\$	531,868	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(1,848)	\$	530,020	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(610)	\$	529,410	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(73,927)	\$	455,483	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(27,803)	\$	427,680	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(109,586)	\$	318,094	Updated due to quarterly assessment and reallocation
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A	05/26/2010	\$	120,000	\$	28,160,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(12,660,000)	\$	15,500,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	15,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(3,125,218)	\$	12,474,782	Updated portfolio data from servicer
									11/16/2010	\$	800,000	\$	13,274,782	Transfer of cap due to servicing transfer
									01/06/2011	\$	(20)	\$	13,274,762	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(24)	\$	13,274,738	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(221)	\$	13,274,517	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(169)	\$	13,274,348	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(465)	\$	13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(78)	\$	13,273,805	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(297)	\$	13,273,508	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(112)	\$	13,273,396	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(10,000)	\$	13,263,396	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(60,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(67,516)	\$	13,135,840	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,373)	\$	13,133,467	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(28,014)	\$	13,105,453	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(55,640)	\$	13,049,813	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(18,379)	\$	13,031,434	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(2,226,283)	\$	10,805,151	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(837,269)	\$	9,967,882	Updated due to quarterly assessment and reallocation
									04/02/2015	\$	(9,967,882)		-	Termination of SPA
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(716)	\$	432,625	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(1,423)	\$	431,202	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(470)	\$	430,732	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(56,939)	\$	373,793	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(21,414)	\$	352,379	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(84,403)	\$	267,976	Updated due to quarterly assessment and reallocation
07/31/2009	J.P. Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer

									09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer
									01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer
									03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer
									05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer
									06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer
									08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer
									09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer
									01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer
									05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer
									06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer
									06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer
									08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer
									09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer
									11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer
									12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer
									12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer
									02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer
									03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer
									03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer
									05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer
									08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer
									09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer
									09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer
									11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer
									12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer
									12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer
									02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer
									03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer
									03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(14,000,000)	\$	3,352,245,916	Transfer of cap due to servicing transfer
									05/15/2014	\$	(18,970,000)	\$	3,333,275,916	Transfer of cap due to servicing transfer
									06/16/2014	\$	(30,170,000)	\$	3,303,105,916	Transfer of cap due to servicing transfer
									06/26/2014	\$	(101,752)	\$	3,303,004,164	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	(12,980,000)	\$	3,290,024,164	Transfer of cap due to servicing transfer
									07/29/2014	\$	(154,293)	\$	3,289,869,871	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	(7,180,000)	\$	3,282,689,871	Transfer of cap due to servicing transfer
									09/16/2014	\$	(9,640,000)	\$	3,273,049,871	Transfer of cap due to servicing transfer
									09/29/2014	\$	(18,088)	\$	3,273,031,783	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(390,000)	\$	3,272,641,783	Transfer of cap due to servicing transfer
									11/14/2014	\$	(10,150,000)	\$	3,262,491,783	Transfer of cap due to servicing transfer
									12/16/2014	\$	(4,800,000)	\$	3,257,691,783	Transfer of cap due to servicing transfer
									12/29/2014	\$	549,933,107	\$	3,807,624,890	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	(10,720,000)	\$	3,796,904,890	Transfer of cap due to servicing transfer
									02/13/2015	\$	(4,030,000)	\$	3,792,874,890	Transfer of cap due to servicing transfer
									03/16/2015	\$	(47,020,000)	\$	3,745,854,890	Transfer of cap due to servicing transfer
									03/26/2015	\$	40,703,961	\$	3,786,558,851	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(3,010,000)	\$	3,783,548,851	Transfer of cap due to servicing transfer
									04/28/2015	\$	332,660,757	\$	4,116,209,608	Updated due to quarterly assessment and reallocation
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	11/15/2012	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
									12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer
									01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer
									02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer
									04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer
									05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer

									06/14/2013	\$ (50,000)	\$ 150,000	Transfer of cap due to servicing transfer
									07/16/2013	\$ (20,000)	\$ 130,000	Transfer of cap due to servicing transfer
									12/23/2013	\$ (155)	\$ 129,845	Updated due to quarterly assessment and reallocation
									03/14/2014	\$ 2,240,000	\$ 2,369,845	Transfer of cap due to servicing transfer
									03/26/2014	\$ (373)	\$ 2,369,472	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (4,497)	\$ 2,364,975	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (8,932)	\$ 2,356,043	Updated due to quarterly assessment and reallocation
									09/16/2014	\$ (40,000)	\$ 2,316,043	Transfer of cap due to servicing transfer
									09/29/2014	\$ (2,954)	\$ 2,313,089	Updated due to quarterly assessment and reallocation
									11/14/2014	\$ (340,000)	\$ 1,973,089	Transfer of cap due to servicing transfer
									12/16/2014	\$ (50,000)	\$ 1,923,089	Transfer of cap due to servicing transfer
									12/29/2014	\$ (296,094)	\$ 1,626,995	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (100,000)	\$ 1,526,995	Transfer of cap due to servicing transfer
									02/13/2015	\$ (20,000)	\$ 1,506,995	Transfer of cap due to servicing transfer
									03/26/2015	\$ (92,587)	\$ 1,414,408	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 6,360,000	\$ 7,774,408	Transfer of cap due to servicing transfer
									04/28/2015	\$ (2,372,693)	\$ 5,401,715	Updated due to quarterly assessment and reallocation
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		09/30/2009	\$ 180,000	\$ 600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (350,000)	\$ 250,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 20,000	\$ 270,000	Updated portfolio data from servicer
									07/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer
									09/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
									06/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (7)	\$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (4)	\$ 290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (2)	\$ 290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)	\$ 290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (979)	\$ 289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (34)	\$ 289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (406)	\$ 288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (807)	\$ 287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (267)	\$ 287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (26,057)	\$ 261,541	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (9,806)	\$ 251,735	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (17,748)	\$ 233,987	Updated due to quarterly assessment and reallocation
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2009	\$ 150,000	\$ 250,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 130,000	\$ 380,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 50,000	\$ 430,000	Updated portfolio data from servicer
									07/14/2010	\$ (30,000)	\$ 400,000	Updated portfolio data from servicer
									09/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (6)	\$ 435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (4)	\$ 435,155	Updated due to quarterly assessment and reallocation
								6	08/23/2012	\$ (424,504)	\$ 10,651	Termination of SPA
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2014	\$ 40,000	\$ 40,000	Transfer of cap due to servicing transfer
									09/16/2014	\$ 20,000	\$ 60,000	Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/16/2014	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
									03/14/2014	\$ 10,000	\$ 110,000	Transfer of cap due to servicing transfer
									03/26/2014	\$ (2)	\$ 109,998	Updated due to quarterly assessment and reallocation
									05/15/2014	\$ 20,000	\$ 129,998	Transfer of cap due to servicing transfer
									06/16/2014	\$ 80,000	\$ 209,998	Transfer of cap due to servicing transfer
									06/26/2014	\$ (236)	\$ 209,762	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ 140,000	\$ 349,762	Transfer of cap due to servicing transfer
									07/29/2014	\$ (1,069)	\$ 348,693	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 60,000	\$ 408,693	Transfer of cap due to servicing transfer
									09/29/2014	\$ (438)	\$ 408,255	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (30,607)	\$ 377,648	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (11,543)	\$ 366,105	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (45,568)	\$ 320,537	Updated due to quarterly assessment and reallocation
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		09/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (17)	\$ 1,450,512	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (48)	\$ 1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 1,450,456	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (30)	\$ 1,450,426	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (11)	\$ 1,450,415	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(245)	\$	1,443,208	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(2,887)	\$	1,440,321	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(5,734)	\$	1,434,587	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,894)	\$	1,432,693	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(229,437)	\$	1,203,256	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(86,288)	\$	1,116,968	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(340,104)	\$	776,864	Updated due to quarterly assessment and reallocation	
12/16/2014	Liberty Savings Bank, FSB	Wilmington	OH	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A		09/30/2009	\$	313,050,000	\$	1,087,950,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	275,370,000	\$	1,363,320,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	278,910,000	\$	1,642,230,000	Updated portfolio data from servicer
										07/14/2010	\$	(474,730,000)	\$	1,167,500,000	Updated portfolio data from servicer
										08/13/2010	\$	(700,000)	\$	1,166,800,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	(1,000,000)	\$	1,165,800,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(115,017,236)	\$	1,050,782,764	Updated portfolio data from servicer
										10/15/2010	\$	(800,000)	\$	1,049,982,764	Transfer of cap due to servicing transfer
										12/15/2010	\$	800,000	\$	1,050,782,764	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,286)	\$	1,050,781,478	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	8,800,000	\$	1,059,581,478	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,470)	\$	1,059,580,008	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,300,000)	\$	1,056,280,008	Transfer of cap due to servicing transfer
										05/13/2011	\$	(300,000)	\$	1,055,980,008	Transfer of cap due to servicing transfer
										06/16/2011	\$	(700,000)	\$	1,055,280,008	Transfer of cap due to servicing transfer
										06/29/2011	\$	(13,097)	\$	1,055,266,911	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(200,000)	\$	1,055,066,911	Transfer of cap due to servicing transfer
										09/15/2011	\$	(2,900,000)	\$	1,052,166,911	Transfer of cap due to servicing transfer
										10/14/2011	\$	(300,000)	\$	1,051,866,911	Transfer of cap due to servicing transfer
										11/16/2011	\$	(500,000)	\$	1,051,366,911	Transfer of cap due to servicing transfer
										12/15/2011	\$	(2,600,000)	\$	1,048,766,911	Transfer of cap due to servicing transfer
										01/13/2012	\$	(194,800,000)	\$	853,966,911	Transfer of cap due to servicing transfer
										02/16/2012	\$	(400,000)	\$	853,566,911	Transfer of cap due to servicing transfer
										06/28/2012	\$	(9,728)	\$	853,557,183	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	(7,990,000)	\$	845,567,183	Transfer of cap due to servicing transfer
										09/27/2012	\$	(26,467)	\$	845,540,716	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4,466)	\$	845,536,250	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(16,922)	\$	845,519,328	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(6,386)	\$	845,512,942	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2,289)	\$	845,510,653	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	(60,000)	\$	845,450,653	Transfer of cap due to servicing transfer
										12/23/2013	\$	(3,864,503)	\$	841,586,150	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(30,000)	\$	841,556,150	Transfer of cap due to servicing transfer
									12	01/31/2014	\$	(765,231,390)	\$	76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		01/22/2010	\$	40,000	\$	740,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	50,000	\$	790,000	Updated portfolio data from servicer
										07/14/2010	\$	1,310,000	\$	2,100,000	Updated portfolio data from servicer
										09/30/2010	\$	75,834	\$	2,175,834	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	2,175,831	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,175,827	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	2,175,792	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(26)	\$	2,175,766	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(70)	\$	2,175,696	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(12)	\$	2,175,684	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(45)	\$	2,175,639	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(17)	\$	2,175,622	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(6)	\$	2,175,616	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(9,932)	\$	2,165,684	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(346)	\$	2,165,338	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(4,087)	\$	2,161,251	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(8,119)	\$	2,153,132	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(2,682)	\$	2,150,450	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(306,175)	\$	1,844,275	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(116,051)	\$	1,728,224	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(350,852)	\$	1,377,372	Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		09/30/2010	\$	315,389	\$	1,015,389	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,015,387	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	1,015,376	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(11)	\$	1,015,365	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(30)	\$	1,015,335	Updated due to quarterly assessment and reallocation

									12/27/2012	\$	(5)	\$	1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(20)	\$	1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(7)	\$	1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,381)	\$	1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,280,000	\$	2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	\$	125,146	\$	2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	2,436,065	Transfer of cap due to servicing transfer
									05/15/2014	\$	80,000	\$	2,516,065	Transfer of cap due to servicing transfer
									06/16/2014	\$	140,000	\$	2,656,065	Transfer of cap due to servicing transfer
									06/26/2014	\$	230,716	\$	2,886,781	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	688,320	\$	3,575,101	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	2,310,000	\$	5,885,101	Transfer of cap due to servicing transfer
									09/16/2014	\$	20,000	\$	5,905,101	Transfer of cap due to servicing transfer
									09/29/2014	\$	1,468,864	\$	7,373,965	Updated due to quarterly assessment and reallocation
									11/14/2014	\$	60,000	\$	7,433,965	Transfer of cap due to servicing transfer
									12/29/2014	\$	5,916,728	\$	13,350,693	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	3,793,179	\$	17,143,872	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(253,976)	\$	16,889,896	Updated due to quarterly assessment and reallocation
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	09/30/2010	\$	630,778	\$	2,030,778	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(33)	\$	2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(25)	\$	2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(68)	\$	2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(44)	\$	2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,947)	\$	2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(350)	\$	2,020,272	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,127)	\$	2,016,145	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(8,198)	\$	2,007,947	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(2,708)	\$	2,005,239	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(328,007)	\$	1,677,232	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(123,358)	\$	1,553,874	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(486,219)	\$	1,067,655	Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A	09/30/2010	\$	225,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	\$	(725,277)	\$	-	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A	01/22/2010	\$	950,000	\$	21,310,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer
									06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer
									08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer
									03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer
									06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer
									06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer
									08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer
									04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer
									06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer
									09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer
									03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer
									03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer
									05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer

										06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer
										06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer
										09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(5,781)	\$	5,386,554	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(11,483)	\$	5,375,071	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(3,793)	\$	5,371,278	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(459,453)	\$	4,911,825	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(172,793)	\$	4,739,032	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(681,066)	\$	4,057,966	Updated due to quarterly assessment and reallocation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,052	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(60,000)	\$	85,052	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A		04/21/2010	\$	(510,000)			- Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000	N/A		10/02/2009	\$	70,000	\$	350,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	620,000	\$	970,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	100,000	\$	1,070,000	Updated portfolio data from servicer
										07/14/2010	\$	(670,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
										01/26/2011	\$	(435,166)			- Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
09/30/2010	MidFirst Bank (Midland Mortgage Co.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A		09/30/2010	\$	49,915,806	\$	93,415,806	Updated portfolio data from servicer
										01/06/2011	\$	(125)	\$	93,415,681	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(139)	\$	93,415,542	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,223)	\$	93,414,319	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(797)	\$	93,413,522	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	294,540,000	\$	387,953,522	Transfer of cap due to servicing transfer
										07/27/2012	\$	(263,550,000)	\$	124,403,522	Transfer of cap due to servicing transfer
										09/27/2012	\$	(3,170)	\$	124,400,352	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(507)	\$	124,399,845	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,729)	\$	124,398,116	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(593)	\$	124,397,523	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(199)	\$	124,397,324	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(280,061)	\$	124,117,263	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8,934)	\$	124,108,329	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(95,352)	\$	124,012,977	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	30,892,185	\$	154,905,162	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(9,245)	\$	154,895,917	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	75,614,324	\$	230,510,241	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(240,368)	\$	230,269,873	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(679,405)	\$	229,590,468	Updated due to quarterly assessment and reallocation
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	300,000	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(580,212)			- Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A		09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation

										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,027)	\$	576,582	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(2,039)	\$	574,543	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(673)	\$	573,870	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(81,582)	\$	492,288	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(30,682)	\$	461,606	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(120,932)	\$	340,674	Updated due to quarterly assessment and reallocation
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A		09/30/2009	\$	(490,000)	\$	370,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	6,750,000	\$	7,120,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(6,340,000)	\$	780,000	Updated portfolio data from servicer
										07/14/2010	\$	(180,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	125,278	\$	725,278	Updated portfolio data from servicer
										03/30/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(4)	\$	725,273	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	725,272	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	725,271	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	47,663	\$	772,934	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(149)	\$	772,785	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(5)	\$	772,780	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(64)	\$	772,716	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(19)	\$	772,697	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(7)	\$	772,690	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	221,158	\$	993,848	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(880)	\$	992,968	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(2,830)	\$	990,138	Updated due to quarterly assessment and reallocation
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A		09/30/2009	\$	18,530,000	\$	42,010,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	24,510,000	\$	66,520,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer
										07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer
										09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer
										01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer
										03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation
									5	05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A		09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer
										07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer
										09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(14,660)	\$	8,505,832	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(28,986)	\$	8,476,846	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(9,490)	\$	8,467,356	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(1,009,361)	\$	7,457,995	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(376,129)	\$	7,081,866	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(1,379,506)	\$	5,702,360	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A		12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer
										07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/09/2011	\$	(145,056)	\$	-	Termination of SPA
07/16/2014	Mortgage Investors Group	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	07/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										12/29/2014	\$	6,042	\$	16,042	Updated due to quarterly assessment and reallocation
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A		09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer

									07/14/2010	\$ (272,640,000)	\$ 409,100,000	Updated portfolio data from servicer
									09/30/2010	\$ 80,600,000	\$ 489,700,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 71,230,004	\$ 560,930,004	Updated portfolio data from servicer
									01/06/2011	\$ (828)	\$ 560,929,176	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ 200,000	\$ 561,129,176	Transfer of cap due to servicing transfer
									03/16/2011	\$ (100,000)	\$ 561,029,176	Transfer of cap due to servicing transfer
									03/30/2011	\$ (981)	\$ 561,028,195	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ (2,300,000)	\$ 558,728,195	Transfer of cap due to servicing transfer
									05/13/2011	\$ (200,000)	\$ 558,528,195	Transfer of cap due to servicing transfer
									06/16/2011	\$ (200,000)	\$ 558,328,195	Transfer of cap due to servicing transfer
									06/29/2011	\$ (9,197)	\$ 558,318,998	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ 300,000	\$ 558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	\$ (300,000)	\$ 558,318,998	Transfer of cap due to servicing transfer
									01/13/2012	\$ 200,000	\$ 558,518,998	Transfer of cap due to servicing transfer
									02/16/2012	\$ (100,000)	\$ 558,418,998	Transfer of cap due to servicing transfer
									03/15/2012	\$ 200,000	\$ 558,618,998	Transfer of cap due to servicing transfer
									06/14/2012	\$ (10,000)	\$ 558,608,998	Transfer of cap due to servicing transfer
									06/28/2012	\$ (6,771)	\$ 558,602,227	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (18,467)	\$ 558,583,760	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3,105)	\$ 558,580,655	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (11,713)	\$ 558,568,942	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (4,393)	\$ 558,564,549	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1,565)	\$ 558,562,984	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2,622,925)	\$ 555,940,059	Updated due to quarterly assessment and reallocation
									03/14/2014	\$ 7,680,000	\$ 563,620,059	Transfer of cap due to servicing transfer
									03/26/2014	\$ (92,836)	\$ 563,527,223	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (1,090,169)	\$ 562,437,054	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (2,140,858)	\$ 560,296,196	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (940,000)	\$ 559,356,196	Transfer of cap due to servicing transfer
									09/29/2014	\$ (704,516)	\$ 558,651,680	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ 10,000	\$ 558,661,680	Transfer of cap due to servicing transfer
									11/14/2014	\$ (1,380,000)	\$ 557,281,680	Transfer of cap due to servicing transfer
									12/29/2014	\$ (81,896,499)	\$ 475,385,181	Updated due to quarterly assessment and reallocation
									03/16/2015	\$ (840,000)	\$ 474,545,181	Transfer of cap due to servicing transfer
									03/26/2015	\$ (30,405,344)	\$ 444,139,837	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (109,179,651)	\$ 334,960,186	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000	N/A	06/12/2009	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer
									09/30/2009	\$ 134,560,000	\$ 251,700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 80,250,000	\$ 331,950,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 67,250,000	\$ 399,200,000	Updated portfolio data from servicer
									07/14/2010	\$ (85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
									08/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 2,900,000	\$ 316,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 33,801,486	\$ 350,101,486	Updated portfolio data from servicer
									11/16/2010	\$ 700,000	\$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$ 1,700,000	\$ 352,501,486	Transfer of cap due to servicing transfer
									01/06/2011	\$ (363)	\$ 352,501,123	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ 900,000	\$ 353,401,123	Transfer of cap due to servicing transfer
									03/16/2011	\$ 29,800,000	\$ 383,201,123	Transfer of cap due to servicing transfer
									03/30/2011	\$ (428)	\$ 383,200,695	Updated due to quarterly assessment and reallocation
									05/26/2011	\$ 20,077,503	\$ 403,278,198	Transfer of cap due to servicing transfer
									06/29/2011	\$ (4,248)	\$ 403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ 100,000	\$ 403,373,950	Transfer of cap due to servicing transfer
									03/15/2012	\$ (100,000)	\$ 403,273,950	Transfer of cap due to servicing transfer
									05/16/2012	\$ 90,000	\$ 403,363,950	Transfer of cap due to servicing transfer
									06/14/2012	\$ (2,380,000)	\$ 400,983,950	Transfer of cap due to servicing transfer
									06/28/2012	\$ (2,957)	\$ 400,980,993	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (2,580,000)	\$ 398,400,993	Transfer of cap due to servicing transfer
									08/16/2012	\$ 131,450,000	\$ 529,850,993	Transfer of cap due to servicing transfer
									08/23/2012	\$ 166,976,849	\$ 696,827,842	Transfer of cap due to servicing transfer
									09/27/2012	\$ (12,806)	\$ 696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ 160,000	\$ 696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	\$ 50,000	\$ 697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,882)	\$ 697,023,154	Updated due to quarterly assessment and reallocation
									02/14/2013	\$ (10,000)	\$ 697,013,154	Transfer of cap due to servicing transfer
									03/14/2013	\$ (280,000)	\$ 696,733,154	Transfer of cap due to servicing transfer
									03/25/2013	\$ (6,437)	\$ 696,726,717	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ 30,000	\$ 696,756,717	Transfer of cap due to servicing transfer
									05/16/2013	\$ (1,510,000)	\$ 695,246,717	Transfer of cap due to servicing transfer
									06/14/2013	\$ (1,070,000)	\$ 694,176,717	Transfer of cap due to servicing transfer
									06/27/2013	\$ (2,099)	\$ 694,174,618	Updated due to quarterly assessment and reallocation

									07/09/2013	\$ 23,179,591	\$ 717,354,209	Transfer of cap due to servicing transfer
									07/16/2013	\$ 490,000	\$ 717,844,209	Transfer of cap due to servicing transfer
									09/16/2013	\$ 289,070,000	\$ 1,006,914,209	Transfer of cap due to servicing transfer
									09/27/2013	\$ (1,118)	\$ 1,006,913,091	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 63,440,000	\$ 1,070,353,091	Transfer of cap due to servicing transfer
									11/14/2013	\$ 5,060,000	\$ 1,075,413,091	Transfer of cap due to servicing transfer
									12/16/2013	\$ 3,210,000	\$ 1,078,623,091	Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,697,251)	\$ 1,076,925,840	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (100,000)	\$ 1,076,825,840	Transfer of cap due to servicing transfer
									02/13/2014	\$ 32,370,000	\$ 1,109,195,840	Transfer of cap due to servicing transfer
									03/14/2014	\$ (20,000)	\$ 1,109,175,840	Transfer of cap due to servicing transfer
									03/26/2014	\$ (47,177)	\$ 1,109,128,663	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 370,000	\$ 1,109,498,663	Transfer of cap due to servicing transfer
									05/15/2014	\$ 41,040,000	\$ 1,150,538,663	Transfer of cap due to servicing transfer
									06/16/2014	\$ 120,000	\$ 1,150,658,663	Transfer of cap due to servicing transfer
									06/26/2014	\$ (496,816)	\$ 1,150,161,847	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ 90,000	\$ 1,150,251,847	Transfer of cap due to servicing transfer
									07/29/2014	\$ (917,451)	\$ 1,149,334,396	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 47,000,000	\$ 1,196,334,396	Transfer of cap due to servicing transfer
									09/16/2014	\$ 4,250,000	\$ 1,200,584,396	Transfer of cap due to servicing transfer
									09/29/2014	\$ (345,854)	\$ 1,200,238,542	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ 23,560,000	\$ 1,223,798,542	Transfer of cap due to servicing transfer
									11/14/2014	\$ 350,000	\$ 1,224,148,542	Transfer of cap due to servicing transfer
									12/16/2014	\$ (1,170,000)	\$ 1,222,978,542	Transfer of cap due to servicing transfer
									12/29/2014	\$ 115,871,484	\$ 1,338,850,026	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 390,000	\$ 1,339,240,026	Transfer of cap due to servicing transfer
									02/13/2015	\$ (20,000)	\$ 1,339,220,026	Transfer of cap due to servicing transfer
									03/16/2015	\$ 3,770,000	\$ 1,342,990,026	Transfer of cap due to servicing transfer
									03/26/2015	\$ 77,475,779	\$ 1,420,465,805	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 1,400,000	\$ 1,421,865,805	Transfer of cap due to servicing transfer
									04/28/2015	\$ 436,566,037	\$ 1,858,431,842	Updated due to quarterly assessment and reallocation
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/16/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
									05/15/2014	\$ 10,000	\$ 20,000	Transfer of cap due to servicing transfer
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		07/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer
									09/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer
									01/06/2011	\$ (23)	\$ 16,971,482	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (26)	\$ 16,971,456	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (238)	\$ 16,971,218	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (145)	\$ 16,971,073	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (374)	\$ 16,970,699	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (58)	\$ 16,970,641	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (199)	\$ 16,970,442	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (68)	\$ 16,970,374	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (22)	\$ 16,970,352	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (36,317)	\$ 16,934,035	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (1,230)	\$ 16,932,805	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (13,708)	\$ 16,919,097	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (26,600)	\$ 16,892,497	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (8,647)	\$ 16,883,850	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (473,803)	\$ 16,410,047	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (141,405)	\$ 16,268,642	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ 989,851	\$ 17,258,493	Updated due to quarterly assessment and reallocation
08/14/2014	New Penn Financial, LLC dba Shellpoint Mortgage Servicing	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	08/14/2014	\$ 240,000	\$ 240,000	Transfer of cap due to servicing transfer
									09/16/2014	\$ 59,230,004	\$ 59,470,004	Transfer of cap due to servicing transfer
									09/29/2014	\$ (69,838)	\$ 59,400,166	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ 11,480,000	\$ 70,880,166	Transfer of cap due to servicing transfer
									11/03/2014	\$ 800,680	\$ 71,680,846	Transfer of cap due to merger/acquisition
									11/14/2014	\$ 1,750,000	\$ 73,430,846	Transfer of cap due to servicing transfer
									12/16/2014	\$ 440,000	\$ 73,870,846	Transfer of cap due to servicing transfer
									12/29/2014	\$ (7,109,361)	\$ 66,761,485	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 300,000	\$ 67,061,485	Transfer of cap due to servicing transfer
									02/13/2015	\$ 3,380,000	\$ 70,441,485	Transfer of cap due to servicing transfer
									03/16/2015	\$ 1,300,000	\$ 71,741,485	Transfer of cap due to servicing transfer
									03/26/2015	\$ (3,077,094)	\$ 68,664,391	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (2,060,000)	\$ 66,604,391	Transfer of cap due to servicing transfer
									04/28/2015	\$ (11,593,331)	\$ 55,011,060	Updated due to quarterly assessment and reallocation
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	04/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									05/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer
									06/16/2011	\$ 300,000	\$ 600,000	Transfer of cap due to servicing transfer
									06/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation

									08/16/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(7)	\$	799,984	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(19)	\$	799,965	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(3)	\$	799,962	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(12)	\$	799,950	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(5)	\$	799,945	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	150,000	\$	949,945	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(2)	\$	949,943	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(3,454)	\$	946,489	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(121)	\$	946,368	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,433)	\$	944,935	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(2,846)	\$	942,089	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(940)	\$	941,149	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(93,451)	\$	847,698	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(38,280)	\$	809,418	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(150,882)	\$	658,536	Updated due to quarterly assessment and reallocation	
03/16/2015	NJ Housing & Mortgage Finance	Trenton	NJ	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	03/16/2015	\$	210,000	\$	210,000	Transfer of cap due to servicing transfer
										03/26/2015	\$	52,082	\$	262,082	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(20,260)	\$	241,822	Updated due to quarterly assessment and reallocation
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
										07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
										06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
										07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A	6	06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
										09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
										06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
										07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
										10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
										01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
										02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
										05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
										06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
										06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
										08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
										09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
										11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
										02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
										03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
										04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
										05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
										06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
										06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
										09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
										09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
										11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer



									06/28/2012	\$	(86)	\$	6,817,390	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(236)	\$	6,817,154	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(40)	\$	6,817,114	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(149)	\$	6,816,965	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(56)	\$	6,816,909	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(20)	\$	6,816,889	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(33,979)	\$	6,782,910	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,192)	\$	6,781,718	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,049)	\$	6,767,669	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(27,888)	\$	6,739,781	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(9,230)	\$	6,730,551	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,104,824)	\$	5,625,727	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(416,543)	\$	5,209,184	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(1,600,867)	\$	3,608,317	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	140,000	\$	940,000	Updated portfolio data from servicer
									07/14/2010	\$	(140,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$	(816,373)	\$	53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A	09/30/2010	\$	2,181,334	\$	3,481,334	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,481,329	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,481,323	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(58)	\$	3,481,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(43)	\$	3,481,222	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(119)	\$	3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(20)	\$	3,481,083	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(76)	\$	3,481,007	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(29)	\$	3,480,978	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(10)	\$	3,480,968	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(17,421)	\$	3,463,547	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(612)	\$	3,462,935	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(7,228)	\$	3,455,707	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(14,356)	\$	3,441,351	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(4,742)	\$	3,436,609	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(563,436)	\$	2,873,173	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(211,377)	\$	2,661,796	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(828,966)	\$	1,832,830	Updated due to quarterly assessment and reallocation
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,210,000	N/A	09/30/2009	\$	(1,200,000)	\$	5,010,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	30,800,000	\$	35,810,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	23,200,000	\$	59,010,000	Updated portfolio data from servicer
									06/16/2010	\$	2,710,000	\$	61,720,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(18,020,000)	\$	43,700,000	Updated portfolio data from servicer
									07/16/2010	\$	6,680,000	\$	50,380,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	2,600,000	\$	52,980,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(100,000)	\$	52,880,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	53,080,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(1,423,197)	\$	51,656,803	Updated portfolio data from servicer
									11/16/2010	\$	1,400,000	\$	53,056,803	Transfer of cap due to servicing transfer
									12/15/2010	\$	(100,000)	\$	52,956,803	Transfer of cap due to servicing transfer
									01/06/2011	\$	(72)	\$	52,956,731	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	4,100,000	\$	57,056,731	Transfer of cap due to servicing transfer
									02/16/2011	\$	(100,000)	\$	56,956,731	Transfer of cap due to servicing transfer
									03/16/2011	\$	4,000,000	\$	60,956,731	Transfer of cap due to servicing transfer
									03/30/2011	\$	(94)	\$	60,956,637	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(100,000)	\$	60,856,637	Transfer of cap due to servicing transfer
									05/13/2011	\$	5,800,000	\$	66,656,637	Transfer of cap due to servicing transfer
									06/16/2011	\$	600,000	\$	67,256,637	Transfer of cap due to servicing transfer
									06/29/2011	\$	(812)	\$	67,255,825	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	2,500,000	\$	69,755,825	Transfer of cap due to servicing transfer
									09/15/2011	\$	2,800,000	\$	72,555,825	Transfer of cap due to servicing transfer
									10/14/2011	\$	300,000	\$	72,855,825	Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$	73,755,825	Transfer of cap due to servicing transfer
									12/15/2011	\$	800,000	\$	74,555,825	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	74,755,825	Transfer of cap due to servicing transfer
									03/15/2012	\$	1,900,000	\$	76,655,825	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	76,855,825	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,340,000	\$	78,195,825	Transfer of cap due to servicing transfer

								06/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation	
								07/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer	
								08/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer	
								12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation	
								02/14/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer	
								06/14/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation	
								10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer	
								12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation	
								02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer	
								03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation	
								05/15/2014	\$	(10,000)	\$	120,277,357	Transfer of cap due to servicing transfer	
								06/16/2014	\$	2,360,000	\$	122,637,357	Transfer of cap due to servicing transfer	
								06/26/2014	\$	5,959,201	\$	128,596,558	Updated due to quarterly assessment and reallocation	
								07/16/2014	\$	10,000	\$	128,606,558	Transfer of cap due to servicing transfer	
								07/29/2014	\$	3,708,381	\$	132,314,939	Updated due to quarterly assessment and reallocation	
								08/14/2014	\$	150,000	\$	132,464,939	Transfer of cap due to servicing transfer	
								09/16/2014	\$	(2,610,000)	\$	129,854,939	Transfer of cap due to servicing transfer	
								09/29/2014	\$	(7,217)	\$	129,847,722	Updated due to quarterly assessment and reallocation	
								10/16/2014	\$	(25,090,000)	\$	104,757,722	Transfer of cap due to servicing transfer	
								11/14/2014	\$	20,000	\$	104,777,722	Transfer of cap due to servicing transfer	
								12/29/2014	\$	16,799,847	\$	121,577,569	Updated due to quarterly assessment and reallocation	
								02/13/2015	\$	20,000	\$	121,597,569	Transfer of cap due to servicing transfer	
								03/26/2015	\$	2,467,104	\$	124,064,673	Updated due to quarterly assessment and reallocation	
								04/16/2015	\$	3,210,000	\$	127,274,673	Transfer of cap due to servicing transfer	
								04/28/2015	\$	1,404,045	\$	128,678,718	Updated due to quarterly assessment and reallocation	
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
									12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
									09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,371)	\$	7,239,742	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(28,561)	\$	7,211,181	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(9,436)	\$	7,201,745	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,078,208)	\$	6,123,537	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(406,380)	\$	5,717,157	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(1,601,860)	\$	4,115,297	Updated due to quarterly assessment and reallocation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									07/16/2014	\$	20,000	\$	30,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A	09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
									07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
									09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
									01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer
									06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition
									06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation

									03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(162,401)	\$	80,456,529	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(322,480)	\$	80,134,049	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(106,405)	\$	80,027,644	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(12,871,888)	\$	67,155,756	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(4,826,204)	\$	62,329,552	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(19,002,914)	\$	43,326,638	Updated due to quarterly assessment and reallocation	
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	03/15/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Federal Credit Union (Purdue Employees Federal Credit Union)	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000	N/A		09/30/2009	\$	(60,000)	\$	1,030,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,260,000	\$	2,290,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,070,000	\$	4,360,000	Updated portfolio data from servicer
										07/14/2010	\$	(3,960,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,027)	\$	576,582	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(2,039)	\$	574,543	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(673)	\$	573,870	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(81,582)	\$	492,288	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(30,682)	\$	461,606	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(120,932)	\$	340,674	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	N/A		03/26/2010	\$	(10,000)	\$	10,000	Updated portfolio data from servicer
										07/14/2010	\$	90,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		01/22/2010	\$	890,000	\$	19,850,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	3,840,000	\$	23,690,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	20,800,000	Updated portfolio data from servicer
										09/30/2010	\$	9,661,676	\$	30,461,676	Updated portfolio data from servicer
										01/06/2011	\$	(46)	\$	30,461,630	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,600,000	\$	32,061,630	Transfer of cap due to servicing transfer
										02/16/2011	\$	1,400,000	\$	33,461,630	Transfer of cap due to servicing transfer
										03/30/2011	\$	(58)	\$	33,461,572	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	33,561,572	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,661,572	Transfer of cap due to servicing transfer
										06/16/2011	\$	800,000	\$	34,461,572	Transfer of cap due to servicing transfer
										06/29/2011	\$	(559)	\$	34,461,013	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	300,000	\$	34,761,013	Transfer of cap due to servicing transfer
										08/16/2011	\$	200,000	\$	34,961,013	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	35,061,013	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	35,161,013	Transfer of cap due to servicing transfer
										06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer
										06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer
										11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer
										12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer
										06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer

								09/27/2013	\$ (96)	\$ 32,368,143	Updated due to quarterly assessment and reallocation
								11/14/2013	\$ (20,000)	\$ 32,348,143	Transfer of cap due to servicing transfer
								12/23/2013	\$ (162,518)	\$ 32,185,625	Updated due to quarterly assessment and reallocation
							6	02/27/2014	\$ (31,540,186)	\$ 645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications		N/A	12/14/2012	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
							3	08/15/2013	\$ 10,000	\$ 20,000	Transfer of cap due to servicing transfer
								03/14/2014	\$ 30,000	\$ 50,000	Transfer of cap due to servicing transfer
								05/15/2014	\$ 10,000	\$ 60,000	Transfer of cap due to servicing transfer
								01/15/2015	\$ 10,000	\$ 70,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
								01/06/2011	\$ 34,944	\$ 180,000	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ 40,000	\$ 220,000	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ 50,000	\$ 270,000	Updated due to quarterly assessment and reallocation
								03/15/2012	\$ (200,000)	\$ 70,000	Transfer of cap due to servicing transfer
								06/14/2012	\$ (10,000)	\$ 60,000	Transfer of cap due to servicing transfer
							9	04/09/2013	\$ (60,000)	\$ -	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A	09/30/2009	\$ (1,860,000)	\$ 17,540,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 27,920,000	\$ 45,460,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (1,390,000)	\$ 44,070,000	Updated portfolio data from servicer
								07/14/2010	\$ (13,870,000)	\$ 30,200,000	Updated portfolio data from servicer
								09/30/2010	\$ 400,000	\$ 30,600,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 586,954	\$ 31,186,954	Updated portfolio data from servicer
								01/06/2011	\$ (34)	\$ 31,186,920	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (37)	\$ 31,186,883	Updated due to quarterly assessment and reallocation
								04/13/2011	\$ 100,000	\$ 31,286,883	Transfer of cap due to servicing transfer
								06/29/2011	\$ (329)	\$ 31,286,554	Updated due to quarterly assessment and reallocation
								09/15/2011	\$ (1,900,000)	\$ 29,386,554	Transfer of cap due to servicing transfer
								11/16/2011	\$ 2,800,000	\$ 32,186,554	Transfer of cap due to servicing transfer
								05/16/2012	\$ 420,000	\$ 32,606,554	Transfer of cap due to servicing transfer
								06/14/2012	\$ 8,060,000	\$ 40,666,554	Transfer of cap due to servicing transfer
								06/28/2012	\$ (313)	\$ 40,666,241	Updated due to quarterly assessment and reallocation
								07/16/2012	\$ 2,160,000	\$ 42,826,241	Transfer of cap due to servicing transfer
								09/27/2012	\$ (911)	\$ 42,825,330	Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 5,690,000	\$ 48,515,330	Transfer of cap due to servicing transfer
								11/15/2012	\$ 20,000	\$ 48,535,330	Transfer of cap due to servicing transfer
								12/27/2012	\$ (178)	\$ 48,535,152	Updated due to quarterly assessment and reallocation
								02/14/2013	\$ 3,190,000	\$ 51,725,152	Transfer of cap due to servicing transfer
								03/14/2013	\$ (260,000)	\$ 51,465,152	Transfer of cap due to servicing transfer
								03/25/2013	\$ (713)	\$ 51,464,439	Updated due to quarterly assessment and reallocation
								04/16/2013	\$ 1,330,000	\$ 52,794,439	Transfer of cap due to servicing transfer
								05/16/2013	\$ 100,000	\$ 52,894,439	Transfer of cap due to servicing transfer
								06/14/2013	\$ 20,000	\$ 52,914,439	Transfer of cap due to servicing transfer
								06/27/2013	\$ (264)	\$ 52,914,175	Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 6,080,000	\$ 58,994,175	Transfer of cap due to servicing transfer
								09/16/2013	\$ (2,130,000)	\$ 56,864,175	Transfer of cap due to servicing transfer
								09/27/2013	\$ (101)	\$ 56,864,074	Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 6,910,000	\$ 63,774,074	Transfer of cap due to servicing transfer
								12/16/2013	\$ (1,050,000)	\$ 62,724,074	Transfer of cap due to servicing transfer
								12/23/2013	\$ (173,584)	\$ 62,550,490	Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 1,310,000	\$ 63,860,490	Transfer of cap due to servicing transfer
								02/13/2014	\$ (2,210,000)	\$ 61,650,490	Transfer of cap due to servicing transfer
								03/14/2014	\$ (1,390,000)	\$ 60,260,490	Transfer of cap due to servicing transfer
								03/26/2014	\$ (5,632)	\$ 60,254,858	Updated due to quarterly assessment and reallocation
								04/16/2014	\$ (220,000)	\$ 60,034,858	Transfer of cap due to servicing transfer
								05/15/2014	\$ 940,000	\$ 60,974,858	Transfer of cap due to servicing transfer
								06/16/2014	\$ (640,000)	\$ 60,334,858	Transfer of cap due to servicing transfer
								06/26/2014	\$ (63,739)	\$ 60,271,119	Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 1,000,000	\$ 61,271,119	Transfer of cap due to servicing transfer
								07/29/2014	\$ (128,318)	\$ 61,142,801	Updated due to quarterly assessment and reallocation
								08/14/2014	\$ (2,700,000)	\$ 58,442,801	Transfer of cap due to servicing transfer
								09/16/2014	\$ (2,860,000)	\$ 55,582,801	Transfer of cap due to servicing transfer
								09/29/2014	\$ (37,047)	\$ 55,545,754	Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 690,000	\$ 56,235,754	Transfer of cap due to servicing transfer
								11/14/2014	\$ 40,000	\$ 56,275,754	Transfer of cap due to servicing transfer
								12/16/2014	\$ (780,000)	\$ 55,495,754	Transfer of cap due to servicing transfer
								12/29/2014	\$ (3,041,582)	\$ 52,454,172	Updated due to quarterly assessment and reallocation
								01/15/2015	\$ (270,000)	\$ 52,184,172	Transfer of cap due to servicing transfer
								02/13/2015	\$ 1,300,000	\$ 53,484,172	Transfer of cap due to servicing transfer
								03/16/2015	\$ (140,000)	\$ 53,344,172	Transfer of cap due to servicing transfer
								03/26/2015	\$ (1,134,415)	\$ 52,209,757	Updated due to quarterly assessment and reallocation
								04/16/2015	\$ (10,000)	\$ 52,199,757	Transfer of cap due to servicing transfer

									04/28/2015	\$	(4,012,710)	\$	48,187,047	Updated due to quarterly assessment and reallocation
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications				06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer
									02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer
									03/25/2013	\$	(219)	\$	11,235,019	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	620,000	\$	11,855,019	Transfer of cap due to servicing transfer
									06/14/2013	\$	990,000	\$	12,845,019	Transfer of cap due to servicing transfer
									06/27/2013	\$	(96)	\$	12,844,923	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	5,780,000	\$	18,624,923	Transfer of cap due to servicing transfer
									09/27/2013	\$	(50)	\$	18,624,873	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	880,000	\$	19,504,873	Transfer of cap due to servicing transfer
									11/14/2013	\$	6,610,000	\$	26,114,873	Transfer of cap due to servicing transfer
									12/16/2013	\$	20,000	\$	26,134,873	Transfer of cap due to servicing transfer
									12/23/2013	\$	(118,329)	\$	26,016,544	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,770,000	\$	27,786,544	Transfer of cap due to servicing transfer
									02/13/2014	\$	23,920,000	\$	51,706,544	Transfer of cap due to servicing transfer
									03/14/2014	\$	1,460,000	\$	53,166,544	Transfer of cap due to servicing transfer
									03/26/2014	\$	(7,186)	\$	53,159,358	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	2,370,000	\$	55,529,358	Transfer of cap due to servicing transfer
									05/15/2014	\$	1,990,000	\$	57,519,358	Transfer of cap due to servicing transfer
									06/16/2014	\$	1,720,000	\$	59,239,358	Transfer of cap due to servicing transfer
									06/26/2014	\$	(96,715)	\$	59,142,643	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	1,310,000	\$	60,452,643	Transfer of cap due to servicing transfer
									07/29/2014	\$	(197,950)	\$	60,254,693	Updated due to quarterly assessment and reallocation
									09/16/2014	\$	(56,740,004)	\$	3,514,689	Transfer of cap due to servicing transfer
									09/29/2014	\$	488,713	\$	4,003,402	Updated due to quarterly assessment and reallocation
									11/03/2014	\$	(800,680)	\$	3,202,722	Termination of SPA
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	57,000,000	N/A	09/30/2009	\$	(11,300,000)	\$	45,700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(42,210,000)	\$	3,490,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	65,640,000	\$	69,130,000	Updated portfolio data from servicer
									04/09/2010	\$	(14,470,000)	\$	54,660,000	Updated portfolio data from servicer
									07/14/2010	\$	(8,860,000)	\$	45,800,000	Updated portfolio data from servicer
									09/30/2010	\$	(4,459,154)	\$	41,340,846	Updated portfolio data from servicer
									12/15/2010	\$	(4,300,000)	\$	37,040,846	Transfer of cap due to servicing transfer
									01/06/2011	\$	(51)	\$	37,040,795	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(65)	\$	37,040,730	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(616)	\$	37,040,114	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(462)	\$	37,039,652	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,270)	\$	37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(214)	\$	37,038,168	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(812)	\$	37,037,356	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(306)	\$	37,037,050	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(110)	\$	37,036,940	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(185,423)	\$	36,851,517	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(6,518)	\$	36,844,999	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(77,004)	\$	36,767,995	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(152,943)	\$	36,615,052	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(50,520)	\$	36,564,532	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(30,000)	\$	36,534,532	Transfer of cap due to servicing transfer
									11/03/2014	\$	(35,740,763)	\$	793,769	Termination of SPA
01/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	03/26/2010	\$	610,000	\$	850,000	Updated portfolio data from servicer
									07/14/2010	\$	50,000	\$	900,000	Updated portfolio data from servicer
									09/30/2010	\$	(29,666)	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(870,333)	\$	-	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	10/02/2009	\$	130,000	\$	700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(310,000)	\$	390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,110,000	\$	2,500,000	Updated portfolio data from servicer
									07/14/2010	\$	8,300,000	\$	10,800,000	Updated portfolio data from servicer
									09/30/2010	\$	5,301,172	\$	16,101,172	Updated portfolio data from servicer
									01/06/2011	\$	(22)	\$	16,101,150	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(400,000)	\$	15,701,150	Transfer of cap due to servicing transfer
									03/30/2011	\$	(25)	\$	15,701,125	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(232)	\$	15,700,893	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(174)	\$	15,700,719	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(479)	\$	15,700,240	Updated due to quarterly assessment and reallocation

									11/15/2012	\$	(350,000)	\$	15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	\$	(82)	\$	15,350,158	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(308)	\$	15,349,850	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	80,000	\$	15,429,850	Transfer of cap due to servicing transfer
									06/14/2013	\$	20,000	\$	15,449,850	Transfer of cap due to servicing transfer
									06/27/2013	\$	(108)	\$	15,449,742	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	30,000	\$	15,479,742	Transfer of cap due to servicing transfer
									09/16/2013	\$	640,000	\$	16,119,742	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	16,119,702	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	190,000	\$	16,309,702	Transfer of cap due to servicing transfer
									12/23/2013	\$	(67,286)	\$	16,242,416	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	520,000	\$	16,762,416	Transfer of cap due to servicing transfer
									02/13/2014	\$	10,000	\$	16,772,416	Transfer of cap due to servicing transfer
									03/14/2014	\$	(30,000)	\$	16,742,416	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,463)	\$	16,739,953	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(20,000)	\$	16,719,953	Transfer of cap due to servicing transfer
									06/26/2014	\$	(28,873)	\$	16,691,080	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	480,000	\$	17,171,080	Transfer of cap due to servicing transfer
									07/29/2014	\$	(59,055)	\$	17,112,025	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	360,000	\$	17,472,025	Transfer of cap due to servicing transfer
									09/29/2014	\$	(19,992)	\$	17,452,033	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	530,000	\$	17,982,033	Transfer of cap due to servicing transfer
									12/16/2014	\$	(120,000)	\$	17,862,033	Transfer of cap due to servicing transfer
									12/29/2014	\$	(2,352,678)	\$	15,509,355	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(891,303)	\$	14,618,052	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(3,450,733)	\$	11,167,319	Updated due to quarterly assessment and reallocation
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/15/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									04/16/2012	\$	600,000	\$	800,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(3)	\$	799,997	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	110,000	\$	909,997	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13)	\$	909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,270,000	\$	2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	\$	230,000	\$	2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$	2,409,979	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	990,000	\$	3,399,979	Transfer of cap due to servicing transfer
									02/14/2013	\$	600,000	\$	3,999,979	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,980,000	\$	5,979,979	Transfer of cap due to servicing transfer
									03/25/2013	\$	(77)	\$	5,979,902	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	340,000	\$	6,319,902	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,520,000	\$	7,839,902	Transfer of cap due to servicing transfer
									06/14/2013	\$	2,740,000	\$	10,579,902	Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$	10,579,849	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	2,570,000	\$	13,149,849	Transfer of cap due to servicing transfer
									09/27/2013	\$	(26)	\$	13,149,823	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	10,000	\$	13,159,823	Transfer of cap due to servicing transfer
									11/14/2013	\$	19,140,000	\$	32,299,823	Transfer of cap due to servicing transfer
									12/16/2013	\$	1,330,000	\$	33,629,823	Transfer of cap due to servicing transfer
									12/23/2013	\$	(60,644)	\$	33,569,179	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	10,000	\$	33,579,179	Transfer of cap due to servicing transfer
									03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	4,440,000	\$	38,067,089	Transfer of cap due to servicing transfer
									05/15/2014	\$	60,000	\$	38,127,089	Transfer of cap due to servicing transfer
									06/16/2014	\$	380,000	\$	38,507,089	Transfer of cap due to servicing transfer
									06/26/2014	\$	(35,305)	\$	38,471,784	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	270,000	\$	38,741,784	Transfer of cap due to servicing transfer
									07/29/2014	\$	(69,974)	\$	38,671,810	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,040,000	\$	42,711,810	Transfer of cap due to servicing transfer
									09/16/2014	\$	1,670,000	\$	44,381,810	Transfer of cap due to servicing transfer
									09/29/2014	\$	(27,982)	\$	44,353,828	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	13,870,000	\$	58,223,828	Transfer of cap due to servicing transfer
									11/14/2014	\$	8,350,000	\$	66,573,828	Transfer of cap due to servicing transfer
									12/16/2014	\$	2,520,000	\$	69,093,828	Transfer of cap due to servicing transfer
									12/29/2014	\$	(1,524,773)	\$	67,569,055	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	2,220,000	\$	69,789,055	Transfer of cap due to servicing transfer
									02/13/2015	\$	980,000	\$	70,769,055	Transfer of cap due to servicing transfer
									03/16/2015	\$	140,000	\$	70,909,055	Transfer of cap due to servicing transfer
									03/26/2015	\$	(1,062,455)	\$	69,846,600	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(2,050,000)	\$	67,796,600	Transfer of cap due to servicing transfer
									04/28/2015	\$	(3,536,729)	\$	64,259,871	Updated due to quarterly assessment and reallocation
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000	N/A	06/17/2009	\$	225,040,000	\$	632,040,000	Updated portfolio data from servicer



									07/29/2014	\$	(8,126)	\$	4,277,595	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(2,690)	\$	4,274,905	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	30,000	\$	4,304,905	Transfer of cap due to servicing transfer
									12/29/2014	\$	(163,461)	\$	4,141,444	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(65,464)	\$	4,075,980	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(260,119)	\$	3,815,861	Updated due to quarterly assessment and reallocation
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									04/11/2012	\$	(145,055)		-	Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A	06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer
									09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer
									07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer
									09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer
									11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer
									01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer
									03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer
									03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer
									05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer
									06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer
									06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer
									09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer
									11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer
									03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer
									05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer
									06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer
									08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer
									02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer
									03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer
									03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer
									06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer
									09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer
									11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer
									12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer
									12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer
									02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer
									03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer
									03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	12,470,000	\$	1,372,755,111	Transfer of cap due to servicing transfer
									05/15/2014	\$	20,960,000	\$	1,393,715,111	Transfer of cap due to servicing transfer
									06/16/2014	\$	14,220,000	\$	1,407,935,111	Transfer of cap due to servicing transfer

									06/26/2014	\$	(1,023,387)	\$	1,406,911,724	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	12,690,000	\$	1,419,601,724	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(1,968,183)	\$	1,417,633,541	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	(42,210,000)	\$	1,375,423,541	Transfer of cap due to servicing transfer	
									09/16/2014	\$	7,420,000	\$	1,382,843,541	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(540,365)	\$	1,382,303,176	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	57,410,000	\$	1,439,713,176	Transfer of cap due to servicing transfer	
									11/14/2014	\$	1,490,000	\$	1,441,203,176	Transfer of cap due to servicing transfer	
									12/16/2014	\$	3,740,000	\$	1,444,943,176	Transfer of cap due to servicing transfer	
									12/29/2014	\$	6,991,378	\$	1,451,934,554	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	10,630,000	\$	1,462,564,554	Transfer of cap due to servicing transfer	
									02/13/2015	\$	4,120,000	\$	1,466,684,554	Transfer of cap due to servicing transfer	
									03/16/2015	\$	(900,000)	\$	1,465,784,554	Transfer of cap due to servicing transfer	
									03/26/2015	\$	71,365,159	\$	1,537,149,713	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	710,000	\$	1,537,859,713	Transfer of cap due to servicing transfer	
									04/28/2015	\$	36,897,540	\$	1,574,757,253	Updated due to quarterly assessment and reallocation	
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
										10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
										01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
										03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
										06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
										06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
										11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
										04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
										05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
										06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
										06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
										08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
										09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
										12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
										03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
										03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
										06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
										09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
										03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
										03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
										06/26/2014	\$	(36,971)	\$	18,063,306	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	23,490,000	\$	41,553,306	Transfer of cap due to servicing transfer
										07/29/2014	\$	(142,594)	\$	41,410,712	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	2,480,000	\$	43,890,712	Transfer of cap due to servicing transfer
										09/16/2014	\$	11,650,000	\$	55,540,712	Transfer of cap due to servicing transfer
										09/29/2014	\$	(52,910)	\$	55,487,802	Updated due to quarterly assessment and reallocation
										12/16/2014	\$	30,000	\$	55,517,802	Transfer of cap due to servicing transfer
										12/29/2014	\$	(4,478,535)	\$	51,039,267	Updated due to quarterly assessment and reallocation
										01/15/2015	\$	10,000	\$	51,049,267	Transfer of cap due to servicing transfer
										03/16/2015	\$	20,000	\$	51,069,267	Transfer of cap due to servicing transfer
										03/26/2015	\$	(1,844,353)	\$	49,224,914	Updated due to quarterly assessment and reallocation
										04/16/2015	\$	2,860,000	\$	52,084,914	Transfer of cap due to servicing transfer
										04/28/2015	\$	(8,202,554)	\$	43,882,360	Updated due to quarterly assessment and reallocation
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,390,000	N/A		10/02/2009	\$	960,000	\$	5,350,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(3,090,000)	\$	2,260,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	230,000	\$	2,490,000	Updated portfolio data from servicer
										07/14/2010	\$	5,310,000	\$	7,800,000	Updated portfolio data from servicer
										09/30/2010	\$	323,114	\$	8,123,114	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,123,102	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	600,000	\$	8,723,102	Transfer of cap due to servicing transfer
										03/30/2011	\$	(16)	\$	8,723,086	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	200,000	\$	8,923,086	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	9,023,086	Transfer of cap due to servicing transfer
										06/29/2011	\$	(153)	\$	9,022,933	Updated due to quarterly assessment and reallocation

								09/15/2011	\$	100,000	\$	9,122,933	Transfer of cap due to servicing transfer	
								11/16/2011	\$	100,000	\$	9,222,933	Transfer of cap due to servicing transfer	
								04/16/2012	\$	1,100,000	\$	10,322,933	Transfer of cap due to servicing transfer	
								06/14/2012	\$	650,000	\$	10,972,933	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(136)	\$	10,972,797	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(347)	\$	10,972,450	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	250,000	\$	11,222,450	Transfer of cap due to servicing transfer	
								11/15/2012	\$	30,000	\$	11,252,450	Transfer of cap due to servicing transfer	
								12/14/2012	\$	(10,000)	\$	11,242,450	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(59)	\$	11,242,391	Updated due to quarterly assessment and reallocation	
								01/16/2013	\$	20,000	\$	11,262,391	Transfer of cap due to servicing transfer	
								02/14/2013	\$	290,000	\$	11,552,391	Transfer of cap due to servicing transfer	
								03/14/2013	\$	10,000	\$	11,562,391	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(220)	\$	11,562,171	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	(60,000)	\$	11,502,171	Transfer of cap due to servicing transfer	
								05/16/2013	\$	50,000	\$	11,552,171	Transfer of cap due to servicing transfer	
								06/14/2013	\$	10,000	\$	11,562,171	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(79)	\$	11,562,092	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(90,000)	\$	11,472,092	Transfer of cap due to servicing transfer	
								09/16/2013	\$	310,000	\$	11,782,092	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(28)	\$	11,782,064	Updated due to quarterly assessment and reallocation	
								10/15/2013	\$	230,000	\$	12,012,064	Transfer of cap due to servicing transfer	
								11/14/2013	\$	120,000	\$	12,132,064	Transfer of cap due to servicing transfer	
								12/16/2013	\$	460,000	\$	12,592,064	Transfer of cap due to servicing transfer	
								12/23/2013	\$	(49,413)	\$	12,542,651	Updated due to quarterly assessment and reallocation	
								01/16/2014	\$	40,000	\$	12,582,651	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(260,000)	\$	12,322,651	Transfer of cap due to servicing transfer	
								03/26/2014	\$	(1,697)	\$	12,320,954	Updated due to quarterly assessment and reallocation	
								04/16/2014	\$	100,000	\$	12,420,954	Transfer of cap due to servicing transfer	
								06/16/2014	\$	30,000	\$	12,450,954	Transfer of cap due to servicing transfer	
								06/26/2014	\$	(20,009)	\$	12,430,945	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(39,741)	\$	12,391,204	Updated due to quarterly assessment and reallocation	
								08/14/2014	\$	(40,000)	\$	12,351,204	Transfer of cap due to servicing transfer	
								09/16/2014	\$	70,000	\$	12,421,204	Transfer of cap due to servicing transfer	
								09/29/2014	\$	(13,236)	\$	12,407,968	Updated due to quarterly assessment and reallocation	
								12/16/2014	\$	(10,000)	\$	12,397,968	Transfer of cap due to servicing transfer	
								12/29/2014	\$	(1,446,220)	\$	10,951,748	Updated due to quarterly assessment and reallocation	
								01/15/2015	\$	(280,000)	\$	10,671,748	Transfer of cap due to servicing transfer	
								02/13/2015	\$	(70,000)	\$	10,601,748	Transfer of cap due to servicing transfer	
								03/16/2015	\$	(1,970,000)	\$	8,631,748	Transfer of cap due to servicing transfer	
								03/26/2015	\$	(563,340)	\$	8,068,408	Updated due to quarterly assessment and reallocation	
								04/16/2015	\$	(20,000)	\$	8,048,408	Transfer of cap due to servicing transfer	
								04/28/2015	\$	(1,823,241)	\$	6,225,167	Updated due to quarterly assessment and reallocation	
08/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A	09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
									04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
									05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
									09/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
									10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
									01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
									03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
									03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
									05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
									06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
									09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
									01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
									02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer

									03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
									04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
									05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer
									06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer
									09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer
									02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer
									03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	410,000	\$	49,331,502	Transfer of cap due to servicing transfer
									05/16/2013	\$	(60,000)	\$	49,271,502	Transfer of cap due to servicing transfer
									06/14/2013	\$	1,620,000	\$	50,891,502	Transfer of cap due to servicing transfer
									06/27/2013	\$	(359)	\$	50,891,143	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer
									09/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer
									09/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer
									11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer
									12/16/2013	\$	9,960,000	\$	65,791,008	Transfer of cap due to servicing transfer
									12/23/2013	\$	(239,727)	\$	65,551,281	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	2,090,000	\$	67,641,281	Transfer of cap due to servicing transfer
									02/13/2014	\$	2,450,000	\$	70,091,281	Transfer of cap due to servicing transfer
									03/14/2014	\$	(130,000)	\$	69,961,281	Transfer of cap due to servicing transfer
									03/26/2014	\$	(8,837)	\$	69,952,444	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	60,000	\$	70,012,444	Transfer of cap due to servicing transfer
									05/15/2014	\$	(460,000)	\$	69,552,444	Transfer of cap due to servicing transfer
									06/16/2014	\$	920,000	\$	70,472,444	Transfer of cap due to servicing transfer
									06/26/2014	\$	(103,723)	\$	70,368,721	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(205,396)	\$	70,163,325	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,050,000	\$	74,213,325	Transfer of cap due to servicing transfer
									09/16/2014	\$	420,000	\$	74,633,325	Transfer of cap due to servicing transfer
									09/29/2014	\$	(73,587)	\$	74,559,738	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	7,390,000	\$	81,949,738	Transfer of cap due to servicing transfer
									11/14/2014	\$	(390,000)	\$	81,559,738	Transfer of cap due to servicing transfer
									12/16/2014	\$	4,990,000	\$	86,549,738	Transfer of cap due to servicing transfer
									12/29/2014	\$	(8,713,039)	\$	77,836,699	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	(50,000)	\$	77,786,699	Transfer of cap due to servicing transfer
									02/13/2015	\$	11,850,000	\$	89,636,699	Transfer of cap due to servicing transfer
									03/16/2015	\$	11,660,000	\$	101,296,699	Transfer of cap due to servicing transfer
									03/26/2015	\$	(4,671,888)	\$	96,624,811	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	590,000	\$	97,214,811	Transfer of cap due to servicing transfer
									04/28/2015	\$	(18,231,781)	\$	78,983,030	Updated due to quarterly assessment and reallocation
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A	09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer
									07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer
									09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer
									06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation
								6	04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A	01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer
									09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation

								09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation		
								06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation		
							6	07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA		
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
										07/16/2014	\$	170,000	\$	240,000	Transfer of cap due to servicing transfer
										07/29/2014	\$	(544)	\$	239,456	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(180)	\$	239,276	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	160,000	\$	399,276	Transfer of cap due to servicing transfer
										11/14/2014	\$	20,000	\$	419,276	Transfer of cap due to servicing transfer
										12/16/2014	\$	60,000	\$	479,276	Transfer of cap due to servicing transfer
										12/29/2014	\$	(13,406)	\$	465,870	Updated due to quarterly assessment and reallocation
										01/15/2015	\$	90,000	\$	555,870	Transfer of cap due to servicing transfer
										03/26/2015	\$	(18,475)	\$	537,395	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(72,818)	\$	464,577	Updated due to quarterly assessment and reallocation
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
										07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
										09/08/2010	\$	(1,500,000)		-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A		03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer
										05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer
										07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer
										11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer
										01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer
										03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer
										03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer
										06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer
										06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer
										09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer
										10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer
										12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer
										01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer
										02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer
										04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer
										06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer
										08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer
										09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer
										11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer
										12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer
										12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer
										02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer
										03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer
										03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer
										05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer
										06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer
										06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer
										09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer
										09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer
										11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer
										12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer
										12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation

									01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer	
									02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer	
									03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	4,470,000	\$	176,183,097	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(28,460,000)	\$	147,723,097	Transfer of cap due to servicing transfer	
									06/16/2014	\$	4,680,000	\$	152,403,097	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(57,511)	\$	152,345,586	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	16,450,000	\$	168,795,586	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(115,275)	\$	168,680,311	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	230,000	\$	168,910,311	Transfer of cap due to servicing transfer	
									09/16/2014	\$	(4,270,000)	\$	164,640,311	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(27,454)	\$	164,612,857	Updated due to quarterly assessment and reallocation	
									11/14/2014	\$	540,000	\$	165,152,857	Transfer of cap due to servicing transfer	
									12/29/2014	\$	52,945,861	\$	218,098,718	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	(520,000)	\$	217,578,718	Transfer of cap due to servicing transfer	
									02/13/2015	\$	12,630,000	\$	230,208,718	Transfer of cap due to servicing transfer	
									03/16/2015	\$	11,890,000	\$	242,098,718	Transfer of cap due to servicing transfer	
									03/26/2015	\$	1,352,322	\$	243,451,040	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	1,050,000	\$	244,501,040	Transfer of cap due to servicing transfer	
									04/28/2015	\$	4,448,221	\$	248,949,261	Updated due to quarterly assessment and reallocation	
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A	01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer	
									07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(1,305,498)		-	Termination of SPA	
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer	
									03/23/2011	\$	(290,111)		-	Termination of SPA	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer
										03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer
										03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer
										03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer
										06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer
										11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer
										12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer
										12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer
										02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer
										03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer
										03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer
										06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer
										12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer
										02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer
										03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer
										03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(8,978)	\$	4,768,084	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	150,000	\$	4,918,084	Transfer of cap due to servicing transfer
										07/29/2014	\$	(18,319)	\$	4,899,765	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	330,000	\$	5,229,765	Transfer of cap due to servicing transfer
										09/16/2014	\$	510,000	\$	5,739,765	Transfer of cap due to servicing transfer
										09/29/2014	\$	(7,084)	\$	5,732,681	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	1,310,000	\$	7,042,681	Transfer of cap due to servicing transfer
										12/16/2014	\$	5,780,000	\$	12,822,681	Transfer of cap due to servicing transfer
										12/29/2014	\$	(2,009,472)	\$	10,813,209	Updated due to quarterly assessment and reallocation
										03/16/2015	\$	(20,000)	\$	10,793,209	Transfer of cap due to servicing transfer

									03/26/2015	\$	(759,640)	\$	10,033,569	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(2,994,140)	\$	7,039,429	Updated due to quarterly assessment and reallocation	
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A	01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer	
									07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer	
									09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	122,307	\$	2,007,657	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	22,184	\$	2,029,841	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	24,565	\$	2,054,406	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	581,882	\$	2,636,288	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(1,034)	\$	2,635,254	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(4,285)	\$	2,630,969	Updated due to quarterly assessment and reallocation	
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation	
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A	09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer	
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation	
									08/10/2012	\$	(2,465,867)			Termination of SPA	
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
										12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
										02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer
										03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	60,000	\$	449,291	Transfer of cap due to servicing transfer
										06/26/2014	\$	(486)	\$	448,805	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	70,000	\$	518,805	Transfer of cap due to servicing transfer
										07/29/2014	\$	(989)	\$	517,816	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	30,000	\$	547,816	Transfer of cap due to servicing transfer
										09/29/2014	\$	(358)	\$	547,458	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(28,730)	\$	518,728	Updated due to quarterly assessment and reallocation
										02/13/2015	\$	(20,000)	\$	498,728	Transfer of cap due to servicing transfer
										03/26/2015	\$	(10,741)	\$	487,987	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(42,369)	\$	445,618	Updated due to quarterly assessment and reallocation
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A	12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
										09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation

									03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,195)	\$	1,156,350	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,373)	\$	1,153,977	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(784)	\$	1,153,193	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(82,551)	\$	1,070,642	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(32,953)	\$	1,037,689	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(123,650)	\$	914,039	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A						
									03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									12/08/2010	\$	(145,056)			- Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A						
									04/21/2010	\$	(150,000)			- Termination of SPA
									06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A						
									01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
									09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(302)	\$	4,203,733	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(16)	\$	4,203,717	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	20,590	\$	4,224,307	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	1,125,205	\$	5,349,512	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(5,668)	\$	5,343,844	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(7,804)	\$	5,336,040	Updated due to quarterly assessment and reallocation
10/16/2014	The Provident Bank	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications			N/A						
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A						
									10/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
									10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
									07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
									09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
									01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(418)	\$	181,168,148	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(71,209)	\$	180,878,332	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(125,785)	\$	180,752,547	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(39,094)	\$	180,713,453	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	26,402,243	\$	207,115,696	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	337,594	\$	207,453,290	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	50,708,179	\$	258,161,469	Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A						
									03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,337)	\$	720,539	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(2,655)	\$	717,884	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(877)	\$	717,007	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(106,224)	\$	610,783	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(39,949)	\$	570,834	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(20,140)	\$	550,694	Updated due to quarterly assessment and reallocation	
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A	01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer	
									07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer	
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(613)	\$	578,052	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(1,217)	\$	576,835	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(403)	\$	576,432	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(33,790)	\$	542,642	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(12,708)	\$	529,934	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(10,375)	\$	519,559	Updated due to quarterly assessment and reallocation	
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(870,333)		-	Termination of SPA	
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(735)	\$	1,330,701	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(1,463)	\$	1,329,238	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(498)	\$	1,328,740	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(12,100)	\$	1,316,640	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(5,115)	\$	1,311,525	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(23,199)	\$	1,288,326	Updated due to quarterly assessment and reallocation
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer
										07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(725,277)		-	Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation

								04/23/2014	\$	(721,876)		-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A					
								09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
								07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
								09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
								12/03/2010	\$	(8,413,225)		-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A					
								09/30/2009	\$	723,880,000	\$	1,357,890,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program initial cap
								02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
								03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	2				
								07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
								09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
								01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
								02/27/2014	\$	(644,937)		-	Termination of SPA
12/16/2014	Webster Bank, N.A.	Cheshire	CT	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3				
								12/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
								12/29/2014	\$	6,250	\$	16,250	Updated due to quarterly assessment and reallocation
02/13/2015	Webster First Federal Credit Union	Worcester	MA	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3				
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A					
								06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
								09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program initial cap
								02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
								03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
								03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
								07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
								09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
								09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer/additional program initial cap
								12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
								12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
								01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
								03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer
								03/30/2011	\$	(7,171)	\$	5,138,750,914	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(9,800,000)	\$	5,128,950,914	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000	\$	5,129,050,914	Transfer of cap due to servicing transfer
								06/16/2011	\$	(600,000)	\$	5,128,450,914	Transfer of cap due to servicing transfer
								06/29/2011	\$	(63,856)	\$	5,128,387,058	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(2,300,000)	\$	5,126,087,058	Transfer of cap due to servicing transfer
								08/16/2011	\$	(1,100,000)	\$	5,124,987,058	Transfer of cap due to servicing transfer
								09/15/2011	\$	1,400,000	\$	5,126,387,058	Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000	\$	5,126,587,058	Transfer of cap due to servicing transfer
								11/16/2011	\$	(200,000)	\$	5,126,387,058	Transfer of cap due to servicing transfer
								12/15/2011	\$	(200,000)	\$	5,126,187,058	Transfer of cap due to servicing transfer
								01/13/2012	\$	(300,000)	\$	5,125,887,058	Transfer of cap due to servicing transfer
								02/16/2012	\$	(200,000)	\$	5,125,687,058	Transfer of cap due to servicing transfer
								03/15/2012	\$	(1,000,000)	\$	5,124,687,058	Transfer of cap due to servicing transfer
								04/16/2012	\$	(800,000)	\$	5,123,887,058	Transfer of cap due to servicing transfer
								05/16/2012	\$	(610,000)	\$	5,123,277,058	Transfer of cap due to servicing transfer
								06/14/2012	\$	(2,040,000)	\$	5,121,237,058	Transfer of cap due to servicing transfer
								06/28/2012	\$	(39,923)	\$	5,121,197,135	Updated due to quarterly assessment and reallocation
								08/16/2012	\$	(120,000)	\$	5,121,077,135	Transfer of cap due to servicing transfer
								09/27/2012	\$	(104,111)	\$	5,120,973,024	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,590,000)	\$	5,119,383,024	Transfer of cap due to servicing transfer
								11/15/2012	\$	(2,910,000)	\$	5,116,473,024	Transfer of cap due to servicing transfer
								12/14/2012	\$	(1,150,000)	\$	5,115,323,024	Transfer of cap due to servicing transfer
								12/27/2012	\$	(16,392)	\$	5,115,306,632	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(3,350,000)	\$	5,111,956,632	Transfer of cap due to servicing transfer
								02/14/2013	\$	(820,000)	\$	5,111,136,632	Transfer of cap due to servicing transfer
								03/14/2013	\$	(270,000)	\$	5,110,866,632	Transfer of cap due to servicing transfer

									03/25/2013	\$ (58,709)	\$ 5,110,807,923	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (40,000)	\$ 5,110,767,923	Transfer of cap due to servicing transfer
									05/16/2013	\$ (5,320,000)	\$ 5,105,447,923	Transfer of cap due to servicing transfer
									06/14/2013	\$ (1,260,000)	\$ 5,104,187,923	Transfer of cap due to servicing transfer
									06/27/2013	\$ (20,596)	\$ 5,104,167,327	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (1,200,000)	\$ 5,102,967,327	Transfer of cap due to servicing transfer
									08/15/2013	\$ (30,000)	\$ 5,102,937,327	Transfer of cap due to servicing transfer
									09/16/2013	\$ (10,760,000)	\$ 5,092,177,327	Transfer of cap due to servicing transfer
									09/27/2013	\$ (6,701)	\$ 5,092,170,626	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (780,000)	\$ 5,091,390,626	Transfer of cap due to servicing transfer
									11/14/2013	\$ (60,000)	\$ 5,091,330,626	Transfer of cap due to servicing transfer
									12/16/2013	\$ (860,000)	\$ 5,090,470,626	Transfer of cap due to servicing transfer
									12/23/2013	\$ (10,569,304)	\$ 5,079,901,322	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (1,990,000)	\$ 5,077,911,322	Transfer of cap due to servicing transfer
									02/13/2014	\$ (170,000)	\$ 5,077,741,322	Transfer of cap due to servicing transfer
									03/14/2014	\$ (80,000)	\$ 5,077,661,322	Transfer of cap due to servicing transfer
									03/26/2014	\$ (358,566)	\$ 5,077,302,756	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (4,560,000)	\$ 5,072,742,756	Transfer of cap due to servicing transfer
									05/15/2014	\$ (560,000)	\$ 5,072,182,756	Transfer of cap due to servicing transfer
									06/16/2014	\$ (240,000)	\$ 5,071,942,756	Transfer of cap due to servicing transfer
									06/26/2014	\$ (4,070,420)	\$ 5,067,872,336	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ 250,000	\$ 5,068,122,336	Transfer of cap due to servicing transfer
									07/29/2014	\$ (8,035,053)	\$ 5,060,087,283	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 10,000	\$ 5,060,097,283	Transfer of cap due to servicing transfer
									09/16/2014	\$ (20,000)	\$ 5,060,077,283	Transfer of cap due to servicing transfer
									09/29/2014	\$ (2,607,017)	\$ 5,057,470,266	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ (150,000)	\$ 5,057,320,266	Transfer of cap due to servicing transfer
									11/14/2014	\$ (20,000)	\$ 5,057,300,266	Transfer of cap due to servicing transfer
									12/16/2014	\$ (2,720,000)	\$ 5,054,580,266	Transfer of cap due to servicing transfer
									12/29/2014	\$ (167,572,118)	\$ 4,887,008,148	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (10,000)	\$ 4,886,998,148	Transfer of cap due to servicing transfer
									02/13/2015	\$ (40,000)	\$ 4,886,958,148	Transfer of cap due to servicing transfer
									03/16/2015	\$ (180,000)	\$ 4,886,778,148	Transfer of cap due to servicing transfer
									03/26/2015	\$ (54,309,222)	\$ 4,832,468,926	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (4,850,000)	\$ 4,827,618,926	Transfer of cap due to servicing transfer
									04/28/2015	\$ (93,632,400)	\$ 4,733,986,526	Updated due to quarterly assessment and reallocation
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		09/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 16,490,000	\$ 17,360,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (14,260,000)	\$ 3,100,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,800,000)	\$ 1,300,000	Updated portfolio data from servicer
									07/30/2010	\$ 1,500,000	\$ 2,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 1,551,668	\$ 4,351,668	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 4,351,666	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)	\$ 4,351,664	Updated due to quarterly assessment and reallocation
									05/13/2011	\$ (1,800,000)	\$ 2,551,664	Transfer of cap due to servicing transfer
								6	06/03/2011	\$ (1,872,787)	\$ 678,877	Termination of SPA
								3	06/14/2012	\$ 990,000	\$ 1,668,877	Transfer of cap due to servicing transfer
									09/27/2012	\$ 372,177	\$ 2,041,054	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (192)	\$ 2,040,862	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 2,040,854	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (102)	\$ 2,040,752	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (207)	\$ 2,040,545	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (76)	\$ 2,040,469	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ 465,893	\$ 2,506,362	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (24)	\$ 2,506,338	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (2,291)	\$ 2,504,047	Updated due to quarterly assessment and reallocation
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									06/29/2011	\$ 17,687	\$ 217,687	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (1)	\$ 217,686	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 217,685	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (290)	\$ 217,395	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (10)	\$ 217,385	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (121)	\$ 217,264	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (240)	\$ 217,024	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (79)	\$ 216,945	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (2,081)	\$ 214,864	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (782)	\$ 214,082	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (3,084)	\$ 210,998	Updated due to quarterly assessment and reallocation
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation



\* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program  
Non-GSE Incentive Payments (through April 2015)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 694,841.03	\$ 2,093,763.93	\$ 513,636.17	\$ 3,302,241.13
Allstate Mortgage Loans & Investments, Inc	\$ 8,448.57	\$ 12,508.31	\$ 8,035.81	\$ 28,992.69
Ally Bank	\$ 325,099.65	\$ 1,171,395.50	\$ 163,670.03	\$ 1,660,165.18
Ameriana Bank	\$ 2,000.00	\$ 5,921.25	\$ -	\$ 7,921.25
Aurora Financial Group, Inc	\$ 24,689.43	\$ -	\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Axiom Bank	\$ 4,000.00	\$ 9,129.68	\$ 1,000.00	\$ 14,129.68
Banco Popular de Puerto Rico	\$ 100,117.79	\$ 103,424.12	\$ 49,315.52	\$ 252,857.43
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 374,433,416.52	\$ 776,899,420.49	\$ 426,094,342.62	\$ 1,577,427,179.63
BankUnited	\$ 10,644,029.91	\$ 32,793,864.19	\$ 13,477,249.88	\$ 56,915,143.98
Bayview Loan Servicing LLC	\$ 25,126,523.30	\$ 56,000,703.17	\$ 27,937,792.27	\$ 109,065,018.74
Caliber Home Loans, Inc.	\$ 1,141,960.77	\$ 3,035,790.16	\$ 2,181,807.59	\$ 6,359,558.52
California Housing Finance Agency	\$ 1,000.00	\$ 967.70	\$ 1,800.00	\$ 3,767.70
Carrington Mortgage Services, LLC	\$ 15,936,409.70	\$ 38,140,819.45	\$ 24,634,895.81	\$ 78,712,124.96
CCO Mortgage, a division of RBS Citizens NA	\$ 3,454,975.96	\$ 7,696,427.91	\$ 5,048,504.70	\$ 16,199,908.57
Central Florida Educators Federal Credit Union	\$ 182,266.96	\$ 283,229.40	\$ 294,120.60	\$ 759,616.96
Cheviot Savings Bank	\$ 2,000.00	\$ 1,953.59	\$ 2,000.00	\$ 5,953.59
CitiMortgage Inc	\$ 92,730,277.81	\$ 306,335,928.47	\$ 129,975,889.21	\$ 529,042,095.49
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
ClearSpring Loan Services, Inc.	\$ 243,754.58	\$ 514,709.17	\$ 396,447.42	\$ 1,154,911.17
Colorado Federal Savings Bank	\$ -	\$ 1,097.31	\$ -	\$ 1,097.31
Columbia Bank	\$ 8,879.37	\$ 21,218.30	\$ 5,000.00	\$ 35,097.67
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 80,698.72	\$ 197,150.41	\$ 108,529.28	\$ 386,378.41
Desjardins Bank	\$ 2,000.00	\$ 7,539.08	\$ 1,000.00	\$ 10,539.08
DuPage Credit Union	\$ 12,056.56	\$ 36,684.98	\$ 18,442.42	\$ 67,183.96
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing LLC	\$ 4,506,388.85	\$ 12,072,434.10	\$ 3,561,009.56	\$ 20,139,832.51
FCI Lender Services, Inc.	\$ 48,742.43	\$ 106,972.65	\$ 48,612.38	\$ 204,327.46
Fidelity Bank	\$ 10,682.92	\$ 18,710.31	\$ 23,082.92	\$ 52,476.15
FIRST BANK	\$ 1,307,095.24	\$ 2,608,975.90	\$ 1,632,524.78	\$ 5,548,595.92
First Citizens Bank & Trust Company	\$ 916.67	\$ -	\$ -	\$ 916.67
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,916.67	\$ -	\$ 3,000.00	\$ 5,916.67
Florida Community Bank, NA	\$ 6,750.00	\$ 9,084.26	\$ 7,000.00	\$ 22,834.26
Franklin Credit Management Corporation	\$ 342,554.37	\$ 658,317.58	\$ 743,023.67	\$ 1,743,895.62
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 63,422,389.98	\$ 148,797,390.88	\$ 97,338,220.22	\$ 309,558,001.08
Great Lakes Credit Union	\$ 16,229.10	\$ 29,533.33	\$ 24,095.76	\$ 69,858.19
Greater Nevada LLC dba Greater Nevada Mortgage	\$ 120,339.78	\$ 208,023.39	\$ 123,018.91	\$ 451,382.08
Green Tree Servicing LLC	\$ 6,471,203.17	\$ 48,164,523.83	\$ 16,552,686.62	\$ 71,188,413.62
Gregory Funding, LLC	\$ 169,393.29	\$ 407,080.99	\$ 113,552.48	\$ 690,026.76
Guaranty Bank	\$ 916.67	\$ -	\$ 1,000.00	\$ 1,916.67
Heartland Bank & Trust Company	\$ 9,062.88	\$ 20,412.00	\$ 6,812.88	\$ 36,287.76

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders / Investors</b>	<b>Servicer</b>	<b>Total Payments to Date</b>
Hillsdale County National Bank	\$ 43,632.95	\$ 55,291.78	\$ 59,400.46	\$ 158,325.19
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 13,033.72	\$ 27,104.19	\$ 12,783.72	\$ 52,921.63
HomeEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$ 280,490,773.18
Horicon Bank	\$ 11,181.80	\$ 24,864.41	\$ 13,169.53	\$ 49,215.74
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 31,333.34	\$ 59,133.15	\$ 41,200.00	\$ 131,666.49
Idaho Housing and Finance Association	\$ 28,565.09	\$ 32,576.35	\$ 33,025.20	\$ 94,166.64
James B. Nutter and Company	\$ 15,597.94	\$ -	\$ 17,123.76	\$ 32,721.70
JPMorgan Chase Bank, N.A.	\$ 383,903,975.84	\$ 1,126,036,088.26	\$ 466,763,076.83	\$ 1,976,703,140.93

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Kondaur Capital Corporation	\$ 2,833.33	\$ 16,141.42	\$ 22,000.00	\$ 40,974.75
Lake City Bank	\$ 13,576.89	\$ 14,361.56	\$ 24,196.44	\$ 52,134.89
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
LenderLive Network, Inc	\$ 17,500.01	\$ 67,902.61	\$ 8,000.00	\$ 93,402.62
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 46,257.50	\$ 53,463.72	\$ 64,087.67	\$ 163,808.89
M&T Bank	\$ 497,569.22	\$ 1,332.31	\$ 501,200.56	\$ 1,000,102.09
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97	\$ -	\$ 10,649.38	\$ 20,337.35
MidFirst Bank	\$ 19,828,956.40	\$ 2,338,834.82	\$ 22,248,747.94	\$ 44,416,539.16
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 102,597.92	\$ 258,147.18	\$ 131,981.25	\$ 492,726.35
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 252,809.57	\$ 390,729.38	\$ 420,060.13	\$ 1,063,599.08
Mortgage Investors Group	\$ 4,916.67	\$ -	\$ 2,916.67	\$ 7,833.34
National City Bank	\$ 6,291,531.31	\$ 15,326,250.22	\$ 8,668,634.01	\$ 30,286,415.54
Nationstar Mortgage LLC	\$ 87,594,922.27	\$ 245,872,706.93	\$ 104,513,390.04	\$ 437,981,019.24
Navy Federal Credit Union	\$ 1,026,899.00	\$ 2,580,214.46	\$ 1,727,316.22	\$ 5,334,429.68
New Penn Financial, LLC dba Shellpoint Mortgage Se	\$ 1,099,462.56	\$ 2,230,693.69	\$ 799,849.61	\$ 4,130,005.86
New York Community Bank	\$ 49,097.73	\$ 83,972.01	\$ 44,757.12	\$ 177,826.86
NJ Housing & Mortgage Finance	\$ 42,977.65	\$ -	\$ 33,888.44	\$ 76,866.09
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 303,623,990.57	\$ 1,171,882,333.51	\$ 378,221,649.53	\$ 1,853,727,973.61
OneWest Bank N.A.	\$ 65,237,347.66	\$ 224,710,723.60	\$ 88,977,444.80	\$ 378,925,516.06
ORNL Federal Credit Union	\$ 28,326.48	\$ 46,573.49	\$ 55,380.08	\$ 130,280.05
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 7,417.47	\$ 13,377.21	\$ 31,306.84	\$ 52,101.52
PennyMac Loan Services, LLC	\$ 8,548,957.90	\$ 29,615,271.82	\$ 11,314,972.86	\$ 49,479,202.58
PHH Mortgage Corporation	\$ 81,114.65	\$ 111,336.95	\$ 64,199.58	\$ 256,651.18
Plaza Home Mortgage, Inc	\$ 4,916.67	\$ -	\$ 3,000.00	\$ 7,916.67
PNC Bank, National Association	\$ 265,020.97	\$ 1,519,253.03	\$ 672,750.00	\$ 2,457,024.00
Purdue Federal Credit Union	\$ 4,000.00	\$ 3,114.69	\$ 4,000.00	\$ 11,114.69
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Quicken Loans, Inc.	\$ 8,000.00	\$ -	\$ 6,000.00	\$ 14,000.00
Residential Credit Solutions, Inc.	\$ 3,674,961.38	\$ 9,056,108.38	\$ 3,978,499.78	\$ 16,709,569.54
Resurgent Capital Services L.P.	\$ 708,326.40	\$ 1,696,730.62	\$ 797,664.52	\$ 3,202,721.54
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 387,481.77	\$ 874,750.52	\$ 613,377.47	\$ 1,875,609.76
Rushmore Loan Management Services LLC	\$ 4,229,296.12	\$ 9,000,157.81	\$ 1,819,409.72	\$ 15,048,863.65
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 35,083.37	\$ 72,862.69	\$ 39,500.00	\$ 147,446.06
Scotiabank de Puerto Rico	\$ 650,278.38	\$ 830,217.91	\$ 417,008.60	\$ 1,897,504.89
Select Portfolio Servicing, Inc.	\$ 133,951,318.79	\$ 282,114,246.99	\$ 161,028,152.58	\$ 577,093,718.36
Selene Finance, LP	\$ 848,696.44	\$ 771,021.79	\$ 807,705.78	\$ 2,427,424.01
Seneca Mortgage Servicing LLC	\$ 65,054.33	\$ 266,995.67	\$ 124,774.66	\$ 456,824.66
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 3,116,363.67	\$ 6,564,820.95	\$ 2,217,505.81	\$ 11,898,690.43
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 11,019.29	\$ 18,664.66	\$ 13,981.94	\$ 43,665.89
Specialized Loan Servicing LLC	\$ 16,575,158.89	\$ 34,913,677.78	\$ 22,426,452.56	\$ 73,915,289.23
Statebridge Company, LLC	\$ 45,295.76	\$ 159,596.76	\$ 55,978.84	\$ 260,871.36
Sterling Savings Bank	\$ 274,275.63	\$ 561,229.67	\$ 383,590.87	\$ 1,219,096.17

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
SunTrust Mortgage, Inc	\$ 77,205.01	\$ 2,731.25	\$ 45,105.88	\$ 125,042.14
Technology Credit Union	\$ 72,000.00	\$ 245,554.91	\$ 79,816.67	\$ 397,371.58
The Bryn Mawr Trust Company	\$ 14,316.16	\$ 18,056.05	\$ 8,435.80	\$ 40,808.01
The Golden 1 Credit Union	\$ 499,959.04	\$ 1,368,677.91	\$ 709,724.03	\$ 2,578,360.98
U.S. Bank National Association	\$ 19,738,251.01	\$ 42,749,410.82	\$ 28,762,857.32	\$ 91,250,519.15
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 54,028.89	\$ 93,449.02	\$ 64,578.47	\$ 212,056.38
Urban Partnership Bank	\$ 193,363.62	\$ 382,103.55	\$ 135,918.87	\$ 711,386.04
ViewPoint Bank	\$ -	\$ 1,471.73	\$ -	\$ 1,471.73
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Webster Bank, N.A.	\$ 5,000.00	\$ -	\$ 3,000.00	\$ 8,000.00
Wells Fargo Bank, N.A.	\$ 364,331,673.35	\$ 952,911,733.41	\$ 454,735,047.30	\$ 1,771,978,454.06
Wescom Central Credit Union	\$ 324,343.14	\$ 917,404.84	\$ 312,225.08	\$ 1,553,973.06
Western Federal Credit Union	\$ 25,166.68	\$ 63,862.91	\$ 22,916.67	\$ 111,946.26
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 33,467.46	\$ 35,679.02	\$ 50,372.98	\$ 119,519.46
<b>Grand Total</b>	<b>\$ 2,144,123,972.27</b>	<b>\$ 5,899,566,390.06</b>	<b>\$ 2,746,114,446.71</b>	<b>\$ 10,789,804,809.04</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 139,931,280		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

**TOTAL INVESTMENT AMOUNT**      \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount  
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.  
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

**FHA SHORT REFINANCE PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	\$ -	\$ 8,117,000,000	N/A
2	3/4/2013						\$ (7,092,000,000)	\$ 1,025,000,000	N/A	
3	3/31/2015						\$ (900,000,000)	\$ 125,000,000	N/A	
<b>TOTAL INVESTMENT AMOUNT</b>								<b>\$</b>	<b>125,000,000</b>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

3/ On March 31, 2015, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 2 to the L/C Facility Agreement. Amendments included reducing the maximum amount of the L/C from \$1 billion to \$100 million; extending by approximately two years the term of the L/C and the period of time Treasury has to increase the L/C to cover new loans entered into the program; and modifying the structure of administrative fees associated with the facility.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending April 30, 2015

Type of Expense/Liability	Amount
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending April 30, 2015

Type of Expense	Amount
Compensation for financial agents and legal firms	<b>\$1,157,293,320</b>

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending April 30, 2015**

Date	Vehicle	Description
	None	



### HAMP Application Activity by Servicer<sup>1</sup> As of March 2015

Servicer Name	Activity in March 2015				Program-to-Date			
	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>
Bank of America, NA	7,364	6,896	456	6,440	1,450,938	1,418,652	582,859	835,793
BankUnited	34	17	14	3	10,011	9,711	4,820	4,891
Bayview Loan Servicing, LLC	2,766	1,711	387	1,324	55,572	51,887	15,711	36,176
Carrington Mortgage Services, LLC	633	869	134	735	88,659	88,104	25,440	62,664
CCO Mortgage, a division of RBS Citizens NA	432	416	22	394	33,492	32,973	6,418	26,555
CitiMortgage Inc	4,449	1,745	231	1,514	603,387	578,234	191,653	386,581
Green Tree Servicing LLC	1,154	801	274	527	106,586	104,432	41,153	63,279
JPMorgan Chase Bank, NA	5,576	5,756	678	5,078	1,775,465	1,756,826	448,829	1,307,997
Nationstar Mortgage LLC	8,892	9,614	1,980	7,634	504,574	494,615	104,865	389,750
Navy Federal Credit Union	168	183	12	171	12,771	12,550	2,282	10,268
Ocwen Loan Servicing, LLC	13,073	13,147	3,987	9,160	1,469,117	1,414,593	443,717	970,876
OneWest Bank	201	194	36	158	386,064	385,726	103,166	282,560
ORNL Federal Credit Union	7	7	1	6	654	654	54	600
PennyMac Loan Services, LLC	224	186	53	133	21,901	21,583	6,036	15,547
PNC Bank, National Association	15	19	-	19	1,193	1,142	59	1,083
PNC Mortgage <sup>6</sup>	487	474	64	410	45,377	45,313	28,321	16,992
Residential Credit Solutions, Inc.	564	590	21	569	36,789	36,563	4,762	31,801
Select Portfolio Servicing, Inc.	5,986	5,328	1,905	3,423	214,529	198,750	111,699	87,051
Specialized Loan Servicing LLC	3,016	1,323	266	1,057	77,219	73,541	13,356	60,185
U.S. Bank National Association	1,186	1,301	148	1,153	141,661	140,646	45,483	95,163
Wells Fargo Bank, NA	9,312	6,659	1,180	5,479	1,495,911	1,470,143	434,667	1,035,476
Other Servicers <sup>7</sup>	-	-	-	-	170,842	170,842	106,111	64,731
<b>TOTAL</b>	<b>65,539</b>	<b>57,236</b>	<b>11,849</b>	<b>45,387</b>	<b>8,702,712</b>	<b>8,507,480</b>	<b>2,721,461</b>	<b>5,786,019</b>

<sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating of Program-to-Date results.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria. Due to the ongoing implementation of the mortgage servicing rules and refinement of reporting, some servicers have updated Program-to-Date results to better reflect HAMP Application Activity.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>6</sup> Formerly National City Bank.

<sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).